Company Directory

Mello Investor Conference

6-8th November 2014

Complimentary analysis brought to you by

Stockopedia

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We would like to draw your attention to the following important investment warnings:

- The value of shares and investments and the income derived from them can go down and up
- Investors may not get back the amount they invested
- Past performance is not a guide to future performance

Please note that all data in this document is historic and dated 28th October 2014; when this document went to print.

Hi there,

Congratulations at making it all the way to Derby for the inaugural **Mello2014**! Given the constant buzz of David Stredder's Mello gatherings in Beckenham and at FinnCap in London I've no doubt the day will be a huge success.

It's with great regret that we can't make an appearance at the show but we figured that we could still help out by providing all delegates with this booklet of **StockReports** for all the exhibiting firms.

There will be more than **50 quoted companies** presenting at the conference over the next few days, I hope that having a set of standardised key financial figures, fundamental ratios and earnings estimates will come in very handy when grilling executives face to face.

We've also published a table up front with the Stockopedia **StockRanks** for every company alongside a few key ratios including the Yield, P/E, ROCE and Relative Strength.

As Ben Graham would say "in the short run, the market is a voting machine while in the long run it's a weighing machine".... stories drive stock prices day to day, but statistics drive prices over time. Having these figures to hand may help to separate the wheat from the chaff.

We've got bags more analysis on these stocks on the website - if you aren't yet a Stockopedia subscriber why not take a **2 week free trial** and dive a bit deeper? We're providing all Mello2014 delegates with an introductory offer at www.stockopedia.com/show/ - hope to see you online soon !

Safe investing,

Ed Page Croft
CEO & Founder

Contents

Name (Ticker)	Mrkt Cap	Quality	Value	Momentum	StockRank
1pm (OPM)	25.2	53	20	70	44
Acal (ACL)	122.3	52	54	20	37
Accesso Technology (ACSO)	112.4	83	4	53	43
Advanced Computer Software (ASW)	521	69	31	67	55
Aggregated Micro Power Holdings (AMPH)	27.9	14	8	55	16
AO World (AO.)	691.8	80	6	34	35
Assura (AGR)	466.9	44	55	85	65
Atlantis Resources (ARL)	31.1	18	18	9	5
Avation (AVAP)	77.3	56	76	71	77
Bioventix (BVXP)	34.2	82	40	72	71
Cambria Africa (CMB)	3.53	-	-	-	-
Cambria Automobiles (CAMB)	47	65	87	65	85
Communisis (CMS)	110.4	87	94	31	82
Crawshaw (CRAW)	36.7	71	41	82	70
Fairfx (FFX)	39.6	39	23	55	34
FW Thorpe (TFW)	143.4	83	63	43	68
Hardide (HDD)	23.7	23	0	51	15
Ideagen (IDEA)	41.3	65	16	51	39
Ilika (IKA)	55.3	36	8	87	39
NetDimensions Holdings (NETD)	25.6	15	20	60	24
Panmure Gordon & Co (PMR)	19	20	86	4	30
Paragon Entertainment (PEL)	3.99	-	-	-	-
Pressure Technologies (PRES)	101.3	86	25	93	77
Rightster (RSTR)	91.7	24	0	26	6
RTC (RTC)	5.81	73	94	84	97
Seaenergy (SEA)	16.2	19	40	35	24
ServicePower Technologies (SVR)	14.2	9	9	86	28
Snoozebox Holdings (ZZZ)	18	14	27	25	12
Software Radio Technology (SRT)	30.3	35	9	29	15
Sphere Medical Holding (SPHR)	17.5	5	5	69	18
Sprue Aegis (SPRP)	130.8	81	25	93	74
Surface Transforms (SCE)	6.76	0	8	58	12
Synairgen (SNG)	38.3	36	14	11	10
Synety (SNTY)	14.5	7	1	7	0
Trakm8 Holdings (TRAK)	21	42	15	62	34
Vipera (VIP)	10.8	35	11	11	9

P/E	Yield %	PEG	ROCE %	Gearing %	RS 1yr	Exchange	Sector
19.3	-	1.69	11.9	12.6	84.7	AIM	Financials
20.2	3.5	0.36	7.55	-3.71	-8.34	LSE	Consumer Cyclicals
-	-	-	-	12.1	-10.2	AIM	Technology
36.4	0.41	0.32	6.22	29	33.8	AIM	Industrials
-	-	-	-	81.1	9.71	AIM	Utilities
1,494	-	1.09	-11.6	-83.8	-54.3	LSE	Technology
10.8	3.14	-	3.54	187.9	40	LSE	Financials
-	-	-	-14.1	-2.9	-55.6	AIM	Energy
10.4	0.85	0.25	9.67	261.4	44.3	LSE	Industrials
17.8	3.54	1.36	42.1	-64	19.7	AIM	Healthcare
-	-	-	-20.1	51.2	-56.3	AIM	Financials
11.4	1.06	0.72	13.6	2.75	11.1	AIM	Consumer Cyclicals
12	3.37	0.69	4.54	25.8	-7.36	LSE	Industrials
25.5	1.14	-	6.6	-49.6	541.3	AIM	Consumer Defensives
-	-	-	-43.9	-1,626	30.9	AIM	Industrials
14.3	2.62	-	14.9	-43.9	2.68	AIM	Industrials
-	-	-	-101.5	-80.9	46.4	AIM	Basic Materials
40.1	0.45	0.29	7.2	-30	57.2	AIM	Technology
-	-	-	-39.9	-91.4	272.5	AIM	Industrials
-	0.94	-	-71.9	-121.4	14.7	AIM	Technology
6.74	-	-	8.04	-49.4	-15.5	AIM	Financials
-	-	-	-12.7	-4.54	-53	AIM	Financials
31.3	1.13	0.43	7.39	-31.1	105.9	AIM	Industrials
-	-	-	-274.5	-67.6	-30.6	AIM	Technology
7.42	1.16	0.28	62.4	115.6	201.5	AIM	Industrials
-	-	-	-1.42	-3.74	13	AIM	Energy
-	-	-	-51.7	-26.1	57.7	AIM	Technology
-	-	-	-26.8	-46	-26.3	AIM	Consumer Cyclicals
-	-	-	-13.8	-2.66	-19.3	AIM	Technology
-	-	-	-98.7	-107.4	5.16	AIM	Healthcare
24.5	2.78	0.38	23.8	-52.6	149.9	AIM	Industrials
-	-	-	-74.3	43.1	51.2	AIM	Consumer Cyclicals
36.3	-	-	16.3	-122	-17.1	AIM	Healthcare
-	-	-	-82.7	-112.7	4.89	AIM	Technology
23.8	-	0.28	6.06	-12.1	138.3	AIM	Technology
-	-	-	-5.22	-17.2	-45.6	AIM	Technology

1pm

OPM 68.6p 0.0 0.0%

Market Cap	£25.2m
Enterprise Value	£26.1m
Revenue	£4.21m
Position in UK Edition	8601st

Value	20
Quality	53
Momentum	70
StockRank™	44

1pm plc is an United Kingdom-based company. The Company is engaged in providing equipment lease rental finance to United Kingdom businesses. The Company finances a range of business assets to small and medium enterprise (SME) finance. The Company operates in a single segments. The Company has developed a online system to allow brokers to track deals in real time and download automatically. The Company finances equipments include beauty equipment, cleaning equipment, manufacturing equipment, medical equipment, gym equipment, catering / kitchen equipment, restaurant / cafe /...

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Auditors Moore Stephens

Key Directors: Helen Walker *(FID)*, Maria-Louise Hampton *(MDR)*, Rodney Channon *(SEC)*, Ian Smith *(NEC)* 52, Ronald Russell *(NED)*,

No. of Employees: 13 **No. of Shareholders:** 0 **Shares in Issue:** 36,854,570 **Free Float:** 24.4m (66.3%) **Sector:** Financials

Zoom 1w 1m 6m YTD 1y **3y** 5y All

Momentum

Relative Strength (%)	
1m	+12.3%
3m	+0.2%
1yr	+84.7%
Volume Change (%)	
10d v 3m	+103.7%
Price vs... (%)	
52w High	-23.9%
50d MA	+2.05%
200d MA	+0.66%

Growth & Value

Trailing 12m		
PE Ratio (ttm)	19.3	
PEG Ratio (ttm)	1.69	
EPS Growth (ttm)	35.9	%
Dividend Yield (ttm)	n/a	%
Valuation (ttm)		
Price to Book Value	3.60	
Price to Tang. Book	3.60	
Price to Free Cashflow	n/a	
Price to Sales	5.99	
EV to EBITDA	18.7	

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st May		2009	2010	2011	2012	2013	2014	2015E	2016E	CAGR / *Avg*
Revenue	£m	1.37	1.33	1.91	2.31	3.11	4.21	4.20		+25.3%
Operating Profit	£m	0.018	-0.37	0.23	0.46	0.80	1.37			+137.9%
Net Profit	£m	0.003	-0.34	0.16	0.35	0.61	1.05			+222.7%
EPS Reported	p	0.062	-2.60	0.71	1.53	2.61	3.55			+124.6%
EPS Normalised	p	0.062	-2.60	0.71	1.53	2.61	3.55	3.95		+124.6%
EPS Growth	%	-97.6			+116.4	+70.0	+35.9	+11.4		
PE Ratio	x						19.3	17.3	n/a	
PEG	x						1.69	n/a	n/a	
Profitability										
Operating Margin	%	1.3	-27.8	12.0	19.9	25.5	32.6			*+10.6%*
ROA	%		-4.7	1.9	3.6	5.2	6.9			
ROCE	%	0.4	-7.7	3.6	6.4	10.2	11.9			*+4.1%*
ROE	%		-11.5	4.5	9.3	14.1	18.1			*+6.9%*
Cashflow										
Op. Cashflow ps	p	-14.3	-4.32	-1.23	-0.086	-3.59	-4.10			
Capex ps	p	0.34	0.047	0.071	0.13	0.074	0.19			-11.1%
Free Cashflow ps	p	-14.6	-4.37	-1.31	-0.22	-3.66	-4.29			
Dividends										
Dividend ps	p									
Dividend Growth	%									
Dividend Yield	%									
Dividend Cover	x									
Balance Sheet										
Cash etc	£m	0.002	0.31	0.001	0.006	0.013	0.003			+8.8%
Working Capital	£m	4.70	4.61	6.28	7.12	7.74	11.4			+19.5%
Net Fixed Assets	£m	0.14	0.20	0.15	0.063	0.041	0.073			-11.4%
Net Debt	£m	0.50	0.026	0.23	0.17	1.01	0.89			
Book Value	£m	2.59	3.29	3.53	3.96	4.56	7.01			+22.0%
Average Shares	m	4.82	13.0	21.8	22.7	23.1	29.6			+43.8%
Book Value ps	p	25.0	15.3	15.8	17.1	19.7	23.4			-1.3%

More online at : www.stockopedia.com/share-prices/1pm-LON:OPM/

Quality

Return on Capital	11.9	%
Return on Equity	18.1	%
Operating Margin	32.6	%

Health Trend

Piotroski F-Score 6

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z-Score n/a

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

N/A

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	12.6	12.6
Net Gearing	%	12.6	12.6
Cash / Assets	%	0.016	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	2.94	Asset Turnover	0.26
Quick Ratio	2.94	Rec's Turnover	0.28
Interest Cov.	53.1	Stock Turnover	n/a

Recent History

Latest interim period *(ended 31st May '14)* vs. prior year

Sales Growth	34.3	%
EPS Growth	32.4	%

3yr Compound Annual Growth Rate

Sales Growth	30.2	%
EPS Growth	71.0	%

Acal

ACL 194.48p ▲ **1.0 0.5%**

Market Cap	£122.3m
Enterprise Value	£120.5m
Revenue	£211.6m
Position in UK Edition	5805th

Value	54
Quality	52
Momentum	20
StockRank™	37

Acal plc is a provider of advanced technology solutions. The Company provides marketing, engineering, design, manufacturing and other services through two divisions: Specialist Electronics and Supply Chain. Electronics division is a distributor of electronic and photonic products to industrial manufacturing and design companies. It also supplies advanced medical equipment to public and private healthcare providers. Supply chain division is a supplier of service parts, inventory optimization and outsources solutions to information technology service providers. The Company operates across Europe, including the United Kingdom, Germany, France,...

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Auditors Ernst & Young LLP

Key Directors: Nicholas Jefferies *(CEO) 45*, Simon Gibbins *(FID) 44*, Paul Neville *(OTH) 44*, Martin Pangels *(OTH) 43*, Paul Webster *(OTH)* ,

No. of Employees: 1,301 **No. of Shareholders:** 0 **Shares in Issue:** 63,049,220 **Free Float:** 58.1m (92.1%) **Sector:** Consumer Cyclicals

Zoom 1w 1m 6m YTD 1y **3y** 5y All

Momentum

Relative Strength (%)	
1m	-16.5%
3m	-5.7%
1yr	-8.3%
Volume Change (%)	
10d v 3m	+34.2%
Price vs... (%)	
52w High	-36.1%
50d MA	-15.8%
200d MA	-19.1%

Growth & Value

12m Forecast Rolling			vs. industry	vs. market
PE Ratio (f)	11.5			
PEG Ratio (f)	0.48			
EPS Growth (f)	32.0	%		
Dividend Yield (f)	4.01	%		
Valuation (ttm)				
Price to Book Value	2.52			
Price to Tang. Book	5.32			
Price to Free Cashflow	45.3			
Price to Sales	0.58			
EV to EBITDA	15.9			

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Mar		2009	2010	2011	2012	2013	2014	2015E	2016E	CAGR / *Avg*
Revenue	£m	165.4	181.6	264.8	257.8	177.4	211.6	273.3	312.6	**+5.0%**
Operating Profit	£m	-32.9	-5.50	2.50	3.90	1.40	5.20			
Net Profit	£m	-37.1	-6.60	1.70	2.10	-1.90	1.30	9.00	11.8	
EPS Reported	p	-102.1	-17.8	4.17	5.15	5.36	8.06			
EPS Normalised	p	-2.75	-5.93	11.5	11.0	7.91	9.58	15.1	18.2	
EPS Growth	%				-4.3	-28.3	+21.2	+57.7	+20.1	
PE Ratio	x						20.2	12.8	10.7	
PEG	x						0.36	0.64	0.93	
Profitability										
Operating Margin	%	-19.9	-3.0	1.0	1.5	0.8	2.5			*-2.9%*
ROA	%		-5.6	1.4	1.7	1.8	3.1			
ROCE	%	-49.5	-9.0	4.0	6.4	2.3	7.5			*-6.4%*
ROE	%		-12.0	3.3	4.2	4.2	7.4			*+1.4%*
Cashflow										
Op. Cashflow ps	p	-18.2	4.04	0.99	16.9	9.43	8.93			
Capex ps	p	3.85	2.96	3.19	3.19	3.31	3.05			**-4.6%**
Free Cashflow ps	p	-22.0	1.08	-2.21	13.7	6.12	5.88			
Dividends						Last ex-div: 11th Jun, paid: 31st Jul more...				
Dividend ps	p	5.09	5.09	5.43	5.82	6.18	6.80	7.46	8.02	*+6.0%*
Dividend Growth	%	-68.0		+6.70	+7.11	+6.24	+10.0	+9.77	+7.51	
Dividend Yield	%						3.50	3.85	4.13	
Dividend Cover	x	-20.1	-3.49	0.77	0.89	0.87	1.19	2.03	2.26	
Balance Sheet										
Cash etc	£m	33.2	17.3	13.6	12.3	17.8	18.1			**-11.4%**
Working Capital	£m	44.1	38.3	34.4	28.0	30.9	28.9			**-8.1%**
Net Fixed Assets	£m	7.30	6.60	6.60	6.80	6.70	14.5			**+14.7%**
Net Debt	£m	-24.5	-13.9	-6.70	-6.30	-11.8	-1.80			
Book Value	£m	58.2	51.9	51.3	49.1	51.5	48.5			**-3.6%**
Average Shares	m	36.3	37.1	40.8	40.8	39.2	45.9			**+4.8%**
Book Value ps	p	160.1	132.7	130.9	125.3	119.6	112.5			**-6.8%**

***More online at** : www.stockopedia.com/share-prices/acal-LON:ACL/*

Quality

			vs. industry	vs. market
Return on Capital	7.55	%		
Return on Equity	7.40	%		
Operating Margin	2.46	%		

Health Trend

Piotroski F-Score 6

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score 3.60

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

LOW

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	33.6	70.9
Net Gearing	%	-3.71	-7.83
Cash / Assets	%	14.4	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.51	Asset Turnover	1.73
Quick Ratio	1.17	Rec's Turnover	4.52
Interest Cov.	6.50	Stock Turnover	7.70

Recent History

Latest interim period *(ended 31st Mar '14)* vs. prior year			vs. industry	vs. market
Sales Growth	19.3	%		
EPS Growth	-10.4	%		
3yr Compound Annual Growth Rate				
Sales Growth	-7.20	%		
EPS Growth	-5.96	%		

Accesso Technology

ACSO 560p 0.0 0.0%

Market Cap	£112.4m
Enterprise Value	£115.3m
Revenue	£n/a
Position in UK Edition	5949th

Value	4
Quality	83
Momentum	53
StockRank™	43

Accesso Technology Group plc, formerly Lo-Q plc, is engaged in the development and application of virtual queuing technologies. The Company develops virtual queuing technologies for a theme park or other attraction. The Company designs, installs and operates systems, which allow members of the public to make ride and show reservations when they visit a theme park or other attraction. Its flagship product, VQ is a virtual queuing system for theme parks. Its hand-held units, called Q-bots, are used in theme parks around the world. The…

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Phone +44 118 9347400
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Auditors BDO LLP

Key Directors: Thomas Burnet *(CEO) 45,* John Alder *(FID)* , Leonard Sim *(EDR)* , Steve Brown *(OTH)* , John Weston *(NEC) 57,*

No. of Employees: 113 **No. of Shareholders:** 0 **Shares in Issue:** 20,390,455 **Free Float:** 14.4m (70.8%) **Sector:** Technology

Momentum

Relative Strength (%)		
1m	+11.9%	green
3m	+18.6%	green
1yr	-10.2%	orange
Volume Change (%)		
10d v 3m	-34.3%	red
Price vs... (%)		
52w High	-29.8%	red
50d MA	+6.97%	green
200d MA	-4.52%	red

Growth & Value

12m Forecast Rolling			vs. industry	vs. market
PE Ratio (f)	22.6			
PEG Ratio (f)	1.50			
EPS Growth (f)	17.7	%		
Dividend Yield (f)	n/a	%		
Valuation (ttm)				
Price to Book Value	4.54			
Price to Tang. Book	24.3			
Price to Free Cashflow	41.0			
Price to Sales	n/a			
EV to EBITDA	n/a			

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / *Avg*
Revenue	$m	24.8	26.7	31.5	39.4	46.0	62.2		72.9	79.0	**+20.2%**
Operating Profit	$m	3.35	3.68	3.59	4.28	4.88	3.72				**+2.1%**
Net Profit	$m	3.71	2.93	2.91	3.11	3.98	3.12		5.80	6.45	**-3.4%**
EPS Reported	$	0.22	0.18	0.18	0.18	0.23	0.16	0.000			**-6.7%**
EPS Normalised	$	0.22	0.18	0.18	0.18	0.23	0.20	0.000	0.37	0.40	**-2.6%**
EPS Growth	%	**+218.2**	**-19.5**	**-1.5**	**+1.6**	**+24.2**	**-12.4**	**-100.0**	**+88.5**	**+9.76**	
PE Ratio	x						46.1	n/a	24.4	22.3	
PEG	x						0.53	n/a	2.50	3.06	
Profitability											
Operating Margin	%	13.5	13.8	11.4	10.9	10.6	6.0	1			*+11.0%*
ROA	%		37.1	24.3	20.1	20.5	8.2	1			
ROCE	%	68.5	42.2	30.9	28.2	24.6	7.5	1			*+33.6%*
ROE	%		43.1	28.6	23.2	22.8	10.5	1			*+25.6%*
Cashflow											
Op. Cashflow ps	$	0.24	0.21	0.23	0.21	0.29	0.29	0.40			**+3.7%**
Capex ps	$	0.033	0.033	0.091	0.081	0.19	0.16	0.18			**+37.4%**
Free Cashflow ps	$	0.21	0.17	0.14	0.13	0.11	0.13	0.23			**-9.4%**
Dividends											
Dividend ps	$										
Dividend Growth	%										
Dividend Yield	%										
Dividend Cover	x										
Balance Sheet											
Cash etc	$m	3.74	7.30	9.65	12.1	14.3	5.48	2.87			**+7.9%**
Working Capital	$m	3.74	7.44	9.43	12.5	15.1	6.71	7.59			**+12.4%**
Net Fixed Assets	$m	0.37	0.11	0.29	0.77	2.78	9.82	9.64			**+93.6%**
Net Debt	$m	-3.74	-7.30	-9.65	-12.1	-14.3	2.01	4.82			
Book Value	$m	4.89	8.72	11.6	15.2	19.8	39.5	39.9			**+51.9%**
Average Shares	m	16.9	16.5	16.7	17.6	18.1	20.1	19.9			**+3.5%**
Book Value ps	$	0.32	0.55	0.72	0.89	1.13	1.96	1.96			**+43.7%**

More online at : www.stockopedia.com/share-prices/accesso-technology-LON:ACSO/

Quality

			vs. industry	vs. market
Return on Capital	n/a	%		
Return on Equity	n/a	%		
Operating Margin	n/a	%		

Health Trend

Piotroski F-Score 4

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z1-Score 8.00

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

N/A

Other Ratios

Leverage (ttm)		total	ex intang	
Gross Gearing	%	19.2	103.1	red
Net Gearing	%	12.1	64.6	orange
Cash / Assets	%	5.27		yellow

Liquidity (ttm)			Efficiency (ttm)	
Curr. Ratio	2.60	green	Asset Turnover	n/a
Quick Ratio	2.37	green	Rec's Turnover	n/a
Interest Cov.	n/a		Stock Turnover	n/a

Recent History

Latest interim period *(ended 30th Jun '14)* vs. prior year			vs. industry	vs. market
Sales Growth	196.9	%		
EPS Growth	n/a	%		
3yr Compound Annual Growth Rate				
Sales Growth	25.4	%		
EPS Growth	3.40	%		

Advanced Computer Software

ASW 109.32p ▲ 0.8 0.7%

Market Cap	£521.0m
Enterprise Value	£569.7m
Revenue	£203.2m
Position in UK Edition	3543rd

Value	31
Quality	69
Momentum	67
StockRank™	55

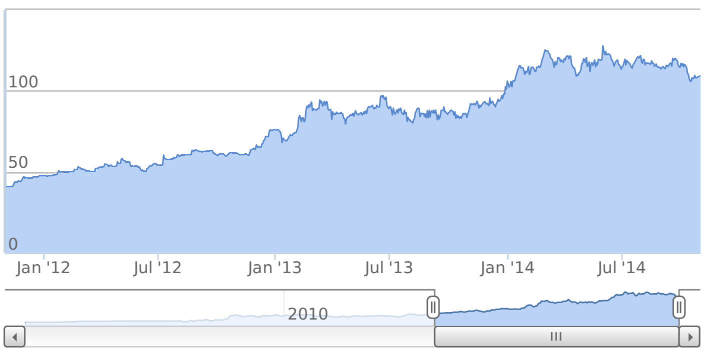
Advanced Computer Software Group plc is a provider of software and information technology (IT) services to the public, private and not for profit sectors. The Company operates in three divisions: Advanced Health & Care, Advanced Business Solutions, and Advanced 365 Managed Services. Advanced Health & Care is a supplier of patient management systems to providers of urgent and unplanned care, community care, care at home and residential care. Advanced Business Solutions delivers a range of back office software solutions to a variety of customers in…

Address Munro House,Portsmouth Road, COBHAI KT11 1TF, United Kingdom
Web http://www.advancedcomputersoftware.co
Phone +44 8451 606162
Contact ()
Auditors KPMG LLP

Key Directors: Vinodka Murria *(CEO) 51*, Guy Millward *(CFO) 47*, Barbara Firth *(EDR) 59*, Paul Gibson *(EDR)*, Michael Jackson *(NEC) 61*,

No. of Employees: 1,906 **No. of Shareholders:** 0 **Shares in Issue:** 479,122,060 **Free Float:** 407.2m (85.0%) **Sector:** Industrials

Zoom 1w 1m 6m YTD 1y **3y** 5y All



Momentum

Relative Strength (%)	
1m	-3.2%
3m	-1.5%
1yr	+33.8%
Volume Change (%)	
10d v 3m	-29.0%
Price vs... (%)	
52w High	-15.7%
50d MA	-4.41%
200d MA	-6.58%

Growth & Value

12m Forecast Rolling		
PE Ratio (f)	15.9	
PEG Ratio (f)	0.70	
EPS Growth (f)	29.5	%
Dividend Yield (f)	0.49	%
Valuation (ttm)		
Price to Book Value	3.10	
Price to Tang. Book	n/a	
Price to Free Cashflow	16.1	
Price to Sales	2.56	
EV to EBITDA	12.9	

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 28th Feb		2009	2010	2011	2012	2013	2014	2015E	2016E	CAGR / *Avg*
Revenue	£m	7.33	30.2	89.2	98.2	120.9	203.2	219.3	231	+94.3%
Operating Profit	£m	0.74	3.87	5.00	8.12	10.4	15.8			+84.7%
Net Profit	£m	0.80	3.17	4.20	11.2	9.13	13.1	34.5	37.0	+75.3%
EPS Reported	p	0.79	0.97	1.03	1.49	2.22	2.72			+28.1%
EPS Normalised	p	1.19	1.00	1.09	1.49	2.33	2.99	6.47	7.06	+20.2%
EPS Growth	%	+605.9	-16.9	+9.8	+37.0	+56.5	+28.1	+116.5	+9.05	
PE Ratio	x						36.4	16.8	15.4	
PEG	x						0.32	1.86	8.62	
Profitability										
Operating Margin	%	10.0	12.8	5.6	8.3	8.6	7.8			*+8.8%*
ROA	%		2.8	2.1	3.2	4.7	4.5			
ROCE	%	2.8	3.3	4.3	6.9	6.8	6.2			*+5.0%*
ROE	%		6.1	4.9	6.5	7.7	8.5			*+6.7%*
Cashflow										
Op. Cashflow ps	p	-0.37	1.47	4.91	5.34	5.31	7.82			
Capex ps	p	0.16	0.19	0.71	0.87	1.16	1.12			+48.7%
Free Cashflow ps	p	-0.53	1.29	4.20	4.47	4.15	6.70			
Dividends					Last ex-div: 6th Aug, paid: 2nd Sep more...					
Dividend ps	p					0.40	0.44	0.50	0.55	
Dividend Growth	%						+10.00	+12.7	+9.68	
Dividend Yield	%						0.41	0.46	0.51	
Dividend Cover	x					5.54	6.19	13.0	13.0	
Balance Sheet										
Cash etc	£m	14.7	10.3	11.2	9.95	33.4	25.1			+11.4%
Working Capital	£m	13.8	-44.1	-39.8	-17.1	7.99	-29.3			
Net Fixed Assets	£m	0.44	3.78	6.79	7.70	9.89	13.2			+98.0%
Net Debt	£m	-14.7	39.7	30.4	1.13	-30.2	48.7			
Book Value	£m	25.4	78.5	84.6	98.2	139.1	167.8			+45.8%
Average Shares	m	100.2	329.1	387	398	412.1	481.8			+36.9%
Book Value ps	p	13.3	22.1	23.8	27.6	34.0	35.2			+21.4%

More online at : www.stockopedia.com/share-prices/advanced-computer-software-LON:ASW/

Quality

Return on Capital	6.22	%
Return on Equity	8.54	%
Operating Margin	7.76	%

Health Trend

Piotroski F-Score 4

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score 2.92

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

N/A

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	44.0	
Net Gearing	%	29.0	
Cash / Assets	%	6.82	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	0.75	Asset Turnover	0.58
Quick Ratio	0.73	Rec's Turnover	4.02
Interest Cov.	4.25	Stock Turnover	n/a

Recent History

Latest interim period *(ended 28th Feb '14)* vs. prior year

Sales Growth	62.3	%
EPS Growth	36.7	%

3yr Compound Annual Growth Rate

Sales Growth	31.6	%
EPS Growth	40.0	%

Aggregated Micro Power Holdings

AMPH 108.5p 0.0 0.0%

Market Cap	£27.9m
Enterprise Value	£30.4m
Revenue	£n/a
Position in UK Edition	8410th

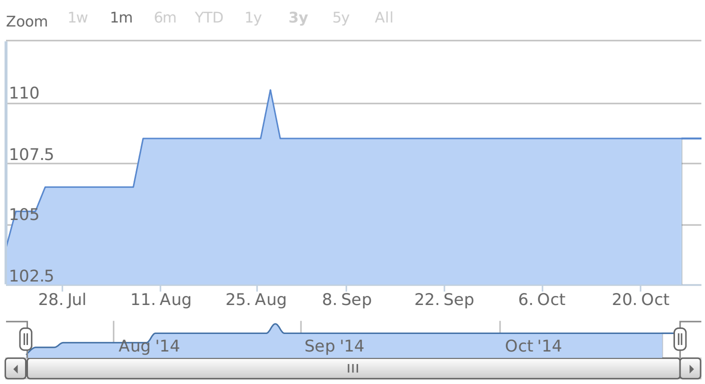
Value	8
Quality	14
Momentum	55
StockRank™	16

Aggregated Micro Power Holdings PLC is an energy company which finances, develops and operates energy facilities. The Company's services include preliminary feasibility analysis, finance, project timescales and supervision, insurance, operation and maintenance, back office support, fuel supply and quality standards. The Company is focused on the development and aggregation of biomass energy facilities. The Company produces and supplies a range of fuels suitable for use in biomass boiler systems. The Company will install the wood chip boiler, fuel store and all ancillary equipment which is...

Address 5 Clifford Street, LONDON, W1S 2LG, United Kingdom
Web http://www.ampplc.co.uk
Phone +44 20 73827800
Contact ()
Auditors BDO LLP

No Management Information.

No. of Employees: 16 **No. of Shareholders:** 0 **Shares in Issue:** 25,694,502 **Free Float:** 7.07m (27.5%) **Sector:** Utilities



Momentum

Relative Strength (%)	
1m	+4.1%
3m	+8.0%
1yr	+9.7%
Volume Change (%)	
10d v 3m	
Price vs... (%)	
52w High	-1.8%
50d MA	-0.037%
200d MA	+0.42%

Growth & Value

12m Forecast Rolling			vs. industry	vs. market
PE Ratio (f)	n/a			
PEG Ratio (f)	n/a			
EPS Growth (f)	n/a	%		
Dividend Yield (f)	n/a	%		
Valuation (ttm)				
Price to Book Value	9.09			
Price to Tang. Book	9.09			
Price to Free Cashflow	n/a			
Price to Sales	n/a			
EV to EBITDA	n/a			

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / *Avg*
Revenue	£m	0.000	0.000	0.000	0.073	0.36	0.15		1.00	4.50	
Operating Profit	£m	0.000	0.000	0.000	-1.89	-2.09	-2.35				
Net Profit	£m	0.000	0.000	0.000	-2.27	-2.48	-2.58		-3.00		
EPS Reported	p	0.000	0.000	0.000	-7.85	-9.47	-18.9	0.000			
EPS Normalised	p	0.000	0.000	0.000	-7.85	-9.47	-18.9	0.000	-12.3	-3.00	
EPS Growth	%										
PE Ratio	x						n/a	n/a	n/a	n/a	
PEG	x						n/a	n/a	n/a	n/a	
Profitability											
Operating Margin	%				-2,598	-589.8	-1,645	1			*-1,208%*
ROA	%				-108.4	-55.9		1			
ROCE	%				-62.4	-47.2	-38.7	1			*-37.1%*
ROE	%					-831.9	-61.1	1			*-223.2%*
Cashflow											
Op. Cashflow ps	p	0.000	0.000	0.000	-8.92	-7.68	-18.1	-17.0			
Capex ps	p	0.000	0.000	0.000	0.87	2.51	11.0	10.1			
Free Cashflow ps	p	0.000	0.000	0.000	-9.78	-10.2	-29.1	-27.2			
Dividends											
Dividend ps	p									1.50	
Dividend Growth	%										
Dividend Yield	%									1.38	
Dividend Cover	x									-2.00	
Balance Sheet											
Cash etc	£m	0.000	0.000	0.000	0.073	0.22	0.35	0.17			
Working Capital	£m	n/a	n/a	n/a	-0.41	-0.16	0.052	-1.08			
Net Fixed Assets	£m	0.000	0.000	0.000	3.43	4.58	6.01	6.23			
Net Debt	£m	0.000	0.000	0.000	5.40	1.50	0.74	2.49			
Book Value	£m	0.000	0.000	0.000	-2.44	3.02	4.99	3.07			
Average Shares	m	0.000	0.000	25.7	25.7	25.7	13.0	13.6			**-20.4%**
Book Value ps	p	0.000	0.000	0.000	-15.7	19.5	19.4	18.9			

More online at : www.stockopedia.com/share-prices/aggregated-micro-power-holdings-LON:AMPH/

Quality

			vs. industry	vs. market
Return on Capital	n/a	%		
Return on Equity	n/a	%		
Operating Margin	n/a	%		

Health Trend

Piotroski F-Score 5*

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score 6.07

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

LOW

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	86.5	86.5
Net Gearing	%	81.1	81.1
Cash / Assets	%	2.51	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	0.28	Asset Turnover	n/a
Quick Ratio	0.24	Rec's Turnover	n/a
Interest Cov.	n/a	Stock Turnover	n/a

Recent History

Latest interim period *(ended 30th Jun '14)* vs. prior year			vs. industry	vs. market
Sales Growth	57.7	%		
EPS Growth	n/a	%		
3yr Compound Annual Growth Rate				
Sales Growth	n/a	%		
EPS Growth	n/a	%		

AO World

AO. 162.1p -2.2 -1.3%

Market Cap	£691.8m
Enterprise Value	£643.1m
Revenue	£384.9m
Position in UK Edition	3139th

Value	6
Quality	80
Momentum	34
StockRank™	35

AO World plc is an online retailer of domestic appliances. The Company sources, sells and delivers domestic appliances, including washing machines, washer dryers, tumble dryers, dishwashers, refrigerators, freezers, ovens, range cookers and microwaves, as well as a range of small domestic appliances, including vacuums, floor cleaners, coffee machines, mixers and food processors. The Company's sales activities are focused primarily on sales of appliances through the Company's branded Websites, principally AO.com. The Company also offers ancillary services to its AO Website and third-party branded Website customers,…

Address Unit 5A the Parklands Lostock, Bolton, BL6 4SD, United Kingdom
Web http://ao.com
Phone +44 1204 672400
Contact ()
Auditors Deloitte LLP

Key Directors: John Roberts *(CEO) 40*, Stephen Caunce *(CFO) 45*, Julie Finnemore *(SEC)* , Richard Rose *(NEC) 58*, Charles Holroyd *(NED) 61*,

No. of Employees: 1,193 **No. of Shareholders:** 0 **Shares in Issue:** 421,052,631 **Free Float:** 152.0m (36.1%) **Sector:** Technology

Momentum

Relative Strength (%)	
1m	-10.9%
3m	-11.6%
1yr	-54.3%
Volume Change (%)	
10d v 3m	+69.3%
Price vs... (%)	
52w High	-60.2%
50d MA	-14.9%
200d MA	-32.4%

Growth & Value

12m Forecast Rolling			vs. industry	vs. market
PE Ratio (f)	52.7			
PEG Ratio (f)	0.77			
EPS Growth (f)	217.8	%		
Dividend Yield (f)	n/a	%		
Valuation (ttm)				
Price to Book Value	11.9			
Price to Tang. Book	15.3			
Price to Free Cashflow	66.8			
Price to Sales	1.80			
EV to EBITDA	n/a			

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Mar		2009	2010	2011	2012	2013	2014	2015E	2016E	CAGR / *Avg*
Revenue	£m	0.000	0.000	164.1	209.4	274.9	384.9	499	645.6	**+32.9%**
Operating Profit	£m	0.000	0.000	3.83	-1.58	8.36	-7.24			
Net Profit	£m	0.000	0.000	2.64	-1.37	6.32	-9.57	6.90	17.6	
EPS Reported	p	0.000	0.000	0.63	-0.33	1.50	-2.27			
EPS Normalised	p	0.000	0.000	0.63	-0.31	1.56	0.11	1.62	4.21	**-44.0%**
EPS Growth	%						-92.9	+1,370	+160.6	
PE Ratio	x						1,494	101.6	39.0	
PEG	x						1.09	0.64	0.53	
Profitability										
Operating Margin	%			2.3	-0.8	3.0	-1.9			*+0.7%*
ROA	%			14.3	-3.4	11.3				
ROCE	%			26.6	-12.8	45.8	-11.6			*+12.0%*
ROE	%			46.7	-14.1	55.7	-26.4			*+15.5%*
Cashflow										
Op. Cashflow ps	p	0.000	0.000	0.37	0.91	2.89	3.24			**+107.7%**
Capex ps	p	0.000	0.000	0.32	0.61	0.42	0.78			**+34.8%**
Free Cashflow ps	p	0.000	0.000	0.044	0.31	2.48	2.46			**+283.3%**
Dividends										
Dividend ps	p									
Dividend Growth	%									
Dividend Yield	%									
Dividend Cover	x									
Balance Sheet										
Cash etc	£m	0.000	0.000	4.15	2.90	12.2	55.1			**+136.8%**
Working Capital	£m	n/a	n/a	-4.88	-11.7	-9.48	26.4			
Net Fixed Assets	£m	0.000	0.000	7.07	11.7	15.2	23.2			**+48.7%**
Net Debt	£m	0.000	0.000	0.51	3.53	-5.35	-48.7			
Book Value	£m	0.000	0.000	11.3	8.18	14.5	58.0			**+72.6%**
Average Shares	m	0.000	0.000	421.1	421.1	421.1	421.1			
Book Value ps	p	0.000	0.000	2.68	1.94	3.45	13.8			**+72.6%**

More online at : *www.stockopedia.com/share-prices/ao-world-LON:AO./*

Quality

			vs. industry	vs. market
Return on Capital	-11.6	%		
Return on Equity	-26.4	%		
Operating Margin	-1.88	%		

Health Trend

Piotroski F-Score 5

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score 11.3

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

LOW

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	11.0	14.2
Net Gearing	%	-83.8	-107.6
Cash / Assets	%	42.8	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.40	Asset Turnover	3.67
Quick Ratio	1.16	Rec's Turnover	18.9
Interest Cov.	-23.3	Stock Turnover	25.3

Recent History

Latest interim period *(ended 31st Mar '14)* vs. prior year			vs. industry	vs. market
Sales Growth	33.2	%		
EPS Growth	n/a	%		
3yr Compound Annual Growth Rate				
Sales Growth	32.9	%		
EPS Growth	-44.0	%		

Assura

AGR 47.13p ⇕ 0.0 0.0%

Market Cap	£466.9m
Enterprise Value	£892.7m
Revenue	£39.9m
Position in UK Edition	3681st

Value	55
Quality	44
Momentum	85
StockRank™	65

Assura Group Limited (Assura Group) is a Guernsey-based healthcare Real Estate Investment Trust (REIT). The Company's objective is to achieve capital growth and rising rental income from the ownership and development of a diversified portfolio of primary health care properties in the United Kingdome. These properties are leased to General Practioners and National Health Service (NHS) bodies. Effective June 13, 2014, Assura Group Ltd acquired the entire share capital of MP Realty Holdings Ltd, an owner and operator of hospital. In July 2014, Assura Group…

Address The Brew House Greenalls Avenue, WARRINGTON, WA4 6HL, United Kingdom
Web http://assuragroup.co.uk
Phone +44 1925 420660
Contact Carolyn Jones (IR Contact Officer)
Auditors Deloitte LLP

Key Directors: Graham Roberts *(CEO) 55*, Jonathan Murphy *(SEC) 40*, Simon Laffin *(NEC) 54*, Jenefer Greenwood *(NED) 55*, David Richardson *(NID) 61*,

No. of Employees: 30 **No. of Shareholders:** 0 **Shares in Issue:** 988,065,993 **Free Float:** 905.9m (91.7%) **Sector:** Financials

Momentum

Relative Strength (%)	
1m	+6.4%
3m	+15.4%
1yr	+40.0%
Volume Change (%)	
10d v 3m	-0.27%
Price vs... (%)	
52w High	-2.6%
50d MA	+3.21%
200d MA	+10.2%

Growth & Value

12m Forecast Rolling		
PE Ratio (f)	21.2	
PEG Ratio (f)	n/a	
EPS Growth (f)	-27.0	%
Dividend Yield (f)	4.23	%
Valuation (ttm)		
Price to Book Value	2.06	
Price to Tang. Book	2.06	
Price to Free Cashflow	n/a	
Price to Sales	11.7	
EV to EBITDA	28.1	

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Mar		2009	2010	2011	2012	2013	2014	2015E	2016E	CAGR / *Avg*
Revenue	£m	47.6	55.8	24.3	34.1	37.1	39.9	50.1	57.4	-3.5%
Operating Profit	£m	-61.1	7.72	23.0	11.3	12.9	24.2			
Net Profit	£m	-108.8	-8.68	15.1	-60.7	14.1	35.0			
EPS Reported	p	-36.0	1.61	3.33	-11.6	2.40	4.43			
EPS Normalised	p	-29.8	3.47	4.57	-9.14	2.40	4.40	2.07	2.34	
EPS Growth	%			+31.4			+83.3	-52.9	+13.1	
PE Ratio	x						10.8	22.8	20.2	
PEG	x						n/a	1.74	2.25	
Profitability										
Operating Margin	%	-128.4	13.8	94.7	33.1	34.8	60.7			*+18.1%*
ROA	%		1.1	2.1	-10.1	2.1	3.6			
ROCE	%	-15.0	1.8	3.8	2.0	2.1	3.5			*-0.3%*
ROE	%		3.2	6.0	-30.5	6.6	11.2			*-0.8%*
Cashflow										
Op. Cashflow ps	p	1.93	-3.56	0.83	2.50	2.44	1.47			-5.3%
Capex ps	p	25.7	6.31	6.14	4.53	4.10	4.84			-28.4%
Free Cashflow ps	p	-23.8	-9.87	-5.31	-2.03	-1.66	-3.37			
Dividends		Last ex-div: 23rd Oct, paid: 5th Nov more...								
Dividend ps	p			2.09		1.16	1.49	1.89	2.09	
Dividend Growth	%	-100.0			-100.0		+28.2	+26.9	+10.6	
Dividend Yield	%						3.14	3.99	4.41	
Dividend Cover	x			1.59		2.07	2.98	1.10	1.12	
Balance Sheet										
Cash etc	£m	12.2	9.99	26.9	19.2	21.6	27.6			+17.7%
Working Capital	£m	-19.1	7.43	28.3	18.6	30.8	25.0			
Net Fixed Assets	£m	383.6	384.5	524.9	549.8	569.7	658			+11.4%
Net Debt	£m	227.2	246.9	335.9	359.6	373.6	425.8			
Book Value	£m	172.2	162.7	220.1	187.9	198.1	226.6			+5.6%
Average Shares	m	274.8	330	345.8	537	529.5	537			+14.3%
Book Value ps	p	52.2	49.3	50.1	35.3	37.2	42.5			-4.0%

More online at : www.stockopedia.com/share-prices/assura-LON:AGR/

Quality

Return on Capital	3.54	%
Return on Equity	11.2	%
Operating Margin	60.7	%

Health Trend

Piotroski F-Score 5

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score 1.91

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

N/A

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	200.1	200.1
Net Gearing	%	187.9	187.9
Cash / Assets	%	3.87	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.81	Asset Turnover	0.057
Quick Ratio	1.81	Rec's Turnover	12.3
Interest Cov.	n/a	Stock Turnover	n/a

Recent History

Latest interim period *(ended 31st Mar '14)* vs. prior year		
Sales Growth	11.2	%
EPS Growth	62.1	%
3yr Compound Annual Growth Rate		
Sales Growth	18.0	%
EPS Growth	-1.26	%

Atlantis Resources

ARL 40.7p 0.0 0.0%

Market Cap	£31.1m
Enterprise Value	£30.0m
Revenue	£2.08m
Position in UK Edition	8216th

Value	18
Quality	18
Momentum	9
StockRank™	5

Atlantis Resources Limited is a Singapore-based company engaged in the development of tidal current power renewable energy. The company is an inventor, developer, owner, marketer and licensor of technology, intellectual property, trademarks, products and services. The Company owns interests in a diverse portfolio of tidal stream development projects, which includes 100% ownership of MeyGen Limited. The company also conducts industrial research and development and provides consulting services to project developers. Atlantis operates in three parts of the tidal value chain: project owner, turbine supplier and…

Address 65 Niven Road, SINGAPORE, 228414, Singapore
Web http://atlantisresourcesltd.com
Phone +65 6 2386002
Contact ()
Auditors Deloitte & Touche LLP

Key Directors: Timothy Cornelius *(CEO) 37*, Duncan Black *(CFO) 43*, Dan Pearson *(CEX)*, Drew Blaxland *(CTO)*, John Neill *(NEC) 67*,

No. of Employees: 17 **No. of Shareholders:** 0 **Shares in Issue:** 76,704,000 **Free Float:** 19.4m (25.3%) **Sector:** Energy

Momentum

Relative Strength (%)	
1m	-22.6%
3m	-21.9%
1yr	-55.6%
Volume Change (%)	
10d v 3m	-85.1%
Price vs... (%)	
52w High	-58.7%
50d MA	-23.2%
200d MA	-37.2%

Growth & Value

12m Forecast Rolling		
PE Ratio (f)	n/a	
PEG Ratio (f)	n/a	
EPS Growth (f)	n/a	%
Dividend Yield (f)	n/a	%
Valuation (ttm)		
Price to Book Value	0.84	
Price to Tang. Book	2.24	
Price to Free Cashflow	n/a	
Price to Sales	15.0	
EV to EBITDA	n/a	

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / Avg
Revenue	SGDm	0.000	0.000	1.66	0.27	3.00	6.19	4.27	6.44	7.62	**+54.9%**
Operating Profit	SGDm	0.000	0.000	-15.8	-11.1	-12.8	2.91	-14.3			
Net Profit	SGDm	0.000	0.000	-19.2	-11.2	-15.0	-9.68	-10.5	-18.9	-14.9	
EPS Reported	SGD¢	0.000	0.000	-25.0	-14.6	-19.5	-12.6	-14.2			
EPS Normalised	SGD¢	0.000	0.000	-22.5	-14.6	-18.6	-24.2	-14.2	-12.2	-12.2	
EPS Growth	%										
PE Ratio	x						n/a	n/a	n/a	n/a	
PEG	x						n/a	n/a	n/a	n/a	
Profitability											
Operating Margin	%			-951.6	-4,247	-425.4	47.0	-335.2			*-1,394%*
ROA	%			-67.6	-19.1	-26.9		-13.2			
ROCE	%			-31.7	-19.1	-27.1	7.0	-14.1			*-17.7%*
ROE	%			-76.9	-24.2	-41.5	-38.2	-21.3			*-45.2%*
Cashflow											
Op. Cashflow ps	SGD¢	0.000	0.000	-11.7	-10.5	-8.08	-7.57	-26.8			
Capex ps	SGD¢	0.000	0.000	6.50	0.32	0.66	0.61	0.89			**-54.7%**
Free Cashflow ps	SGD¢	0.000	0.000	-18.2	-10.8	-8.73	-8.18	-27.7			
Dividends											
Dividend ps	SGD¢										
Dividend Growth	%										
Dividend Yield	%										
Dividend Cover	x										
Balance Sheet											
Cash etc	SGDm	0.000	0.000	4.20	9.57	2.34	2.62	20.6			**-14.5%**
Working Capital	SGDm	n/a	n/a	1.44	7.55	-0.67	-5.41	50.2			
Net Fixed Assets	SGDm	0.000	0.000	7.15	6.46	5.80	3.01	3.05			**-25.1%**
Net Debt	SGDm	0.000	0.000	-4.20	5.57	15.7	48.6	-2.21			
Book Value	SGDm	0.000	0.000	49.9	43.1	29.1	21.6	76.4			**-24.3%**
Average Shares	m	0.000	0.000	76.7	76.7	76.7	76.7	52.6			
Book Value ps	SGD¢	0.000	0.000	65.0	56.1	37.9	28.2	99.6			**-24.3%**

More online at : *www.stockopedia.com/share-prices/atlantis-resources-LON:ARL/*

Quality

Return on Capital	-14.1	%
Return on Equity	-21.3	%
Operating Margin	-335.2	%

Health Trend

Piotroski F-Score 6*

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z1-Score -0.085

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

N/A

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	24.0	64.5
Net Gearing	%	-2.90	-7.78
Cash / Assets	%	18.4	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	5.72	Asset Turnover	0.043
Quick Ratio	5.72	Rec's Turnover	7.42
Interest Cov.	-0.92	Stock Turnover	n/a

Recent History

Latest interim period *(ended 30th Jun '14)* vs. prior year		
Sales Growth	-91.9	%
EPS Growth	n/a	%
3yr Compound Annual Growth Rate		
Sales Growth	54.9	%
EPS Growth	n/a	%

Avation

AVAP 146.33p 0.0 0.0%

Market Cap	£77.3m
Enterprise Value	£242.3m
Revenue	£32.4m
Position in UK Edition	6596th

Value	76
Quality	56
Momentum	71
StockRank™	77

Avation PLC is a specialist commercial passenger aircraft leasing company. It manages a fleet of 23 aircraft, which it leases to airlines, including American Airways, Virgin Australia and Thomas Cook. The Company's fleet comprises Airbus 320s, Fokker 100s and ATR 72s. The Company's subsidiaries include Capital Lease Aviation PLC; F100 Pty Ltd; and MSN 429 Ltd, which are engaged in leasing of aircrafts. In addition to its leasing operations, Avation provides fleet and financial management. The Company owns a 100% interest in F100 Pty Ltd…

Address 510 Thomson Road#12-04 SLF Building, 298135, Singapore
Web http://www.avation.net/
Phone +65 6 2522077
Contact Tim Blythe (Public and Investor Relations)
Auditors Kingston Smith LLP

Key Directors: Robert Chatfield *(CHM)*, Roderick Mahoney *(COO)*, Siobhan Cool *(SEC)*, Jason Gollogly *(SEC)*, Duncan Scott *(SEC)*,

No. of Employees: 14 **No. of Shareholders:** 0 **Shares in Issue:** 52,427,666 **Free Float:** 41.5m (79.1%) **Sector:** Industrials

Momentum

Relative Strength (%)		
1m	-3.1%	
3m	+10.5%	
1yr	+44.3%	
Volume Change (%)		
10d v 3m	+14.1%	
Price vs... (%)		
52w High	-10.6%	
50d MA	-1.41%	
200d MA	+10.3%	

Growth & Value

12m Forecast Rolling			vs. industry	vs. market
PE Ratio (f)	6.83			
PEG Ratio (f)	0.27			
EPS Growth (f)	34.1	%		
Dividend Yield (f)	0.96	%		
Valuation (ttm)				
Price to Book Value	1.30			
Price to Tang. Book	1.33			
Price to Free Cashflow	n/a			
Price to Sales	2.39			
EV to EBITDA	8.05			

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 30th Jun		2009	2010	2011	2012	2013	2014	2015E	2016E	CAGR / *Avg*
Revenue	$m	26.0	27.7	25.9	35.0	42.7	52.3	83.5	102.1	**+15.0%**
Operating Profit	$m	14.0	10.8	13.3	15.9	27.0	33.5			**+19.1%**
Net Profit	$m	4.22	2.61	5.77	5.01	10.5	13.3	27.4	37.9	**+25.8%**
EPS Reported	$	0.15	0.098	0.19	0.13	0.24	0.28			**+13.7%**
EPS Normalised	$	0.15	0.098	0.19	0.17	0.24	0.23	0.33	0.40	**+9.6%**
EPS Growth	%	+1.1	-32.3	+89.2	-12.0	+43.0	-2.1	+42.5	+22.0	
PE Ratio	x						10.4	7.33	6.01	
PEG	x						0.25	0.34	n/a	
Profitability										
Operating Margin	%	53.8	39.1	51.5	45.5	63.1	64.0			*+52.8%*
ROA	%		1.8	3.8	2.5	3.3	3.3			
ROCE	%	11.6	9.0	10.0	7.3	7.6	9.7			*+9.2%*
ROE	%		7.8	12.6	8.1	14.3	15.0			*+11.6%*
Cashflow										
Op. Cashflow ps	$	0.54	0.61	0.25	0.57	0.57	0.57			**+1.1%**
Capex ps	$	0.22	0.001	0.001	1.77	2.96	1.48			**+46.8%**
Free Cashflow ps	$	0.33	0.61	0.25	-1.20	-2.40	-0.91			
Dividends						Last ex-div: 13th Nov, paid: 25th Nov more...				
Dividend ps	$	0.008	0.010	0.016	0.017	0.018	0.021	0.022	0.025	*+20.7%*
Dividend Growth	%	-20.4	+18.7	+68.0	+2.52	+11.2	+12.9	+8.57	+12.1	
Dividend Yield	%						0.85	0.92	1.03	
Dividend Cover	x	18.4	10.5	11.8	7.55	13.1	13.6	14.9	16.2	
Balance Sheet										
Cash etc	$m	1.71	1.84	9.01	9.09	19.6	23.4			**+68.7%**
Working Capital	$m	-18.3	-19.5	-4.67	-9.61	-14.2	-41.3			
Net Fixed Assets	$m	136.7	138.3	135.6	226.1	364.9	384.9			**+23.0%**
Net Debt	$m	78.6	71.0	51.8	134.4	243.8	251.3			
Book Value	$m	31.8	34.8	57.1	66.0	81.2	96.1			**+24.8%**
Average Shares	m	29.2	26.7	31.2	41.4	45.2	48.6			**+10.7%**
Book Value ps	$	1.22	1.30	1.45	1.53	1.67	1.96			**+9.9%**

More online at : *www.stockopedia.com/share-prices/avation-LON:AVAP/*

Quality

			vs. industry	vs. market
Return on Capital	9.67	%		
Return on Equity	15.0	%		
Operating Margin	64.0	%		

Health Trend

Piotroski F-Score 7

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score 0.73

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

LOW

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	285.8	293.1
Net Gearing	%	261.4	268.1
Cash / Assets	%	5.63	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	0.41	Asset Turnover	0.13
Quick Ratio	0.41	Rec's Turnover	11.4
Interest Cov.	2.15	Stock Turnover	n/a

Recent History

Latest interim period *(ended 30th Jun '14)* vs. prior year			vs. industry	vs. market
Sales Growth	-35.2	%		
EPS Growth	-41.8	%		
3yr Compound Annual Growth Rate				
Sales Growth	26.3	%		
EPS Growth	7.21	%		

Bioventix

BVXP 684p 0.0 0.0%

Market Cap	£34.2m
Enterprise Value	£30.8m
Revenue	£3.54m
Position in UK Edition	8042nd

Value	40
Quality	82
Momentum	72
StockRank™	71

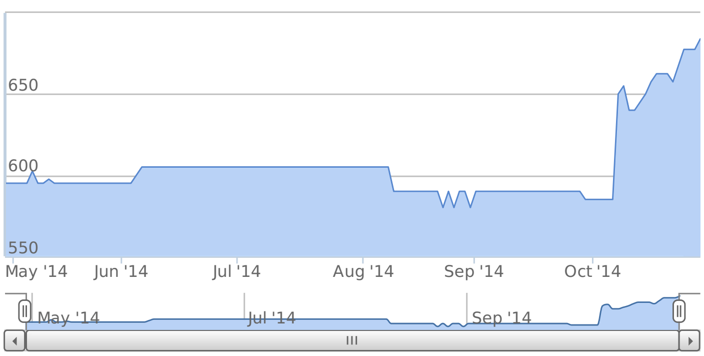
Bioventix PLC is engaged in the development and supply of antibodies. The Company is a biotechnology company specialising in the development of high-affinity sheep monoclonal antibodies (SMAs) for use in immunodiagnostics focusing on the areas of clinical diagnostics and drugs of abuse testing.The Company uses its technology in the fields of clinincal diagonistics and drug of abuse testing. Its product, Vitamin D SMA is a a steroid hormone involved in the intestinalabsorption of calcium and the regulation of calcium homeostasis but it has also evolved…

Address 7 Roman's Business ParkEast Street, FARNHAM, GU9 7SX, United Kingdom
Web http://www.bioventix.com
Phone +44 1252 728001
Contact ()
Auditors James Cowper LLP

Key Directors: P. Harrison *(CEO)*, Ian Nicholson *(NEC) 53*, Kim Tan *(DRC) 54*, T. Turner *(DRC)*, Nick McCooke *(NED)*,

No. of Employees: 12 **No. of Shareholders:** 0 **Shares in Issue:** 5,044,202 **Free Float:** 3.74m (74.1%) **Sector:** Healthcare

Zoom 1w 1m 6m YTD 1y 3y 5y All



Momentum

Relative Strength (%)	
1m	+20.6%
3m	+18.7%
1yr	+19.7%
Volume Change (%)	
10d v 3m	+704.4%
Price vs... (%)	
52w High	-3.2%
50d MA	+11.2%
200d MA	+12.1%

Growth & Value

12m Forecast Rolling		
PE Ratio (f)	15.5	
PEG Ratio (f)	1.75	
EPS Growth (f)	9.77	%
Dividend Yield (f)	4.02	%
Valuation (ttm)		
Price to Book Value	6.53	
Price to Tang. Book	6.53	
Price to Free Cashflow	19.4	
Price to Sales	9.67	
EV to EBITDA	14.0	

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 30th Jun		2009	2010	2011	2012	2013	2014	2015E	2016E	CAGR / *Avg*
Revenue	£m	1.65	1.58	1.97	2.38	2.71	3.54	3.70	3.80	+16.5%
Operating Profit	£m	0.99	0.68	1.08	1.49	1.81	2.20			+17.5%
Net Profit	£m	0.64	0.57	0.89	1.24	1.52	1.82	2.20	2.30	+23.3%
EPS Reported	p	12.6	11.2	17.6	24.6	30.3	35.4			+23.0%
EPS Normalised	p	12.6	23.6	27.9	33.8	40.5	38.1	43.1	44.7	+24.8%
EPS Growth	%	+130.4	+87.3	+18.3	+21.4	+19.7	-6.0	+13.1	+3.71	
PE Ratio	x						17.8	15.7	15.2	
PEG	x						1.36	4.23	n/a	
Profitability										
Operating Margin	%	59.7	43.0	54.7	62.7	66.9	62.3			*+58.2%*
ROA	%		22.9	32.7	38.5	37.7	35.3			
ROCE	%	105.1	28.6	40.2	44.7	43.0	42.1			*+50.6%*
ROE	%		35.1	35.1	41.1	40.3	38.5			*+38.0%*
Cashflow										
Op. Cashflow ps	p	16.3	10.8	21.1	29.2	26.7	34.4			+16.1%
Capex ps	p	0.15	0.62	0.22	0.34	0.43	0.038			-23.9%
Free Cashflow ps	p	16.1	10.2	20.9	28.9	26.3	34.4			+16.3%
Dividends						Last ex-div: 16th Oct, paid: 31st Oct more...				
Dividend ps	p			6.60	12.1	14.6	24.0	26.4	29.0	
Dividend Growth	%				+83.3	+20.4	+64.7	+10.00	+9.85	
Dividend Yield	%						3.54	3.90	4.28	
Dividend Cover	x			2.66	2.03	2.08	1.48	1.63	1.54	
Balance Sheet										
Cash etc	£m	1.18	1.35	1.53	2.18	2.59	3.35			+23.1%
Working Capital	£m	0.39	1.84	2.18	2.87	3.76	4.82			+65.7%
Net Fixed Assets	£m	0.47	0.47	0.45	0.45	0.44	0.42			-1.8%
Net Debt	£m	-0.12	-1.35	-1.53	-2.18	-2.59	-3.35			
Book Value	£m	0.86	2.37	2.68	3.34	4.20	5.24			+43.8%
Average Shares	m	5.05	5.05	5.03	5.03	5.03	5.13			+0.4%
Book Value ps	p	16.8	46.8	53.3	66.5	83.7	103.8			+43.9%

More online at : www.stockopedia.com/share-prices/bioventix-LON:BVXP/

Quality

Return on Capital	42.1	%
Return on Equity	38.5	%
Operating Margin	62.3	%

Health Trend

Piotroski F-Score 5

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score 78.4

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

HIGH

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	0.000	0.000
Net Gearing	%	-64.0	-64.0
Cash / Assets	%	58.1	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	10.1	Asset Turnover	0.67
Quick Ratio	9.76	Rec's Turnover	2.24
Interest Cov.	100.0	Stock Turnover	1.94

Recent History

Latest interim period *(ended 30th Jun '14)* vs. prior year

Sales Growth	33.0	%
EPS Growth	23.6	%

3yr Compound Annual Growth Rate

Sales Growth	21.4	%
EPS Growth	11.0	%

Cambria Africa

CMB 3.5p ♦ 0.0 0.0%

Market Cap	£3.53m
Enterprise Value	£7.10m
Revenue	£3.83m
Position in UK Edition	n/a

Value	0
Quality	0
Momentum	0
StockRank™	0

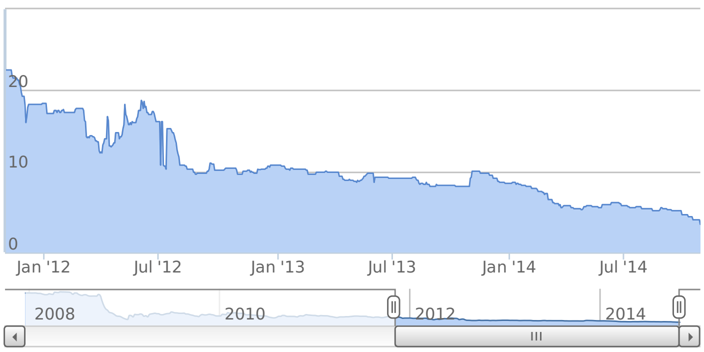
Cambria Africa Plc is an investment company with a portfolio of investments in Zimbabwe. The Company's investment objective is to provide Shareholders with long term capital appreciation through the investment of its capital primarily in Zimbabwe and, if appropriate, the region of Mozambique known as the Beira Corridor. The Company may make investments in the tourism, accommodation, infrastructure, transport, commercial and residential property, technology, communications, manufacturing, retail, services, leisure, agricultural and natural resources sectors. The Company may also make investments in businesses outside Zimbabwe that…

Address 1 Berkeley Street Mayfair, LONDON, W1J 8DJ, United Kingdom
Web http://www.cambriaafrica.com
Phone +44 20 34022366
Contact ()
Auditors KPMG Audit LLC

Key Directors: Ian Perkins *(CHM) 64*, Edzo Wisman *(CEO) 40*, Paul Turner *(NVC) 67*, Fred Jones *(NED) 44*, Itai Mazaiwana *(NED) 53*,

No. of Employees: 93 **No. of Shareholders:** 0 **Shares in Issue:** 104,655,162 **Free Float:** 77.4m (74.0%) **Sector:** Financials

Zoom 1w 1m 6m YTD 1y **3y** 5y All



Momentum

Relative Strength (%)	
1m	-24.0%
3m	-33.4%
1yr	-56.3%
Volume Change (%)	
10d v 3m	-1.66%
Price vs... (%)	
52w High	-67.1%
50d MA	-30.0%
200d MA	-42.2%

Growth & Value

12m Forecast Rolling			vs. industry	vs. market
PE Ratio (f)	n/a			
PEG Ratio (f)	n/a			
EPS Growth (f)	n/a	%		
Dividend Yield (f)	n/a	%		
Valuation (ttm)				
Price to Book Value	0.51			
Price to Tang. Book	0.55			
Price to Free Cashflow	n/a			
Price to Sales	0.93			
EV to EBITDA	n/a			

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Aug		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / Avg
Revenue	$m	0.38	4.06	7.65	8.08	7.72	8.49	6.17	11.2	19.5	**+86.9%**
Operating Profit	$m	-3.83	-1.44	-9.60	-8.68	-8.03	-4.13	-3.72			
Net Profit	$m	-2.36	1.69	-6.83	-9.20	-27.3	-12.0	-12.2	-3.32	-2.28	
EPS Reported	$	-0.065	0.047	-0.20	-0.18	-0.18	-0.079	-0.081			
EPS Normalised	$	-0.065	-0.077	-0.20	-0.17	-0.15	-0.079	-0.081	-0.041	-0.024	
EPS Growth	%										
PE Ratio	x						n/a	n/a	n/a	n/a	
PEG	x						n/a	n/a	n/a	n/a	
Profitability											
Operating Margin	%	-1,029	-35.4	-125.4	-107.5	-104.1	-48.6	-60.3			*-241.7%*
ROA	%		2.7	-11.7	-14.5	-21.7		-20.6			
ROCE	%	-6.1	-2.5	-18.7	-16.0	-27.1	-22.9	-20.1			*-15.5%*
ROE	%		3.0	-13.4	-16.4	-26.3	-28.7	-29.3			*-16.4%*
Cashflow											
Op. Cashflow ps	$	-0.018	-0.16	-0.19	-0.12	-0.15	-0.027	-0.025			
Capex ps	$	0.000	0.18	0.076	0.057	0.026	0.007	0.007			
Free Cashflow ps	$	-0.018	-0.33	-0.26	-0.18	-0.18	-0.033	-0.031			
Dividends											
Dividend ps	$										
Dividend Growth	%										
Dividend Yield	%										
Dividend Cover	x										
Balance Sheet											
Cash etc	$m	37.3	6.02	6.06	1.19	0.51	2.19	1.45			**-43.3%**
Working Capital	$m	37.5	7.03	6.78	5.39	-1.22	13.9	13.8			**-18.0%**
Net Fixed Assets	$m	7.80	30.9	29.5	34.1	28.6	3.24	3.89			**-16.1%**
Net Debt	$m	-37.3	-6.02	-4.58	0.37	3.57	4.85	5.75			
Book Value	$m	59.8	53.0	48.6	52.6	25.1	10.8	11.2			**-29.0%**
Average Shares	m	36.5	36.4	35.2	48.2	58.0	65.4	66.4			**+12.4%**
Book Value ps	$	1.64	1.65	1.34	0.98	0.44	0.17	0.17			**-37.1%**

More online at : www.stockopedia.com/share-prices/cambria-africa-LON:CMB/

Quality

			vs. industry	vs. market
Return on Capital	-20.1	%		
Return on Equity	-29.3	%		
Operating Margin	-60.3	%		

Health Trend

Piotroski F-Score 4

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score -4.32

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

N/A

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	64.1	69.0
Net Gearing	%	51.2	55.1
Cash / Assets	%	5.74	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	3.06	Asset Turnover	0.25
Quick Ratio	2.94	Rec's Turnover	4.25
Interest Cov.	-3.72	Stock Turnover	3.31

Recent History

Latest interim period *(ended 28th Feb '14)* vs. prior year			vs. industry	vs. market
Sales Growth	-2.61	%		
EPS Growth	n/a	%		
3yr Compound Annual Growth Rate				
Sales Growth	3.50	%		
EPS Growth	n/a	%		

Cambria Automobiles

CAMB 46p 0.0 0.0%

Market Cap	£47.0m
Enterprise Value	£47.7m
Revenue	£421.5m
Position in UK Edition	7440th

Value	87
Quality	65
Momentum	65
StockRank™	85

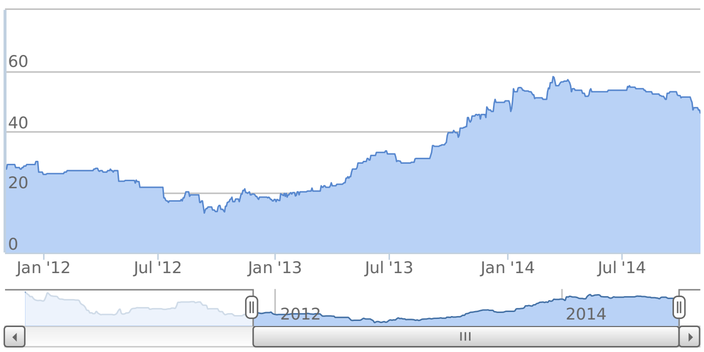
Cambria Automobiles Plc is engaged in the sale and servicing of motor vehicles and the provision of ancillary services. The Company's brand portfolio include Abarth, Alfa Romeo, Aston Martin, Chrysler Jeep, Citroen, Dacia, Ford, Fiat, Honda, Jaguar, Mazda, Nissan, Renault, Seat, Vauxhall, Volvo and Triumph. The Company also supplies parts on behalf of the manufacturer brands, which the Company represents for cars being repaired and as a supplier to other car dealers and independent traders and repairers. The Company also provides accident repair facilities for…

Address Dorcan Way, SWINDON, SN3 3RA, United Kingdom
Web http://www.cambriaautomobilesplc.com
Phone +44 1793 414200
Contact ()
Auditors KPMG Audit PLC

Key Directors: Mark Lavery *(CEO)*, James Mullins *(FID)*, Philip Swatman *(NEC)* 64, Michael Burt *(DRC)*, Peter Burt *(DRC)*,

No. of Employees: 1,017 **No. of Shareholders:** 0 **Shares in Issue:** 100,000,000 **Free Float:** 46.2m (46.2%) **Sector:** Consumer Cyclicals

Zoom 1w 1m 6m YTD 1y **3y** 5y All



Momentum

Relative Strength (%)	
1m	-4.1%
3m	-7.7%
1yr	+11.1%
Volume Change (%)	
10d v 3m	-59.5%
Price vs... (%)	
52w High	-20.3%
50d MA	-8.03%
200d MA	-11.2%

Growth & Value

12m Forecast Rolling		
PE Ratio (f)	9.59	
PEG Ratio (f)	0.63	
EPS Growth (f)	18.1	%
Dividend Yield (f)	1.38	%
Valuation (ttm)		
Price to Book Value	1.82	
Price to Tang. Book	1.85	
Price to Free Cashflow	15.8	
Price to Sales	0.12	
EV to EBITDA	7.17	

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Aug		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / *Avg*
Revenue	£m	187.9	255.5	392.1	373.3	352.5	395.8	421.5	440.7	500.9	+16.1%
Operating Profit	£m	3.67	3.37	3.18	5.50	3.50	4.55	5.18			+4.4%
Net Profit	£m	2.15	1.61	1.95	3.47	2.34	3.49	4.08	4.00	5.00	+10.2%
EPS Reported	p	2.15	1.61	1.95	3.47	2.34	3.49	4.08			+10.2%
EPS Normalised	p	1.12	1.83	3.06	3.63	2.64	3.58	4.14	4.15	4.90	+26.3%
EPS Growth	%	+378.5	+63.8	+67.7	+18.7	-27.5	+35.9	+15.6	+15.9	+18.1	
PE Ratio	x						13.1	11.4	11.3	9.59	
PEG	x						0.83	0.72	0.63	1.57	
Profitability											
Operating Margin	%	2.0	1.3	0.9	1.5	1.0	1.1	1.23			*+1.3%*
ROA	%		2.1	2.1	3.3	2.3	3.2	3.21			
ROCE	%	15.4	12.9	10.8	17.5	10.9	12.8	13.6			*+13.4%*
ROE	%		12.1	12.9	19.5	11.4	15.1	17.0			*+14.2%*
Cashflow											
Op. Cashflow ps	p	7.65	4.85	8.14	5.30	2.98	8.40	9.87			+1.9%
Capex ps	p	3.58	1.01	1.49	1.57	1.44	3.81	6.89			+1.2%
Free Cashflow ps	p	4.07	3.84	6.65	3.74	1.54	4.60	2.98			+2.5%
Dividends		Last ex-div: 21st May, paid: 17th Jun more...									
Dividend ps	p				0.30	0.30	0.50	0.50	0.56	0.65	
Dividend Growth	%						+66.7		+10.00	+18.2	
Dividend Yield	%						1.06	1.06	1.17	1.38	
Dividend Cover	x				11.6	7.80	6.98	8.16	7.55	7.54	
Balance Sheet											
Cash etc	£m	2.44	5.78	9.27	11.7	11.5	14.8	13.0			+43.3%
Working Capital	£m	1.77	3.52	2.86	4.91	5.29	6.07	2.84			+27.9%
Net Fixed Assets	£m	21.8	22.1	26.0	26.0	26.4	29.0	34.9			+5.9%
Net Debt	£m	9.02	5.66	4.43	1.01	-0.14	-2.89	0.71			
Book Value	£m	12.5	14.1	16.0	19.5	21.5	24.6	25.8			+14.6%
Average Shares	m	100.0	100.0	100.0	100.0	100.0	100.0	100.0			
Book Value ps	p	12.5	14.1	16.0	19.5	21.5	24.6	25.8			+14.6%

More online at : www.stockopedia.com/share-prices/cambria-automobiles-LON:CAMB/

Quality

Return on Capital	13.6	%
Return on Equity	17.0	%
Operating Margin	1.23	%

Health Trend

Piotroski F-Score 6

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score 1.20

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

LOW

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	53.1	53.8
Net Gearing	%	2.75	2.79
Cash / Assets	%	9.58	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.03	Asset Turnover	3.32
Quick Ratio	0.22	Rec's Turnover	51.3
Interest Cov.	11.7	Stock Turnover	5.07

Recent History

Latest interim period *(ended 28th Feb '14)* vs. prior year

Sales Growth	14.4	%
EPS Growth	45.2	%

3yr Compound Annual Growth Rate

Sales Growth	0.32	%
EPS Growth	5.35	%

Communisis

CMS 55.06p 0.0 0.0%

Market Cap	£110.4m
Enterprise Value	£146.7m
Revenue	£318.3m
Position in UK Edition	5983rd

Value	94
Quality	87
Momentum	31
StockRank™	82

Communisis plc is a marketing services provider that specializes in helping clients communicate with their customers more effectively and more profitably in fast-changing markets. Services are mainly focused on the integrated design, production and deployment of personalized customer communications. The Company operates in two segments: Intelligence Driven Communications (IDC), which aims to help businesses revenue that they generate from their customer base, utilizing data to deliver more targeted and relevant marketing programmers across a range of different channels, and Specialist Production and Sourcing (SPS), which…

Address Longbow House14-20 Chiswell Street, LONDON, EC1Y 4TW, United Kingdom
Web http://www.communisis.com
Phone +44 20 73828950
Contact ()
Auditors Ernst & Young LLP

Key Directors: Peter Hickson *(CHM) 68*, Nigel Howes *(NEC) 63*, Andy Blundell *(CEO) 54*, Dave Rushton *(MDR) 52*, Tanya Cooper *(DMK)* ,

No. of Employees: 1,637 **No. of Shareholders:** 0 **Shares in Issue:** 198,975,322 **Free Float:** 151.3m (76.0%) **Sector:** Industrials

Zoom 1w 1m 6m YTD 1y **3y** 5y All

Momentum

Relative Strength (%)	
1m	-4.5%
3m	-6.6%
1yr	-7.4%
Volume Change (%)	
10d v 3m	-6.43%
Price vs... (%)	
52w High	-26.0%
50d MA	-9.33%
200d MA	-12.8%

Growth & Value

12m Forecast Rolling			vs. industry	vs. market
PE Ratio (f)	8.68			
PEG Ratio (f)	0.44			
EPS Growth (f)	24.7	%		
Dividend Yield (f)	3.94	%		
Valuation (ttm)				
Price to Book Value	0.79			
Price to Tang. Book	n/a			
Price to Free Cashflow	n/a			
Price to Sales	0.35			
EV to EBITDA	7.22			

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / Avg
Revenue	£m	257.7	190.2	193.2	208.3	229.8	270.1	318.3	314.3	327.2	+1.0%
Operating Profit	£m	14.4	4.56	7.55	5.07	7.95	8.78	10.5			-9.4%
Net Profit	£m	8.63	3.16	4.42	4.07	3.93	4.86	6.08	11.4	14.5	-10.9%
EPS Reported	p	6.11	2.24	3.06	2.84	2.75	2.58	3.05			-15.9%
EPS Normalised	p	6.40	3.45	3.09	5.08	4.77	4.48	4.62	5.27	6.63	-6.9%
EPS Growth	%	-0.9	-46.0	-10.6	+64.6	-6.1	-6.2	-0.05	+17.6	+25.9	
PE Ratio	x						12.4	12.0	10.5	8.37	
PEG	x						0.71	0.69	0.41	0.53	
Profitability											
Operating Margin	%	5.6	2.4	3.9	2.4	3.5	3.2	3.31			*+3.5%*
ROA	%		1.3	1.9	1.8	1.6	1.8	2.11			
ROCE	%	9.4	2.5	4.6	2.8	4.2	4.1	4.54			*+4.6%*
ROE	%		2.4	3.4	3.1	3.1	3.6	4.30			*+3.1%*
Cashflow											
Op. Cashflow ps	p	13.8	0.80	4.31	5.43	8.44	1.45	8.53			-36.3%
Capex ps	p	5.35	2.93	1.91	3.04	3.74	11.3	12.7			+16.0%
Free Cashflow ps	p	8.50	-2.13	2.39	2.39	4.70	-9.80	-4.13			
Dividends						Last ex-div: 10th Sep, paid: 9th Oct more...					
Dividend ps	p	2.48	1.28	1.28	1.49	1.65	1.80	1.87	1.97	2.23	*-6.2%*
Dividend Growth	%	+1.72	-48.3		+16.3	+10.7	+9.09	+9.81	+9.26	+13.6	
Dividend Yield	%						3.24	3.37	3.54	4.02	
Dividend Cover	x	2.46	1.74	2.39	1.90	1.67	1.43	1.63	2.68	2.97	
Balance Sheet											
Cash etc	£m	17.9	19.2	3.20	13.3	21.5	18.6	21.1			+0.8%
Working Capital	£m	-32.3	-0.42	-20.5	-3.94	-0.038	7.00	8.41			
Net Fixed Assets	£m	28.7	27.1	24.0	22.7	22.1	24.0	27.8			-3.6%
Net Debt	£m	13.2	18.6	19.4	24.8	20.1	25.7	36.2			
Book Value	£m	134.8	128.3	133.5	128.8	125.2	141.2	140.3			+1.0%
Average Shares	m	141.2	141.4	144.5	143.4	142.8	188.6	189.1			+6.0%
Book Value ps	p	96.6	92.0	95.7	92.3	88.2	72.6	70.5			-5.6%

More online at : www.stockopedia.com/share-prices/communisis-LON:CMS/

Quality

			vs. industry	vs. market
Return on Capital	4.54	%		
Return on Equity	4.30	%		
Operating Margin	3.31	%		

Health Trend

Piotroski F-Score 7

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z1-Score 1.91

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

LOW

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	40.9	
Net Gearing	%	25.8	
Cash / Assets	%	6.71	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.10	Asset Turnover	1.06
Quick Ratio	1.00	Rec's Turnover	5.75
Interest Cov.	6.60	Stock Turnover	22.2

Recent History

Latest interim period *(ended 30th Jun '14)* vs. prior year

			vs. industry	vs. market
Sales Growth	39.7	%		
EPS Growth	14.0	%		

3yr Compound Annual Growth Rate

Sales Growth	11.8	%		
EPS Growth	13.2	%		

Crawshaw

CRAW 46.75p 0.0 0.0%

Market Cap	£36.7m
Enterprise Value	£26.9m
Revenue	£23.0m
Position in UK Edition	7913th

Value	41
Quality	71
Momentum	82
StockRank™	70

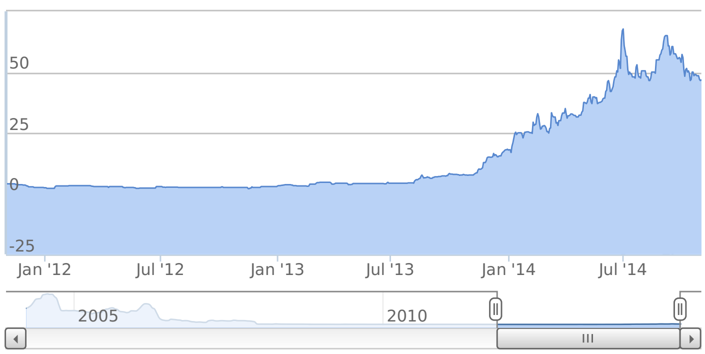
Crawshaw Group Plc is engaged in the operation of a chain of meat focused retail food stores. The Company has two distribution centers in Grimsby and Rotherham, plus 20 retail locations across Yorkshire, Lincolnshire, Nottinghamshire and Derbyshire. The Company's principal subsidiary is Crawshaw Holdings Limited and Crawshaw Butchers Limited. The Company's subsidiaries are located in United Kingdom. On May 12, 2014, the Company acquired 100% of East Yorkshire Beef Limited.

Address Unit 16,Bradmarsh Business Park, Bow Bridge Close, ROTHERHAM, S60 1BY, United Kingdom
Web http://www.carrkamasa.co.uk
Phone +
Contact ()
Auditors KPMG Audit PLC

Key Directors: Lynda Sherratt *(FID) 48,* Kevin Boyd *(MDR) 45,* Colin Crawshaw *(OTH) 55,* Richard Rose *(NEC) 56,* Mark Naughton-Rumbo *(NED) 53,*

No. of Employees: 246 **No. of Shareholders:** 0 **Shares in Issue:** 78,818,795 **Free Float:** 54.6m (69.3%) **Sector:** Consumer Defensives

Zoom 1w 1m 6m YTD 1y **3y** 5y All



Momentum

Relative Strength (%)	
1m	-15.4%
3m	-2.4%
1yr	+541.3%
Volume Change (%)	
10d v 3m	-61.8%
Price vs... (%)	
52w High	-35.4%
50d MA	-14.9%
200d MA	+10.0%

Growth & Value

12m Forecast Rolling			vs. industry	vs. market
PE Ratio (f)	63.7			
PEG Ratio (f)	n/a			
EPS Growth (f)	-38.3	%		
Dividend Yield (f)	1.29	%		
Valuation (ttm)				
Price to Book Value	1.86			
Price to Tang. Book	3.05			
Price to Free Cashflow	28.3			
Price to Sales	1.59			
EV to EBITDA	15.4			

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Jan		2009	2010	2011	2012	2013	2014	TTM	2015E	2016E	CAGR / *Avg*
Revenue	£m	16.0	19.0	19.1	18.9	18.8	21.0	23.0	24.8	30.3	**+5.5%**
Operating Profit	£m	-0.67	0.24	0.64	0.005	0.26	0.99	1.35			
Net Profit	£m	-0.97	0.23	0.42	0.015	0.18	0.83	1.06			
EPS Reported	p	-2.21	0.41	0.72	0.026	0.31	1.42	1.82			
EPS Normalised	p	0.071	0.52	0.73	0.18	0.33	1.42	1.82	1.10	0.60	**+82.1%**
EPS Growth	%		+623.9	+41.4	-75.7	+81.4	+342.4	+190.7	-22.5	-45.5	
PE Ratio	x						32.7	25.5	42.3	77.5	
PEG	x						n/a	n/a	n/a	0.59	
Profitability											
Operating Margin	%	-4.2	1.2	3.4	0.03	1.3	4.7	5.88			*+1.1%*
ROA	%		1.6	3.0	0.2	1.3	5.9	5.75			
ROCE	%	-6.8	2.0	5.4	0.05	2.3	8.5	6.60			*+1.9%*
ROE	%		2.7	4.3	0.2	1.8	7.9	7.05			*+3.4%*
Cashflow											
Op. Cashflow ps	p	0.75	1.04	1.97	0.68	0.74	2.37	3.23			**+26.0%**
Capex ps	p	4.93	1.14	1.19	0.35	0.33	0.43	1.00			**-38.7%**
Free Cashflow ps	p	-4.18	-0.095	0.78	0.33	0.41	1.94	2.24			
Dividends						Last ex-div: 9th Oct, paid: 31st Oct more...					
Dividend ps	p					0.20	0.52	0.53	0.60	0.60	
Dividend Growth	%						+160	+82.8	+15.4		
Dividend Yield	%						1.12	1.14	1.29	1.29	
Dividend Cover	x					1.55	2.73	3.43	1.83	1.00	
Balance Sheet											
Cash etc	£m	1.46	0.81	0.73	0.61	0.86	1.43	10.1			**-0.5%**
Working Capital	£m	-2.26	-0.48	-0.79	-0.61	-1.06	-0.075	8.37			
Net Fixed Assets	£m	4.34	4.63	4.92	4.57	4.37	4.26	4.52			**-0.4%**
Net Debt	£m	2.74	0.94	0.52	0.24	-0.011	-0.98	-9.75			
Book Value	£m	7.30	9.49	9.93	9.94	10.1	10.8	19.7			**+8.1%**
Average Shares	m	43.7	56.8	57.8	57.8	57.8	57.8	58.0			**+5.8%**
Book Value ps	p	15.6	16.4	17.2	17.2	17.5	18.6	25.0			**+3.6%**

More online at : *www.stockopedia.com/share-prices/crawshaw-LON:CRAW/*

Quality

			vs. industry	vs. market
Return on Capital	6.60	%		
Return on Equity	7.05	%		
Operating Margin	5.88	%		

Health Trend

Piotroski F-Score 7

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score 13.7

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

LOW

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	1.83	2.99
Net Gearing	%	-49.6	-81.1
Cash / Assets	%	43.4	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	4.06	Asset Turnover	1.23
Quick Ratio	3.82	Rec's Turnover	82.0
Interest Cov.	100.0	Stock Turnover	21.5

Recent History

Latest interim period *(ended 31st Jul '14)* vs. prior year			vs. industry	vs. market
Sales Growth	20.7	%		
EPS Growth	84.8	%		
3yr Compound Annual Growth Rate				
Sales Growth	3.31	%		
EPS Growth	25.0	%		

Fairfx

FFX 57p 0.0 0.0%

Market Cap	£39.6m
Enterprise Value	£36.1m
Revenue	£411.9m
Position in UK Edition	7767th

Value	23
Quality	39
Momentum	55
StockRank™	34

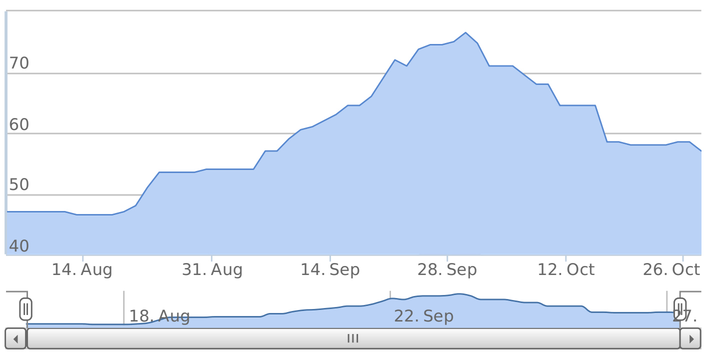
Fairfx Group PLC is an international payment services provider, offering services to customers in the United Kingdom. The Company operates in two segments: Physical forex and Speculative trading and hedging. Physical forex is engaged in physical delivery of currency to a bank account or merchant. Speculative trading and hedging includes across spot, forwards, options and swaps. The FAIRFX platform facilitates payments either direct to bank accounts or at over 30 million merchants and over 30 million automated teller machine (ATMs) in a range of countries…

Address 3rd Floor Thames House,68 Upper Thames Street, Vintners' Place, LONDON, EC4V 3BJ, United Kingdom
Web https://www.fairfx.com
Phone +44 20 77789350
Contact ()
Auditors KPMG LLP

Key Directors: Ian Strafford-Taylor *(CEO) 53*, Julian Bean *(OTH)*, Jason Drummond *(NEC) 45*, Ajay Chowdhury *(NED) 52*, Nicholas Jeffery *(NED) 41*,

No. of Employees: 46 **No. of Shareholders:** 0 **Shares in Issue:** 67,750,628 **Free Float:** 5.54m (8.2%) **Sector:** Industrials

Zoom 1w 1m 6m YTD 1y 3y 5y All



Momentum

Relative Strength (%)	
1m	-18.8%
3m	+31.9%
1yr	+30.9%
Volume Change (%)	
10d v 3m	
Price vs... (%)	
52w High	-25.7%
50d MA	-5.48%
200d MA	-1.83%

Growth & Value

Trailing 12m			vs. industry	vs. market
PE Ratio (ttm)	n/a			
PEG Ratio (ttm)	n/a			
EPS Growth (ttm)	n/a	%		
Dividend Yield (ttm)	n/a	%		
Valuation (ttm)				
Price to Book Value	183.7			
Price to Tang. Book	183.7			
Price to Free Cashflow	41.5			
Price to Sales	0.097			
EV to EBITDA	n/a			

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / Avg
Revenue	£m	0.000	0.000	0.000	169.3	221	322.4	411.9			
Operating Profit	£m	0.000	0.000	0.000	0.11	0.32	0.13	-0.30			
Net Profit	£m	0.000	0.000	0.000	0.11	0.32	0.13	-0.30			
EPS Reported	p	0.000	0.000	0.000	0.15	0.48	0.20	-0.43			
EPS Normalised	p	0.000	0.000	0.000	0.15	0.48	0.20	-0.43			
EPS Growth	%					+229.4	-59.4				
PE Ratio	x						306.3	n/a	n/a	n/a	
PEG	x						n/a	n/a	n/a	n/a	
Profitability											
Operating Margin	%				0.06	0.2	0.05	-0.071			*+0.07%*
ROA	%				7.2	7.5	1.5	-2.86			
ROCE	%				12.7	28.6	16.2	-43.9			*+14.4%*
ROE	%				57.8	62.5	17.6	-80.5			*+34.5%*
Cashflow											
Op. Cashflow ps	p	0.000	0.000	0.000	1.86	0.47	-0.46	1.52			
Capex ps	p	0.000	0.000	0.000	0.015	0.061	0.030	0.11			
Free Cashflow ps	p	0.000	0.000	0.000	1.85	0.41	-0.49	1.41			
Dividends											
Dividend ps	p										
Dividend Growth	%										
Dividend Yield	%										
Dividend Cover	x										
Balance Sheet											
Cash etc	£m	0.000	0.000	0.000	2.06	2.34	2.01	3.96			
Working Capital	£m	n/a	n/a	n/a	0.79	1.08	0.77	0.58			
Net Fixed Assets	£m	0.000	0.000	0.000	0.011	0.038	0.035	0.085			
Net Debt	£m	0.000	0.000	0.000	-1.62	-1.89	-2.01	-3.51			
Book Value	£m	0.000	0.000	0.000	0.36	0.67	0.80	0.22			
Average Shares	m	0.000	0.000	67.8	67.8	67.8	67.8	67.8			
Book Value ps	p	0.000	0.000	0.000	0.52	0.99	1.18	0.32			

More online at : www.stockopedia.com/share-prices/fairfx-LON:FFX/

Quality

			vs. industry	vs. market
Return on Capital	-43.9	%		
Return on Equity	-80.5	%		
Operating Margin	-0.071	%		

Health Trend

Piotroski F-Score 3*

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z-Score n/a

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

HIGH

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	206.9	206.9
Net Gearing	%	-1,626	-1,626
Cash / Assets	%	34.8	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.05	Asset Turnover	36.6
Quick Ratio	1.05	Rec's Turnover	63.0
Interest Cov.	n/a	Stock Turnover	4,095

Recent History

Latest interim period *(ended 30th Jun '14)* vs. prior year			vs. industry	vs. market
Sales Growth	67.2	%		
EPS Growth	n/a	%		
3yr Compound Annual Growth Rate				
Sales Growth	n/a	%		
EPS Growth	n/a	%		

FW Thorpe

TFW 128.5p ▲ 1.0 0.8%

Market Cap	£143.4m
Enterprise Value	£109.5m
Revenue	£62.9m
Position in UK Edition	5557th

Value	63
Quality	83
Momentum	43
StockRank™	68

FW Thorpe Plc is engaged in the design, manufacture and supply of professional lighting equipment. The Company's subsidiaries include Mackwell Electronics Limited, which is engaged in the design and manufacture of lighting components; Compact Lighting Limited, which is engaged in the design and manufacture of lighting solutions for retail applications; Philip Payne Limited, which is engaged in the design and manufacture of illuminated signs; Sugg Lighting Limited, which is engaged in the design and manufacture of architectural lighting; Solite Europe Ltd, which is engaged in…

Address Merse Road/North Moons Moat, REDDITCH, B98 9HH, United Kingdom
Web http://www.fwthorpe.co.uk/
Phone +44 1527 583200
Contact ()
Auditors PricewaterhouseCoopers LLP

Key Directors: Andrew Thorpe *(CHM)*, Michael Allcock *(CEO) 43*, Craig Muncaster *(FID)*, Antony Cooper *(EDR)*, David Taylor *(EDR)*,

No. of Employees: 514 **No. of Shareholders:** 0 **Shares in Issue:** 115,675,590 **Free Float:** 27.4m (23.7%) **Sector:** Industrials

Momentum

Relative Strength (%)	
1m	-2.9%
3m	+1.1%
1yr	+2.7%
Volume Change (%)	
10d v 3m	+115%
Price vs... (%)	
52w High	-17.3%
50d MA	-5.09%
200d MA	-7.44%

Growth & Value

Trailing 12m		
PE Ratio (ttm)	14.3	
PEG Ratio (ttm)	n/a	
EPS Growth (ttm)	7.34	%
Dividend Yield (ttm)	2.62	%
Valuation (ttm)		
Price to Book Value	1.86	
Price to Tang. Book	2.03	
Price to Free Cashflow	27.6	
Price to Sales	2.28	
EV to EBITDA	7.64	

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 30th Jun		2009	2010	2011	2012	2013	2014	2015E	2016E	CAGR / *Avg*
Revenue	£m	53.4	47.0	52.8	55.6	55.3	62.9			**+3.4%**
Operating Profit	£m	10.7	10.6	11.3	11.9	10.8	11.6			**+1.7%**
Net Profit	£m	8.48	8.22	9.41	11.3	9.52	10.2			**+3.8%**
EPS Reported	p	7.14	6.61	7.18	8.48	8.12	8.72			**+4.1%**
EPS Normalised	p	7.15	6.59	7.15	8.43	8.08	8.67			**+3.9%**
EPS Growth	%	-2.0	-7.8	+8.5	+18.0	-4.2	+7.3			
PE Ratio	x						14.3	n/a	n/a	
PEG	x						n/a	n/a	n/a	
Profitability										
Operating Margin	%	20.0	22.6	21.3	21.3	19.4	18.5			*+20.5%*
ROA	%		13.0	12.6	13.5	11.9	11.8			
ROCE	%	22.0	20.1	19.0	17.5	14.6	14.9			*+18.0%*
ROE	%		16.1	15.4	15.9	13.7	13.6			*+14.9%*
Cashflow										
Op. Cashflow ps	p	6.33	7.21	5.94	8.08	7.77	7.49			**+3.4%**
Capex ps	p	2.48	1.76	2.84	3.02	3.46	3.05			**+4.2%**
Free Cashflow ps	p	3.85	5.46	3.10	5.06	4.32	4.45			**+2.9%**
Dividends							Last ex-div: 23rd Oct, paid: 20th Nov more...			
Dividend ps	p	1.62	1.67	1.76	1.94	3.00	3.25			*+14.9%*
Dividend Growth	%	+1.25	+3.09	+5.39	+10.2	+54.6	+8.33			
Dividend Yield	%						2.62			
Dividend Cover	x	4.41	3.96	4.08	4.37	2.71	2.68			
Balance Sheet										
Cash etc	£m	22.0	25.2	26.2	31.6	33.8	33.9			**+9.1%**
Working Capital	£m	33.5	37.6	43.3	44.6	48.2	51.5			**+9.0%**
Net Fixed Assets	£m	12.5	12.5	13.1	17.1	18.7	20.1			**+10.0%**
Net Debt	£m	-22.0	-25.2	-26.2	-31.6	-33.8	-33.9			
Book Value	£m	45.8	50.6	58.5	66.8	72.5	77.3			**+11.1%**
Average Shares	m	118.6	117.2	117.2	117.2	117.2	116.8			**-0.4%**
Book Value ps	p	39.0	43.2	49.9	57.0	62.0	66.8			**+11.4%**

***More online at** : www.stockopedia.com/share-prices/fw-thorpe-LON:TFW/*

Quality

Return on Capital	14.9	%
Return on Equity	13.6	%
Operating Margin	18.5	%

Health Trend

Piotroski F-Score 5

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z1-Score 9.73

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

LOW

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	0.000	0.000
Net Gearing	%	-43.9	-48.1
Cash / Assets	%	37.7	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	5.39	Asset Turnover	0.73
Quick Ratio	4.16	Rec's Turnover	4.86
Interest Cov.	100.0	Stock Turnover	2.70

Recent History

Latest interim period *(ended 30th Jun '14)* vs. prior year

Sales Growth	15.2	%
EPS Growth	6.71	%

3yr Compound Annual Growth Rate

Sales Growth	6.01	%
EPS Growth	6.66	%

Hardide

HDD 1.74p -0.1 -5.6%

Market Cap	£23.7m
Enterprise Value	£23.2m
Revenue	£2.41m
Position in UK Edition	8700th

Value	0
Quality	23
Momentum	51
StockRank™	15

Hardide plc, through its subsidiary, is a provider of advanced tungsten carbide-based metal coatings for internal and external surfaces. Hardide is a family of low temperature chemical vapor deposition (CVD) coatings. The Company is engaged in the provision of high-performance surface coatings to industry. Hardide coatings are used in various industries, such as oil and gas, aerospace, valves, pumps, pharmaceutical, pulp and paper, food processing and industrial gas turbines. As of September 30, 2011, Hardide had coated various categories of stainless steel, including austenitic, ferritic,...

Address 11 Wedgwood Road, BICESTER, OX26 4UL, United Kingdom
Web http://www.hardide.com/
Phone +44 1869 353830
Contact ()
Auditors Critchleys LLP

Key Directors: Philip Kirkham *(CEO) 59*, Peter Davenport *(FID) 46*, Yuri Zhuk *(OTH) 51*, Robert Goddard *(NEC) 63*, Andrew Boyce *(NED) 50*,

No. of Employees: 29 **No. of Shareholders:** 0 **Shares in Issue:** 1,334,626,304 **Free Float:** 661.3m (49.5%) **Sector:** Basic Materials

Zoom 1w 1m 6m YTD 1y **3y** 5y All

Momentum

Relative Strength (%)	
1m	-2.7%
3m	+0.4%
1yr	+46.4%
Volume Change (%)	
10d v 3m	-7.11%
Price vs... (%)	
52w High	-31.2%
50d MA	-0.26%
200d MA	+1.59%

Growth & Value

Trailing 12m		
PE Ratio (ttm)	n/a	
PEG Ratio (ttm)	n/a	
EPS Growth (ttm)	n/a	%
Dividend Yield (ttm)	n/a	%
Valuation (ttm)		
Price to Book Value	39.4	
Price to Tang. Book	44.7	
Price to Free Cashflow	n/a	
Price to Sales	9.85	
EV to EBITDA	n/a	

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 30th Sep		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / Avg
Revenue	£m	2.12	1.21	1.74	1.95	2.92	2.36	2.41	3.05	3.75	**+2.1%**
Operating Profit	£m	-1.59	-1.82	-0.41	-0.34	0.38	-0.81	-0.95			
Net Profit	£m	-1.70	-1.79	-0.48	-0.39	0.31	-0.85	-0.99	-0.30	-0.20	
EPS Reported	p	-1.08	-0.57	-0.057	-0.046	0.025	-0.084	-0.098			
EPS Normalised	p	-1.08	-0.49	-0.047	-0.046	0.027	-0.054	-0.067			
EPS Growth	%										
PE Ratio	x						n/a	n/a	n/a	n/a	
PEG	x						n/a	n/a	n/a	n/a	
Profitability											
Operating Margin	%	-74.9	-150.4	-23.2	-17.5	13.0	-34.0	-39.4			*-47.8%*
ROA	%		-70.2	-25.4	-25.7	15.7		-50.5			
ROCE	%	-63.7	-103.5	-31.3	-34.0	21.0	-87.8	-101.5			*-49.9%*
ROE	%		-152.6	-63.5	-128.9	50.0	-97.5	-100.4			*-78.5%*
Cashflow											
Op. Cashflow ps	p	-0.81	-0.43	-0.032	-0.022	0.037	-0.034	-0.034			
Capex ps	p	0.081	0.010	0.003	0.003	0.005	0.007	0.012			**-38.9%**
Free Cashflow ps	p	-0.89	-0.44	-0.035	-0.024	0.033	-0.041	-0.046			
Dividends											
Dividend ps	p										
Dividend Growth	%										
Dividend Yield	%										
Dividend Cover	x										
Balance Sheet											
Cash etc	£m	1.00	0.94	0.54	0.30	1.41	1.04	1.04			**+0.9%**
Working Capital	£m	1.06	0.89	0.65	0.46	1.35	0.60	0.58			**-10.8%**
Net Fixed Assets	£m	1.37	0.80	0.57	0.48	0.38	0.25	0.29			**-29.1%**
Net Debt	£m	0.28	-0.066	0.32	0.60	-0.48	-0.33	-0.49			
Book Value	£m	1.34	1.01	0.49	0.11	1.12	0.62	0.61			**-14.3%**
Average Shares	m	157.4	318.5	834	834	1,231	1,006	1,048			**+44.9%**
Book Value ps	p	0.71	0.13	0.059	0.013	0.12	0.061	0.057			**-38.9%**

More online at : www.stockopedia.com/share-prices/hardide-LON:HDD/

Quality

Return on Capital	-101.5	%
Return on Equity	-100.4	%
Operating Margin	-39.4	%

Health Trend

Piotroski F-Score 4

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z1-Score 4.94

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

LOW

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	92.2	104.5
Net Gearing	%	-80.9	-91.7
Cash / Assets	%	54.5	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.59	Asset Turnover	1.24
Quick Ratio	1.55	Rec's Turnover	5.30
Interest Cov.	-10.6	Stock Turnover	23.0

Recent History

Latest interim period *(ended 31st Mar '14)* vs. prior year

Sales Growth	3.72	%
EPS Growth	n/a	%

3yr Compound Annual Growth Rate

Sales Growth	10.8	%
EPS Growth	n/a	%

Ideagen

IDEA 33.75p 0.0 0.0%

Market Cap	£41.3m
Enterprise Value	£37.3m
Revenue	£8.97m
Position in UK Edition	7682nd

Value	16
Quality	65
Momentum	51
StockRank™	39

Ideagen PLC, formerly Datum International Limited, is engaged in the development of software. The Company specializes in the development, supply, implementation and support of the enterprise content management solution (ECM) KnowledgeWorker. The system is used to capture, manage, store, preserve, and deliver content and documents related to organizational processes. KnowledgeWorker is the enterprise information and content management system designed to work with Microsoft Office and Outlook. KnowledgeWorker consists of a range of modules, which includes Document & Records Management (EDRMS), Workflow & Business Process Management...

Address Lime Tree Business Park/ Lime Tree Road, MATLOCK, DE4 3EJ, United Kingdom
Web http://www.ideagenplc.com
Phone + 1629 699100
Contact Paul Cornelius (IR Contact Officer)
Auditors Baker Tilly UK Audit LLP

Key Directors: David Hornsby *(CEO)*, Graeme Spenceley *(FID)*, Jonathan Wearing *(NEC)*, Alan Carroll *(NED)*,

No. of Employees: 72 **No. of Shareholders:** 0 **Shares in Issue:** 122,853,089 **Free Float:** 92.9m (75.6%) **Sector:** Technology

Momentum

Relative Strength (%)	
1m	+8.5%
3m	+8.0%
1yr	+57.2%
Volume Change (%)	
10d v 3m	-24.9%
Price vs... (%)	
52w High	-29.9%
50d MA	+1.59%
200d MA	-6.50%

Growth & Value

12m Forecast Rolling		
PE Ratio (f)	15.6	
PEG Ratio (f)	0.46	
EPS Growth (f)	51.9	%
Dividend Yield (f)	0.52	%
Valuation (ttm)		
Price to Book Value	3.09	
Price to Tang. Book	26.4	
Price to Free Cashflow	64.4	
Price to Sales	4.61	
EV to EBITDA	16.4	

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 30th Apr		2009	2010	2011	2012	2013	2014	2015E	2016E	CAGR / *Avg*
Revenue	£m	0.52	0.97	2.25	4.00	6.51	8.97	12.2	13.3	**+77.3%**
Operating Profit	£m	-0.56	0.066	0.27	0.29	-1.45	1.06			
Net Profit	£m	-0.58	0.073	0.57	0.11	-0.81	0.88			
EPS Reported	p	-3.40	0.21	1.03	0.15	-0.88	0.69			
EPS Normalised	p	-3.40	0.25	1.30	0.73	0.65	0.84	2.00	2.30	
EPS Growth	%			+431.8	-44.6	-10.1	+29.1	+138.7	+15.0	
PE Ratio	x						40.1	16.8	14.6	
PEG	x						0.29	1.12	n/a	
Profitability										
Operating Margin	%	-108.2	6.8	11.7	7.1	-22.3	11.8			*-15.5%*
ROA	%		6.9	15.8	1.4	-6.0	4.8			
ROCE	%		5.7	8.6	4.0	-11.1	7.2			*+2.4%*
ROE	%		37.9	29.0	2.5	-8.9	6.8			*+13.4%*
Cashflow										
Op. Cashflow ps	p	-1.35	-0.72	-0.076	1.39	1.76	0.96			
Capex ps	p	0.013	0.008	0.29	0.22	0.52	0.46			**+105.6%**
Free Cashflow ps	p	-1.36	-0.73	-0.36	1.17	1.25	0.50			
Dividends						Last ex-div: 23rd Oct, paid: 12th Nov more...				
Dividend ps	p						0.15	0.17	0.18	
Dividend Growth	%							+10.00	+9.09	
Dividend Yield	%						0.45	0.50	0.54	
Dividend Cover	x						4.54	12.1	12.8	
Balance Sheet										
Cash etc	£m	0.007	0.23	0.77	1.50	6.37	4.01			**+264.5%**
Working Capital	£m	-0.40	-0.17	-0.33	-0.80	4.95	2.60			
Net Fixed Assets	£m	0.024	0.059	0.29	0.32	0.41	0.34			**+70.6%**
Net Debt	£m	0.14	-0.19	-0.76	-1.39	-6.37	-4.01			
Book Value	£m	-0.48	0.86	3.07	5.79	12.3	13.4			
Average Shares	m	17.0	34.4	55.5	75.9	92.1	128.3			**+49.8%**
Book Value ps	p	-1.58	1.69	4.40	7.43	10.1	11.0			

More online at : www.stockopedia.com/share-prices/ideagen-LON:IDEA/

Quality

Return on Capital	7.20	%
Return on Equity	6.81	%
Operating Margin	11.8	%

Health Trend

Piotroski F-Score 7

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score 8.32

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

HIGH

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	0.000	0.000
Net Gearing	%	-30.0	-256.8
Cash / Assets	%	19.9	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.48	Asset Turnover	0.48
Quick Ratio	1.41	Rec's Turnover	3.20
Interest Cov.	100.0	Stock Turnover	3.66

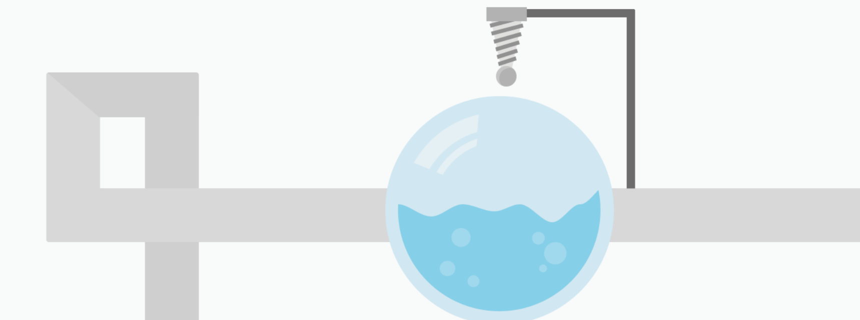
Recent History

Latest interim period *(ended 30th Apr '14)* vs. prior year		
Sales Growth	33.9	%
EPS Growth	22.2	%
3yr Compound Annual Growth Rate		
Sales Growth	58.5	%
EPS Growth	-13.7	%

Behind the scenes at Stockopedia

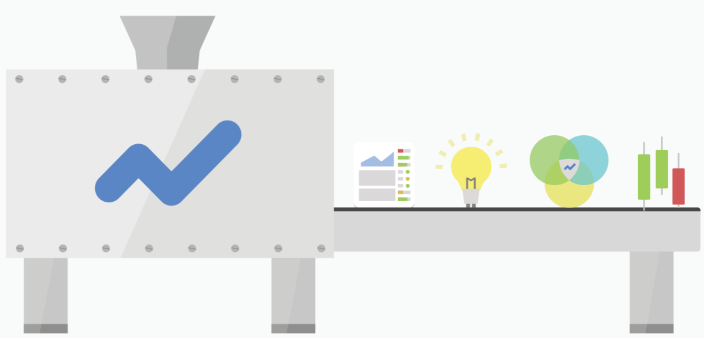
Stockopedia is a living, breathing stock market calculator designed to make it easier to find stock market winners. Here's how we do it.

Every day we gather raw data on 14,000 stocks from Thomson Reuters. From financial statements & price histories to analyst estimates & holdings data - we capture it all.



After cleaning everything up, we then crunch 20 million computations to build up a library of essential, accurate and timely statistics. From simple P/E Ratios to Piotroski F-Scores.

We then rank and screen the market to filter the wheat from the chaff. Our process produces brilliant StockReports, Guru Strategies, StockRanks and Chart Signals to improve your stock market odds.



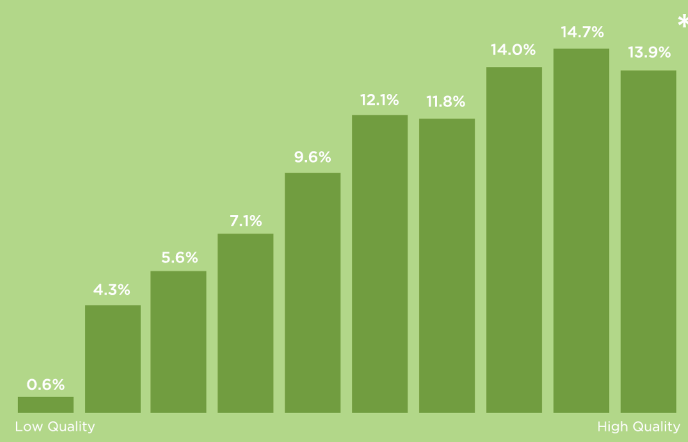
What really works in the stock market?

Most investors lose in the stock market as they rely on stories rather than statistics. But the **key statistical drivers of stock market returns** are very well understood and have long been used by smart investors. They include:

QUALITY

Quality beats junk

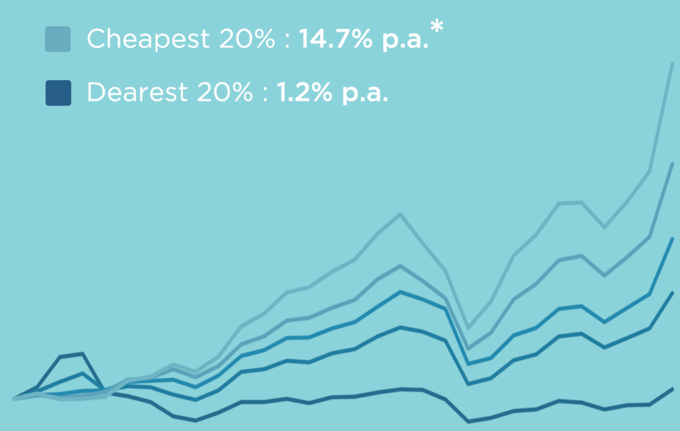
Most private investors chase after fortune by buying into 'story stocks' heralding blue sky technologies or frontier exploration - risky ventures that pay off rarely. Smart investors understand that safe, profitable, cash generative businesses with improving fundamentals can finance their own growth without gambling shareholder funds, compounding future wealth for owners.



VALUE

Cheap beats expensive

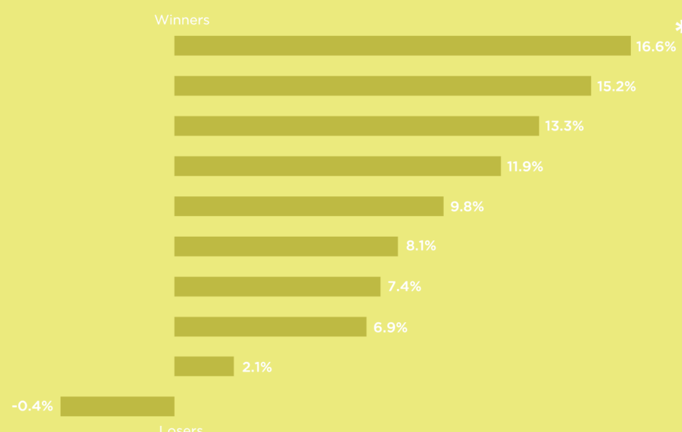
Over the long run, cheap stocks have always had a tendency to outperform expensive stocks. But year after year investors continue to pour into the most glamorous, expensive stocks in the market. There's a reason why many of the greatest investors of all time have been so called 'Value Investors', value investing works intuitively, statistically and empirically.



MOMENTUM

Leaders beat laggards

Nobody likes buying stocks at new highs, and even less like selling at lows. As a result, prices tend to continue to drift higher or lower along the prevailing, discomforting trend. This phenomenon, known as momentum is one of the strongest forces in the stock market. Hedge fund investors know this and "get on the mo' train" as soon as they can, even when they don't know why.



* Based upon long term backtests of blended composite rankings of US stocks. Past performance is not an indication of future returns.

Ilika

IKA 93.96p ▲ 8.0 9.4%

Market Cap	£55.3m
Enterprise Value	£48.2m
Revenue	£1.05m
Position in UK Edition	7178th

Value	8
Quality	36
Momentum	87
StockRank™	39

Ilika plc is engaged in the discovery and development of materials for mass market applications. The Company focuses on two key sectors: Energy where the Company assesses materials for their capacity for energy storage and conversion efficiency and Electronics where materials created by the Company improve the performance and efficiency of a range of electronic components, such as digital memory devices and sensors. The Company invents tests and selects materials in the laboratory that can be scaled-up for everyday commercial use.

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Web http://www.ilika.com
Phone +44 23 80111400
Contact Paul McManus (IR Contact Officer)
Auditors BDO LLP

Key Directors: Graeme Purdy *(CEO) 46*, Stephen Boydell *(FID) 41*, Brian Hayden *(CSO) 57*, Jack Boyer *(NEC) 53*, Clare Spottiswoode *(NED) 60*,

No. of Employees: 34 **No. of Shareholders:** 0 **Shares in Issue:** 65,107,666 **Free Float:** 42.5m (65.3%) **Sector:** Industrials

Momentum

Relative Strength (%)		
1m	-14.5%	●
3m	+22.6%	●
1yr	+272.5%	●
Volume Change (%)		
10d v 3m	-36.5%	●
Price vs... (%)		
52w High	-27.7%	●
50d MA	-4.38%	●
200d MA	+20.8%	●

Growth & Value

12m Forecast Rolling			vs. industry	vs. market
PE Ratio (f)	n/a			
PEG Ratio (f)	n/a			
EPS Growth (f)	n/a	%		
Dividend Yield (f)	n/a	%		
Valuation (ttm)				
Price to Book Value	7.12			
Price to Tang. Book	7.12			
Price to Free Cashflow	n/a			
Price to Sales	52.7			
EV to EBITDA	n/a			

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 30th Apr		2009	2010	2011	2012	2013	2014	2015E	2016E	CAGR / *Avg*
Revenue	£m	0.92	1.06	1.54	1.85	1.00	1.05	1.60	3.10	**+2.8%**
Operating Profit	£m	-2.24	-3.27	-3.18	-2.38	-3.56	-3.11			
Net Profit	£m	-1.94	-3.13	-3.05	-2.71	-3.47	-2.80			
EPS Reported	p	-16.0	-25.8	-7.95	-5.93	-6.87	-5.37			
EPS Normalised	p	-16.0	-25.8	-7.95	-5.93	-6.87	-5.37	-4.00	-2.80	
EPS Growth	%									
PE Ratio	x						n/a	n/a	n/a	
PEG	x						n/a	n/a	n/a	
Profitability										
Operating Margin	%	-245	-308	-206	-128.7	-354.7	-295.8			*-256.4%*
ROA	%		-65.7	-64.5	-34.2	-57.4				
ROCE	%	-44.8	-122.2	-68.4	-35.4	-113.3	-39.9			*-70.7%*
ROE	%		-82.1	-84.0	-40.3	-66.1	-51.3			*-64.8%*
Cashflow										
Op. Cashflow ps	p	-9.62	-13.7	-4.64	-4.81	-6.57	-4.09			
Capex ps	p	14.7	1.09	1.59	0.55	1.16	0.12			**-62.0%**
Free Cashflow ps	p	-24.4	-14.8	-6.23	-5.36	-7.73	-4.21			
Dividends										
Dividend ps	p									
Dividend Growth	%									
Dividend Yield	%									
Dividend Cover	x									
Balance Sheet										
Cash etc	£m	2.60	0.80	2.80	5.30	1.86	7.11			**+22.3%**
Working Capital	£m	2.22	0.54	2.58	5.28	2.03	7.17			**+26.4%**
Net Fixed Assets	£m	2.71	2.07	2.00	1.38	1.11	0.61			**-25.9%**
Net Debt	£m	-2.54	-0.76	-2.73	-5.27	-1.86	-7.11			
Book Value	£m	4.97	2.66	4.60	6.72	3.14	7.77			**+9.4%**
Average Shares	m	12.1	12.1	38.4	38.5	47.4	52.2			**+33.9%**
Book Value ps	p	4,802	2,566	12.6	14.8	6.85	12.5			**-69.6%**

More online at : www.stockopedia.com/share-prices/ilika-LON:IKA/

Quality

			vs. industry	vs. market
Return on Capital	-39.9	%		
Return on Equity	-51.3	%		
Operating Margin	-295.8	%		

Health Trend

Piotroski F-Score 4

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z1-Score 42.1

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

LOW

Other Ratios

Leverage (ttm)		total	ex intang	
Gross Gearing	%	0.000	0.000	
Net Gearing	%	-91.4	-91.4	●
Cash / Assets	%	83.3		●

Liquidity (ttm)			Efficiency (ttm)	
Curr. Ratio	10.4	●	Asset Turnover	0.18
Quick Ratio	10.4	●	Rec's Turnover	1.83
Interest Cov.	100.0	●	Stock Turnover	n/a

Recent History

Latest interim period *(ended 30th Apr '14)* vs. prior year			vs. industry	vs. market
Sales Growth	-21.9	%		
EPS Growth	n/a	%		
3yr Compound Annual Growth Rate				
Sales Growth	-12.1	%		
EPS Growth	n/a	%		

NetDimensions Holdings

NETD 66p ⬍ 0.0 0.0%

Market Cap	£25.6m
Enterprise Value	£21.2m
Revenue	£11.7m
Position in UK Edition	8577th

Value	20
Quality	15
Momentum	60
StockRank™	24

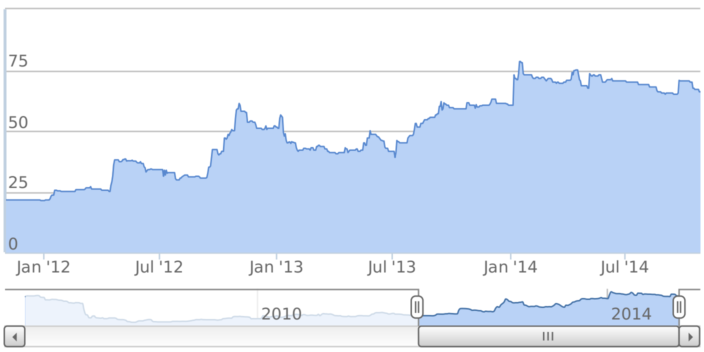
NetDimensions (Holdings) Limited is an investment holding company. The principal activities of the Company is licensing of computer software and the provision of related services. It has four segments: software licensing, hosting, support and maintenance and software customization and implementation. It operates in four geographic segments, North America, Europe, Middle East and Africa (EMEA), Asia Pacific and Rest of the World. The Company provides secure, flexible, and practical talent management solutions to personalize learning, share knowledge, enhance performance, foster collaboration, and manage compliance for employees,...

Address 17/F Siu On Centre,188 Lockhart Road Wan Chai, Hong Kong
Web http://www.NetDimensions.com
Phone +852 221 224500
Contact ()
Auditors PricewaterhouseCoopers LLP

Key Directors: Jay Shaw *(CEO) 53*, Matthew Chaloner *(CFO) 41*, Ray Ruff *(EDR) 58*, Janet Luk *(SEC)*, Roger Durn *(NEC) 58*,

No. of Employees: 105 **No. of Shareholders:** 0 **Shares in Issue:** 38,712,826 **Free Float:** 20.3m (52.5%) **Sector:** Technology

Zoom 1w 1m 6m YTD 1y **3y** 5y All



Momentum

Relative Strength (%)	
1m	-2.5%
3m	+1.4%
1yr	+14.7%
Volume Change (%)	
10d v 3m	-62.1%
Price vs... (%)	
52w High	-17.5%
50d MA	-1.85%
200d MA	-5.78%

Growth & Value

12m Forecast Rolling			vs. industry	vs. market
PE Ratio (f)	n/a			
PEG Ratio (f)	n/a			
EPS Growth (f)	n/a	%		
Dividend Yield (f)	1.03	%		
Valuation (ttm)				
Price to Book Value	7.08			
Price to Tang. Book	16.4			
Price to Free Cashflow	n/a			
Price to Sales	2.19			
EV to EBITDA	n/a			

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / *Avg*
Revenue	$m	6.35	6.84	8.26	12.3	13.8	16.2	18.8	20.0	25.5	**+20.6%**
Operating Profit	$m	0.094	0.64	0.16	0.58	-0.27	-5.01	-4.27			
Net Profit	$m	-0.59	0.68	0.12	0.36	-0.31	-4.95	-4.20	-3.25	-0.52	
EPS Reported	$	-0.024	0.026	0.005	0.014	-0.013	-0.15	-0.12			
EPS Normalised	$	-0.024	0.028	0.005	0.014	-0.008	-0.15	-0.11	-0.093	-0.017	
EPS Growth	%			-84.8	+209.2						
PE Ratio	x						n/a	n/a	n/a	n/a	
PEG	x						n/a	n/a	n/a	n/a	
Profitability											
Operating Margin	%	1.5	9.3	1.9	4.7	-1.9	-30.9	-22.7			*-2.6%*
ROA	%		7.1	1.1	2.9	-2.3		-24.9			
ROCE	%	1.6	9.9	2.4	8.1	-4.4	-60.1	-71.9			*-7.1%*
ROE	%		11.1	1.8	5.3	-4.8	-69.3	-53.3			*-11.2%*
Cashflow											
Op. Cashflow ps	$	0.027	0.078	-0.003	0.050	0.031	-0.076	-0.056			
Capex ps	$	0.005	0.005	0.004	0.010	0.007	0.008	0.009			**+13.4%**
Free Cashflow ps	$	0.023	0.074	-0.006	0.041	0.025	-0.083	-0.064			
Dividends						Last ex-div: 18th Jun, paid: 18th Jul more...					
Dividend ps	$				0.024	0.008	0.010	0.010	0.011	0.011	
Dividend Growth	%					-65.5	+25.0	+25.0	+5.00	+4.76	
Dividend Yield	%						0.94	0.94	0.99	1.03	
Dividend Cover	x				0.61	-1.54	-14.6	-11.0	-8.86	-1.50	
Balance Sheet											
Cash etc	$m	5.34	7.44	5.20	6.27	6.83	7.73	7.07			**+7.7%**
Working Capital	$m	5.28	6.20	5.00	5.86	5.21	4.36	2.22			**-3.8%**
Net Fixed Assets	$m	0.43	0.24	0.37	0.36	0.34	0.46	0.42			**+1.7%**
Net Debt	$m	-5.34	-7.44	-5.19	-6.26	-6.81	-7.72	-7.07			
Book Value	$m	5.75	6.46	6.59	6.93	6.04	8.22	5.82			**+7.4%**
Average Shares	m	24.9	26.2	27.3	25.5	25.2	33.8	34.0			**+6.3%**
Book Value ps	$	0.24	0.26	0.27	0.28	0.24	0.22	0.16			**-1.2%**

More online at : *www.stockopedia.com/share-prices/netdimensions-holdings-LON:NETD/*

Quality

			vs. industry	vs. market
Return on Capital	-71.9	%		
Return on Equity	-53.3	%		
Operating Margin	-22.7	%		

Health Trend

Piotroski F-Score 5

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score 0.91

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

HIGH

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	0.13	0.28
Net Gearing	%	-121.4	-281.3
Cash / Assets	%	44.9	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.23	Asset Turnover	1.08
Quick Ratio	1.23	Rec's Turnover	4.34
Interest Cov.	100.0	Stock Turnover	n/a

Recent History

Latest interim period *(ended 30th Jun '14)* vs. prior year			vs. industry	vs. market
Sales Growth	40.2	%		
EPS Growth	n/a	%		
3yr Compound Annual Growth Rate				
Sales Growth	25.2	%		
EPS Growth	n/a	%		

Panmure Gordon & Co

PMR 123p ◆ 0.0 0.0%

Market Cap	£19.0m
Enterprise Value	£2.67m
Revenue	£31.9m
Position in UK Edition	9083rd

Value	86
Quality	20
Momentum	4
StockRank™	30

Panmure Gordon & Co. plc provides corporate and institutional investment banking and stockbroking services. The Company's the United Kingdom business is conducted through one operating subsidiary, Panmure Gordon (UK) Limited. Panmure Gordon (UK) Limited also has a representative office in Nyon, Switzerland, which trades under the name of Quaker Securities, and has a subsidiary company in Singapore. The Company offers a range of equity and equity-related products, as well as financial advisory, initial public offer (IPO), merger and acquisition (M&A), accelerated book build, placing, private…

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Auditors KPMG Audit PLC

Key Directors: Phillip Wale *(CEO) 50*, Philip Tansey *(CFO) 55*, Sarah Wigley *(SEC)*, Edmond Warner *(NEC) 50*, Tamim Hamad Abdulaziz Al-Kawari *(DRC) 39*,

No. of Employees: 124 **No. of Shareholders:** 0 **Shares in Issue:** 15,545,473 **Free Float:** 4.44m (28.6%) **Sector:** Financials

Momentum

Relative Strength (%)	
1m	-16.4%
3m	-9.8%
1yr	-15.5%
Volume Change (%)	
10d v 3m	-59.2%
Price vs... (%)	
52w High	-31.9%
50d MA	-12.2%
200d MA	-21.0%

Growth & Value

Trailing 12m		
PE Ratio (ttm)	6.74	
PEG Ratio (ttm)	n/a	
EPS Growth (ttm)	n/a	%
Dividend Yield (ttm)	n/a	%
Valuation (ttm)		
Price to Book Value	0.58	
Price to Tang. Book	0.96	
Price to Free Cashflow	27.5	
Price to Sales	0.60	
EV to EBITDA	0.86	

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / Avg
Revenue	£m	45.1	54.3	44.0	18.9	22.3	28.8	31.9			**-8.6%**
Operating Profit	£m	-29.5	-10.1	-7.04	-6.33	0.58	1.15	2.74			
Net Profit	£m	-28.1	-11.1	-7.43	-31.5	-3.52	0.21	1.61			
EPS Reported	p	-385	-106.3	-51.0	-39.2	0.21	5.28	13.1			
EPS Normalised	p	-235	-86.7	-45.4	-36.9	2.30	10.7	18.2			
EPS Growth	%						+367.3				
PE Ratio	x						11.4	6.74	n/a	n/a	
PEG	x						n/a	n/a	n/a	n/a	
Profitability											
Operating Margin	%	-65.4	-18.5	-16.0	-33.6	2.6	4.0	8.61			*-21.1%*
ROA	%		-11.1	-7.1	-6.7	0.06	1.4	2.42			
ROCE	%	-44.9	-12.9	-10.4	-16.7	1.8	3.6	8.04			*-13.3%*
ROE	%		-16.4	-10.5	-11.2	0.10	2.7	6.43			*-7.1%*
Cashflow											
Op. Cashflow ps	p	-226.5	-29.3	-88.2	-50.1	15.5	-42.4	6.58			
Capex ps	p	8.80	9.09	1.30	2.36	10.6	3.95	2.20			**-14.8%**
Free Cashflow ps	p	-235.3	-38.4	-89.5	-52.5	4.90	-46.3	4.38			
Dividends											
Dividend ps	p										
Dividend Growth	%	-100.0									
Dividend Yield	%										
Dividend Cover	x										
Balance Sheet											
Cash etc	£m	24.2	42.8	31.2	19.8	18.2	17.3	16.4			**-6.5%**
Working Capital	£m	21.3	37.0	26.0	17.6	14.1	15.0	17.6			**-6.7%**
Net Fixed Assets	£m	11.9	11.3	11.6	7.10	4.97	4.19	3.30			**-18.9%**
Net Debt	£m	-21.2	-39.8	-28.2	-19.8	-18.2	-17.3	-16.4			
Book Value	£m	61.5	74.1	66.9	37.0	31.3	31.5	33.1			**-12.5%**
Average Shares	m	7.31	10.5	14.6	14.8	15.6	15.8	15.8			**+16.6%**
Book Value ps	p	812.8	516.6	46.0	249.5	202.7	202.5	213.1			**-24.3%**

***More online at** : www.stockopedia.com/share-prices/panmure-gordon-co-LON:PMR/*

Quality

Return on Capital	8.04	%
Return on Equity	6.43	%
Operating Margin	8.61	%

Health Trend

Piotroski F-Score 6

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z-Score n/a

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

N/A

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	0.000	0.000
Net Gearing	%	-49.4	-82.2
Cash / Assets	%	16.7	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.28	Asset Turnover	0.40
Quick Ratio	1.28	Rec's Turnover	0.63
Interest Cov.	100.0	Stock Turnover	n/a

Recent History

Latest interim period *(ended 30th Jun '14)* vs. prior year

Sales Growth	22.1	%
EPS Growth	251.4	%

3yr Compound Annual Growth Rate

Sales Growth	-13.2	%
EPS Growth	n/a	%

Paragon Entertainment

PEL 2p 0.0 0.0%

Market Cap	£3.99m
Enterprise Value	£3.85m
Revenue	£9.46m
Position in UK Edition	n/a

Value	0
Quality	0
Momentum	0
StockRank™	0

Paragon Entertainment Limited (PEL) is engaged in the design and build of third party attractions and the ownership and operation of licensed branded leisure attractions. It designs, produces and project manages the development of third party attractions including interactive exhibits, models and fully themed attractions for museums, shopping malls, theme parks, science centres and other third party clients globally. The Company also owns and operates leisure attractions. It operates in three segments: Design and Build, Attractions and Head Office. The Company's subsidiaries include Paragon Entertainment...

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Phone +44 1904 608020
Contact ()
Auditors Grant Thornton UK LLP

Key Directors: Mark Pyrah *(CEO) 42,* Richard Arden *(CFO) 41,* Peter Holdsworth *(EDR) 44,* Mark Taylor *(DRC) 53,* Martin Barratt *(NID) 56,*

No. of Employees: 103 **No. of Shareholders:** 0 **Shares in Issue:** 187,680,550 **Free Float:** 119.9m (63.9%) **Sector:** Financials

Momentum

Relative Strength (%)	
1m	-6.9%
3m	-33.3%
1yr	-53.0%
Volume Change (%)	
10d v 3m	-40.8%
Price vs... (%)	
52w High	-56.4%
50d MA	-14.7%
200d MA	-36.3%

Growth & Value

Trailing 12m			vs. industry	vs. market
PE Ratio (ttm)	n/a			
PEG Ratio (ttm)	n/a			
EPS Growth (ttm)	n/a	%		
Dividend Yield (ttm)	n/a	%		
Valuation (ttm)				
Price to Book Value	1.33			
Price to Tang. Book	4.43			
Price to Free Cashflow	n/a			
Price to Sales	0.43			
EV to EBITDA	n/a			

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / Avg
Revenue	£m	0.000	0.000	0.000	0.000	6.13	10.0	9.46	9.00	10.00	
Operating Profit	£m	0.000	0.000	-0.83	-2.89	-1.85	-0.98	-0.44			
Net Profit	£m	0.000	0.000	-0.83	-2.86	-1.58	-0.92	-0.52	0.20	0.30	
EPS Reported	p	0.000	0.000	-1.78	-5.50	-0.98	-0.53	-0.28			
EPS Normalised	p	0.000	0.000	-0.72	-2.97	-0.94	-0.30	-0.14			
EPS Growth	%										
PE Ratio	x						n/a	n/a	n/a	n/a	
PEG	x						n/a	n/a	n/a	n/a	
Profitability											
Operating Margin	%					-30.2	-9.7	-4.63			*-10.0%*
ROA	%			-42.1	-43.4	-18.8		-7.59			
ROCE	%			-21.2	-46.9	-41.3	-23.4	-12.7			*-33.2%*
ROE	%			-42.5	-63.6	-35.3	-24.5	-18.1			*-41.5%*
Cashflow											
Op. Cashflow ps	p	0.000	0.000	-1.72	-3.86	-0.28	0.092	-0.14			
Capex ps	p	0.000	0.000	0.000	0.000	0.83	0.29	0.12			
Free Cashflow ps	p	0.000	0.000	-1.72	-3.86	-1.10	-0.20	-0.26			
Dividends											
Dividend ps	p										
Dividend Growth	%										
Dividend Yield	%										
Dividend Cover	x										
Balance Sheet											
Cash etc	£m	0.000	0.000	3.91	2.42	0.54	0.93	0.64			**-38.1%**
Working Capital	£m	n/a	n/a	3.89	0.88	-0.43	0.32	0.060			**-56.6%**
Net Fixed Assets	£m	0.000	0.000	0.000	0.86	2.05	1.65	1.29			
Net Debt	£m	0.000	0.000	-3.91	-1.91	-0.12	-0.47	-0.14			
Book Value	£m	0.000	0.000	3.89	5.11	3.80	3.70	3.00			**-1.7%**
Average Shares	m	0.000	0.000	46.5	52.1	161	173.5	174.7			**+55.1%**
Book Value ps	p	0.000	0.000	8.36	3.23	2.35	1.97	1.60			**-38.2%**

More online at : www.stockopedia.com/share-prices/paragon-entertainment-LON:PEL/

Quality

			vs. industry	vs. market
Return on Capital	-12.7	%		
Return on Equity	-18.1	%		
Operating Margin	-4.63	%		

Health Trend

Piotroski F-Score 5

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score -2.59

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

N/A

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	16.7	55.5
Net Gearing	%	-4.54	-15.1
Cash / Assets	%	9.59	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.02	Asset Turnover	1.35
Quick Ratio	1.01	Rec's Turnover	3.91
Interest Cov.	-11.5	Stock Turnover	434.2

Recent History

Latest interim period *(ended 30th Jun '14)* vs. prior year			vs. industry	vs. market
Sales Growth	-12.9	%		
EPS Growth	n/a	%		
3yr Compound Annual Growth Rate				
Sales Growth	n/a	%		
EPS Growth	n/a	%		

Pressure Technologies

PRES 697p ⇕ 0.0 0.0%

Market Cap	£101.3m
Enterprise Value	£90.8m
Revenue	£37.8m
Position in UK Edition	6139th

Value	25
Quality	86
Momentum	93
StockRank™	77

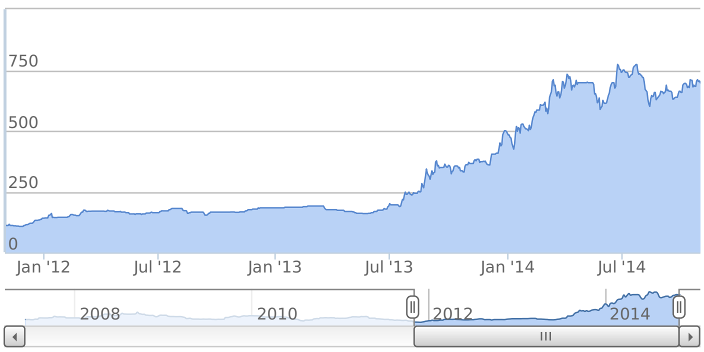
Pressure Technologies plc (PT) is the holding Company. The Company is a designer and manufacturer of engineering solutions for high pressure market. The Company operates in three segments: Cylinders, Engineered products and Alternative energy. Cylinders is engaged in the design, manufacture and reconditioning of seamless high pressure gas cylinders. Engineered products is engaged in the manufacture of precision engineered valve components, air operated high pressure hydraulic pumps, gas boosters, power packs, hydraulic control panels and test rigs. Alternative energy is engaged in marketing, selling and…

Address Meadowhall Road, SHEFFIELD, S9 1BT, United Kingdom
Web http://www.pressuretechnologies.com
Phone +44 114 2427500
Contact Thomas Lister (Finance Director, Secretary, Executive Director)
Auditors Grant Thornton LLP

Key Directors: John Hayward *(CEO)*, Thomas Lister *(FID)*, Alan Wilson *(NEC) 55*, Philip Cammerman *(NED) 71*, Nigel Luckett *(NED)*,

No. of Employees: 191 **No. of Shareholders:** 0 **Shares in Issue:** 14,373,521 **Free Float:** 12.7m (88.5%) **Sector:** Industrials

Zoom 1w 1m 6m YTD 1y **3y** 5y All



Momentum

Relative Strength (%)	
1m	+11.6%
3m	+3.8%
1yr	+105.9%
Volume Change (%)	
10d v 3m	+49.2%
Price vs... (%)	
52w High	-10.8%
50d MA	+5.55%
200d MA	+7.01%

Growth & Value

12m Forecast Rolling		
PE Ratio (f)	15.2	
PEG Ratio (f)	0.85	
EPS Growth (f)	22.0	%
Dividend Yield (f)	1.29	%
Valuation (ttm)		
Price to Book Value	3.00	
Price to Tang. Book	5.29	
Price to Free Cashflow	35.4	
Price to Sales	2.68	
EV to EBITDA	22.5	

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 28th Sep		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / *Avg*
Revenue	£m	23.7	26.2	21.7	23.1	30.4	34.4	37.8	51.5	69.8	**+7.8%**
Operating Profit	£m	4.93	4.97	3.49	0.65	1.76	2.88	3.01			**-10.2%**
Net Profit	£m	3.58	3.64	2.53	0.41	1.27	2.20	2.04	5.00	6.20	**-9.3%**
EPS Reported	p	31.5	32.0	22.2	3.53	11.2	19.2	17.4			**-9.4%**
EPS Normalised	p	31.3	32.0	22.2	5.86	12.4	22.0	22.5	38.1	46.5	**-6.8%**
EPS Growth	%	+108.3	+2.0	-30.7	-73.6	+111.4	+77.6	+2.2	+73.2	+22.0	
PE Ratio	x						32.0	31.3	18.5	15.2	
PEG	x						0.44	0.43	0.85	0.72	
Profitability											
Operating Margin	%	20.8	19.0	16.1	2.8	5.8	8.4	7.94			*+12.1%*
ROA	%		19.3	12.1	1.8	5.2	8.2	4.72			
ROCE	%	40.0	32.9	20.2	3.8	10.2	15.5	7.39			*+20.4%*
ROE	%		28.8	16.8	2.6	8.0	13.1	8.17			*+13.9%*
Cashflow											
Op. Cashflow ps	p	16.4	31.2	19.4	19.1	18.1	26.0	34.6			**+9.7%**
Capex ps	p	4.84	6.87	5.64	12.2	6.41	6.78	10.1			**+7.0%**
Free Cashflow ps	p	11.5	24.4	13.8	7.00	11.7	19.2	24.5			**+10.8%**
Dividends						Last ex-div: 9th Jul, paid: 8th Aug more…					
Dividend ps	p	6.00	6.60	7.20	7.20	7.50	7.80	8.00	8.41	9.06	*+5.4%*
Dividend Growth	%		+10.00	+9.09		+4.17	+4.00	+2.56	+7.82	+7.73	
Dividend Yield	%						1.11	1.13	1.19	1.29	
Dividend Cover	x	5.24	4.84	3.08	0.50	1.49	2.47	2.18	4.53	5.13	
Balance Sheet											
Cash etc	£m	6.09	8.05	6.61	2.94	2.69	4.04	10.5			**-7.9%**
Working Capital	£m	10.2	12.4	12.2	7.94	8.94	10.3	16.8			**+0.3%**
Net Fixed Assets	£m	2.12	2.29	4.30	5.22	4.92	5.07	9.23			**+19.1%**
Net Debt	£m	-5.85	-7.89	-6.48	-2.90	-2.69	-4.04	-10.5			
Book Value	£m	11.2	14.1	15.9	15.5	16.1	17.5	33.8			**+9.4%**
Average Shares	m	11.4	11.4	11.4	11.4	11.4	11.4	11.7			**+0.2%**
Book Value ps	p	98.5	124.5	140.4	136.9	141.4	153.7	236.7			**+9.3%**

More online at : www.stockopedia.com/share-prices/pressure-technologies-LON:PRES/

Quality

Return on Capital	7.39	%
Return on Equity	8.17	%
Operating Margin	7.94	%

Health Trend

Piotroski F-Score 5

Bankruptcy Risk

Altman Z1-Score 3.97

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

LOW

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	0.000	0.000
Net Gearing	%	-31.1	-54.7
Cash / Assets	%	18.1	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.98	Asset Turnover	0.88
Quick Ratio	1.47	Rec's Turnover	3.22
Interest Cov.	21.2	Stock Turnover	3.28

Recent History

Latest interim period *(ended 29th Mar '14)* vs. prior year

Sales Growth	21.1	%
EPS Growth	4.91	%

3yr Compound Annual Growth Rate

Sales Growth	16.6	%
EPS Growth	-0.24	%

Rightster

RSTR 44.69p -1.0 -2.1%

Market Cap	£91.7m
Enterprise Value	£87.6m
Revenue	£4.61m
Position in UK Edition	6311th

Value	0
Quality	24
Momentum	26
StockRank™	6

Rightster Group plc (Rightster) provides cloud-based services for distribution and monetisation of live and on-demand video. Rightster is a global business to business video network for distribution, content-sourcing, audience engagement and monetization. The Company's upload once commercialise everywhere solution extends the reach of live and on-demand video content to Web, mobile and connected audiences via customers' own sites, social channels, portals, platforms, online newspapers, magazines and blogs as well as Rightster's multi channel networks (MCNs) on YouTube. The Company's cloud-based software platform, pre-connected network of...

Address 5th Floor 33 Cavendish Square, LONDON, W1G 0PW, United Kingdom
Web http://rightster.com
Phone +
Contact ()
Auditors Grant Thornton UK LLP

Key Directors: Charlie Muirhead *(CEO) 38*, Charl De Beer *(CFO) 41*, Gerard Cranley *(GCN)*, Mark Lieberman *(NEC) 54*, Jack Barnett *(NED) 49*,

No. of Employees: 193 **No. of Shareholders:** 0 **Shares in Issue:** 193,065,367 **Free Float:** 115.2m (59.7%) **Sector:** Technology

Momentum

Relative Strength (%)	
1m	-8.4%
3m	-9.3%
1yr	-30.6%
Volume Change (%)	
10d v 3m	+69.9%
Price vs... (%)	
52w High	-47.2%
50d MA	-10.6%
200d MA	-26.8%

Growth & Value

12m Forecast Rolling		
PE Ratio (f)	24,316	
PEG Ratio (f)	n/a	
EPS Growth (f)	n/a	%
Dividend Yield (f)	n/a	%
Valuation (ttm)		
Price to Book Value	15.1	
Price to Tang. Book	49.5	
Price to Free Cashflow	n/a	
Price to Sales	19.9	
EV to EBITDA	n/a	

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / Avg
Revenue	£m	0.000	0.000	0.000	0.000	1.85	6.16	4.61	9.00	28.8	**+232.9%**
Operating Profit	£m	0.000	0.000	0.000	0.000	-11.9	-17.8	-16.9			
Net Profit	£m	0.000	0.000	0.000	0.000	-12.1	-19.4	-18.0	-12.7	3.30	
EPS Reported	p	0.000	0.000	0.000	0.000	-10.4	-16.7	-15.5			
EPS Normalised	p	0.000	0.000	0.000	0.000	-10.4	-16.4	-14.7	-0.050	0.013	
EPS Growth	%										
PE Ratio	x						n/a	n/a	n/a	3,654	
PEG	x						n/a	n/a	n/a	16.4	
Profitability											
Operating Margin	%					-644.6	-289	-366.8			*-466.8%*
ROA	%					-501.4		-207.3			
ROCE	%						-135.7	-274.5			*-67.8%*
ROE	%						-618.3	1			*-309.2%*
Cashflow											
Op. Cashflow ps	p	0.000	0.000	0.000	0.000	-9.14	-13.8	-12.8			
Capex ps	p	0.000	0.000	0.000	0.000	0.63	0.28	1.78			**-55.6%**
Free Cashflow ps	p	0.000	0.000	0.000	0.000	-9.76	-14.0	-14.6			
Dividends											
Dividend ps	p										
Dividend Growth	%										
Dividend Yield	%										
Dividend Cover	x										
Balance Sheet											
Cash etc	£m	0.000	0.000	0.000	0.000	1.21	12.7	4.12			**+948.9%**
Working Capital	£m	n/a	n/a	n/a	n/a	-7.90	9.95	1.54			
Net Fixed Assets	£m	0.000	0.000	0.000	0.000	0.66	0.52	0.39			**-22.2%**
Net Debt	£m	0.000	0.000	0.000	0.000	6.29	-12.5	-4.12			
Book Value	£m	0.000	0.000	0.000	0.000	-6.75	13.0	6.09			
Average Shares	m	0.000	0.000	0.000	0.000	116.4	116.4	116.4			
Book Value ps	p	0.000	0.000	0.000	0.000	-5.80	11.2	5.20			

More online at : www.stockopedia.com/share-prices/rightster-LON:RSTR/

Quality

Return on Capital	-274.5	%
Return on Equity	n/a	%
Operating Margin	-366.8	%

Health Trend

Piotroski F-Score 5*

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score 1.78

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

LOW

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	0.000	0.000
Net Gearing	%	-67.6	-222.4
Cash / Assets	%	35.5	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.28	Asset Turnover	0.32
Quick Ratio	1.28	Rec's Turnover	2.43
Interest Cov.	-15.8	Stock Turnover	n/a

Recent History

Latest interim period *(ended 30th Jun '14)* vs. prior year		
Sales Growth	-44.5	%
EPS Growth	n/a	%
3yr Compound Annual Growth Rate		
Sales Growth	n/a	%
EPS Growth	n/a	%

RTC

RTC 47.8p ▲3.0 7.0%

Market Cap	£5.81m
Enterprise Value	£8.15m
Revenue	£50.7m
Position in UK Edition	10884th

Value	94
Quality	73
Momentum	84
StockRank™	97

RTC GROUP

RTC Group Plc is a holding company. The Company is engaged in the provision of recruitment and conference services. The Company operates in two segments: recruitment division and conferencing division. The recruitment division consists of three business units: ATA Recruitment UK, which serves the United Kingdom small and medium enterprises (SME) engineering market and a range of vertical markets; ATA Global Supply Solutions which services the servicing the international market, and Ganymede Solutions supplying blue collar labour into rail, trades and labour and other markets....

Address The Derby Conference Centre London Road, DERBY, DE24 8UX, United Kingdom
Web http://www.rtcgroupplc.co.uk
Phone +44 845 8808102
Contact ()
Auditors BDO LLP

Key Directors: William Douie *(CHM)* 72, Andy Pendlebury *(CEO)*, Sarah Dye *(FID)*, Timothy Jackson *(NED)*,

No. of Employees: 219 **No. of Shareholders:** 0 **Shares in Issue:** 13,511,626 **Free Float:** 3.97m (29.4%) **Sector:** Industrials

Momentum

Relative Strength (%)	
1m	+21.0%
3m	+16.9%
1yr	+201.5%
Volume Change (%)	
10d v 3m	+48.3%
Price vs... (%)	
52w High	-10.4%
50d MA	+12.1%
200d MA	+33.3%

Growth & Value

12m Forecast Rolling			vs. industry	vs. market
PE Ratio (f)	8.32			
PEG Ratio (f)	0.66			
EPS Growth (f)	14.5	%		
Dividend Yield (f)	n/a	%		
Valuation (ttm)				
Price to Book Value	2.87			
Price to Tang. Book	2.87			
Price to Free Cashflow	2.26			
Price to Sales	0.12			
EV to EBITDA	5.56			

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / *Avg*
Revenue	£m	25.8	16.5	20.0	30.7	43.0	48.8	50.7	53.0	54.5	**+13.6%**
Operating Profit	£m	0.29	-1.83	-0.44	-0.47	0.60	0.88	1.27			**+25.2%**
Net Profit	£m	0.14	-2.35	-0.96	-0.62	0.58	0.52	0.82	0.69	0.78	**+30.0%**
EPS Reported	p	1.58	-19.9	-4.79	-4.17	4.26	3.69	5.79			**+18.5%**
EPS Normalised	p	2.94	-15.0	-5.21	-2.12	4.26	3.69	5.79	4.69	5.27	**+4.7%**
EPS Growth	%	**-53.5**					**-13.4**	**+106.6**	**+27.2**	**+12.4**	
PE Ratio	x						11.7	7.42	9.17	8.16	
PEG	x						0.43	0.28	0.75	n/a	
Profitability											
Operating Margin	%	1.1	-11.1	-2.2	-1.5	1.4	1.8	2.51			*-1.8%*
ROA	%		-31.9	-9.3	-8.3	7.2	5.4	8.89			
ROCE	%	6.8	-100.7	-50.9	-73.0	49.2	50.6	62.4			*-19.7%*
ROE	%		-60.0	-32.4	-67.2	63.6	35.7	51.0			*-12.1%*
Cashflow											
Op. Cashflow ps	p	2.57	-0.067	-23.1	-9.52	-0.44	0.82	19.5			**-20.6%**
Capex ps	p	3.82	2.50	0.27	1.45	1.92	1.53	1.41			**-16.7%**
Free Cashflow ps	p	-1.25	-2.57	-23.4	-11.0	-2.36	-0.72	18.0			
Dividends						Last ex-div: 3rd Sep, paid: 1st Oct more...					
Dividend ps	p	1.50						0.50			*-100.0%*
Dividend Growth	%	**-62.5**	**-100.0**								
Dividend Yield	%							1.16			
Dividend Cover	x	1.05						11.6			
Balance Sheet											
Cash etc	£m	0.11	0.51	0.000	0.000	0.34	0.24	0.069			**+16.5%**
Working Capital	£m	2.65	1.07	0.50	0.22	0.57	1.18	1.58			**-14.9%**
Net Fixed Assets	£m	0.83	0.75	0.35	0.43	0.65	0.55	0.46			**-8.2%**
Net Debt	£m	-0.11	0.15	2.23	3.15	3.53	3.65	2.34			
Book Value	£m	4.16	1.82	0.85	0.64	1.17	1.70	2.02			**-16.4%**
Average Shares	m	8.75	9.02	9.02	12.0	13.5	13.9	14.3			**+9.7%**
Book Value ps	p	46.1	20.1	9.41	4.71	8.67	12.6	15.0			**-22.8%**

More online at : www.stockopedia.com/share-prices/rtc-LON:RTC/

Quality

			vs. industry	vs. market
Return on Capital	62.4	%		
Return on Equity	51.0	%		
Operating Margin	2.51	%		

Health Trend

Piotroski F-Score 9

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score 2.85

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

LOW

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	119	119
Net Gearing	%	115.6	115.6
Cash / Assets	%	0.80	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.24	Asset Turnover	5.44
Quick Ratio	1.23	Rec's Turnover	5.87
Interest Cov.	9.35	Stock Turnover	3,706

Recent History

Latest interim period *(ended 30th Jun '14)* vs. prior year			vs. industry	vs. market
Sales Growth	8.05	%		
EPS Growth	5,842	%		
3yr Compound Annual Growth Rate				
Sales Growth	34.7	%		
EPS Growth	n/a	%		

Seaenergy

SEA 28.95p -0.8 -2.6%

Market Cap	£16.2m
Enterprise Value	£15.5m
Revenue	£6.59m
Position in UK Edition	9351st

Value	40
Quality	19
Momentum	35
StockRank™	24

SeaEnergy PLC is providing operations and maintenance services to offshore energy producers. In addition the Company holds oil and gas investments. The Company has two operating segments being Energy Services and Oil & Gas. The Company also holds a range of legacy oil and gas investments in Europe. The Company's subsidiaries include Return to Scene Limited, SeaEnergy Oil & Gas Limited, Eagle HC Limited and Ramco Hibernia Limited. Its associates include Lansdowne Oil & Gas plc and Mesopotamia Petroleum Company Limited.

Address Britannia House,Endeavour Way Arnhall Business Park, WESTHILL, AB32 6UF, United Kingdom
Web http://www.seaenergy-plc.com
Phone +44 1224 748480
Contact ()
Auditors Ernst & Young LLP

Key Directors: John Aldersey-Williams *(CEO) 51*, Steven Bertram *(FID) 53*, Mike Comerford *(EDR)*, David Sigsworth *(NEC) 67*, Steven Lampe *(NED) 55*,

No. of Employees: 45 **No. of Shareholders:** 0 **Shares in Issue:** 56,364,823 **Free Float:** 32.1m (56.9%) **Sector:** Energy

Zoom 1w 1m 6m YTD 1y **3y** 5y All

Momentum

Relative Strength (%)	
1m	-7.2%
3m	-7.7%
1yr	+13.0%
Volume Change (%)	
10d v 3m	-70.3%
Price vs... (%)	
52w High	-34.7%
50d MA	-13.6%
200d MA	-17.2%

Growth & Value

vs. industry / vs. market

Trailing 12m		
PE Ratio (ttm)	n/a	
PEG Ratio (ttm)	n/a	
EPS Growth (ttm)	n/a	%
Dividend Yield (ttm)	n/a	%
Valuation (ttm)		
Price to Book Value	0.91	
Price to Tang. Book	2.69	
Price to Free Cashflow	n/a	
Price to Sales	2.46	
EV to EBITDA	n/a	

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / *Avg*
Revenue	£m	0.000	0.000	0.000	0.000	0.87	5.12	6.59	7.37		
Operating Profit	£m	-3.01	-1.91	-3.08	-3.66	-3.87	-0.69	-0.27			
Net Profit	£m	-3.36	-6.53	-5.28	25.6	-2.41	-0.81	-0.44			
EPS Reported	p	-8.29	-11.7	-4.74	-4.27	-3.82	-1.45	-0.78			
EPS Normalised	p	-8.29	-15.6	-4.74	-4.27	-2.49	-1.09	-0.24	3.10		
EPS Growth	%										
PE Ratio	x						n/a	n/a	9.27	n/a	
PEG	x						n/a	n/a	n/a	n/a	
Profitability											
Operating Margin	%					-444.8	-13.3	-3.98			*-76.3%*
ROA	%		-71.1	-30.9	-14.1	-8.5		-1.97			
ROCE	%	-88.0	-29.1	-166.8	-13.1	-16.3	-3.7	-1.42			*-52.8%*
ROE	%		-145	-85.5	-20.2	-10.4	-4.4	-2.40			*-53.1%*
Cashflow											
Op. Cashflow ps	p	-8.00	-2.29	-5.48	-7.71	-11.1	-1.68	-0.30			
Capex ps	p	0.38	1.40	1.77	1.19	0.091	0.49	0.55			**+5.2%**
Free Cashflow ps	p	-8.38	-3.69	-7.25	-8.90	-11.2	-2.17	-0.85			
Dividends											
Dividend ps	p										
Dividend Growth	%										
Dividend Yield	%										
Dividend Cover	x										
Balance Sheet											
Cash etc	£m	1.05	2.79	0.094	21.9	5.50	4.68	0.68			**+34.8%**
Working Capital	£m	-1.84	2.08	-6.62	21.2	5.85	0.69	0.84			
Net Fixed Assets	£m	2.86	1.33	2.02	4.52	5.85	5.72	5.64			**+14.8%**
Net Debt	£m	0.48	-0.75	2.60	-21.9	-5.46	-4.67	-0.68			
Book Value	£m	2.91	6.04	1.61	27.6	18.7	17.9	18.0			**+43.8%**
Average Shares	m	39.6	55.3	69.0	69.1	63.2	55.5	55.6			**+6.9%**
Book Value ps	p	6.31	8.88	2.32	39.9	33.6	32.3	31.9			**+38.6%**

More online at : *www.stockopedia.com/share-prices/seaenergy-LON:SEA/*

Quality

vs. industry / vs. market

Return on Capital	-1.42	%
Return on Equity	-2.40	%
Operating Margin	-3.98	%

Health Trend

Piotroski F-Score 6

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score 11.2

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

HIGH

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	0.023	0.067
Net Gearing	%	-3.74	-11.2
Cash / Assets	%	3.42	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.64	Asset Turnover	0.31
Quick Ratio	1.64	Rec's Turnover	5.35
Interest Cov.	-1.56	Stock Turnover	n/a

Recent History

vs. industry / vs. market

Latest interim period *(ended 30th Jun '14)* vs. prior year

Sales Growth	64.5	%
EPS Growth	n/a	%

3yr Compound Annual Growth Rate

Sales Growth	n/a	%
EPS Growth	n/a	%

ServicePower Technologies

SVR 7.05p 0.0 0.0%

Market Cap	£14.2m
Enterprise Value	£13.7m
Revenue	£12.8m
Position in UK Edition	9563rd

Value	9
Quality	9
Momentum	86
StockRank™	28

ServicePower Technologies plc is engaged in the sale, hosting and implementation of field service management software, outsourcing and management of dispatch, claims and warranty processing, and the sale of global positioning system (GPS) and mobility products. The Company has four segments, ServiceScheduling software licenses, which provide scheduling solutions; ServiceOperations, which provides claims and dispatch processing in the consumer electronics market; S2, which is a customer relationship management (CRM), and ServiceMarket, a platform that offers customers to allocate work not only across its own labor force…

Address Petersgate House St Petersgate, STOCKPORT, SK1 1HE, United Kingdom
Web http://www.servicepower.com
Phone +44 161 4762277
Contact ()
Auditors Deloitte LLP

Key Directors: Marne Martin *(CEO)*, Tajinder Sandhu *(FID)*, Hugh Fitzwilliam-Lay *(NEC)*, Lindsay Bury *(NED)*, Richard Mace *(NED) 55,*

No. of Employees: 98 **No. of Shareholders:** 0 **Shares in Issue:** 199,768,290 **Free Float:** 155.4m (77.8%) **Sector:** Technology

Zoom 1w 1m 6m YTD 1y **3y** 5y All

Momentum

Relative Strength (%)	
1m	+4.1%
3m	+0.7%
1yr	+57.7%
Volume Change (%)	
10d v 3m	-62.2%
Price vs... (%)	
52w High	-13.1%
50d MA	-1.25%
200d MA	-1.49%

Growth & Value

vs. industry vs. market

12m Forecast Rolling		
PE Ratio (f)	16.6	
PEG Ratio (f)	0.21	
EPS Growth (f)	449.3	%
Dividend Yield (f)	n/a	%
Valuation (ttm)		
Price to Book Value	6.48	
Price to Tang. Book	21.7	
Price to Free Cashflow	55.0	
Price to Sales	1.11	
EV to EBITDA	n/a	

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / *Avg*
Revenue	£m	15.6	18.1	18.3	13.3	11.1	14.0	12.8	15.0	16.5	**-2.2%**
Operating Profit	£m	0.58	-3.84	0.80	1.37	-1.49	0.21	-1.14			**-18.2%**
Net Profit	£m	0.85	-4.18	0.58	1.03	-1.64	0.20	-0.95			**-25.1%**
EPS Reported	p	2.19	-2.21	0.31	0.55	-0.87	0.10	-0.48			**-46.1%**
EPS Normalised	p	2.19	-1.36	0.17	0.55	-0.87	-0.024	-0.60	0.10	0.50	
EPS Growth	%				+220.1					+400	
PE Ratio	x						n/a	n/a	71.3	14.3	
PEG	x						n/a	n/a	0.18	n/a	
Profitability											
Operating Margin	%	3.7	-21.2	4.3	10.3	-13.4	1.5	-8.86			*-2.5%*
ROA	%		-43.4	7.2	12.1	-18.7	2.5	-14.2			
ROCE	%	11.2	-228.4	37.1	33.8	-53.1	6.6	-51.7			*-32.2%*
ROE	%		-122.9	30.2	33.2	-48.0	6.7	-34.8			*-20.2%*
Cashflow											
Op. Cashflow ps	p	-7.76	-0.065	0.18	1.05	-0.42	-0.69	-0.011			
Capex ps	p	0.87	0.17	0.045	0.12	0.15	0.052	0.15			**-43.1%**
Free Cashflow ps	p	-8.62	-0.23	0.13	0.94	-0.56	-0.74	0.14			
Dividends											
Dividend ps	p										
Dividend Growth	%										
Dividend Yield	%										
Dividend Cover	x										
Balance Sheet											
Cash etc	£m	3.96	3.54	3.67	5.47	4.52	2.67	1.56			**-7.5%**
Working Capital	£m	3.04	0.91	1.78	3.66	2.35	1.44	0.43			**-13.9%**
Net Fixed Assets	£m	0.32	0.37	0.26	0.15	0.054	0.13	0.24			**-16.5%**
Net Debt	£m	-2.90	-2.31	-2.21	-4.62	-3.51	-1.77	-0.58			
Book Value	£m	5.13	1.68	2.14	4.05	2.80	3.17	2.20			**-9.1%**
Average Shares	m	40.8	189.5	189.5	189.5	189.5	199.8	197.4			**+37.4%**
Book Value ps	p	2.71	0.89	1.13	2.14	1.48	1.59	1.10			**-10.1%**

More online at : www.stockopedia.com/share-prices/servicepower-technologies-LON:SVR/

Quality

vs. industry vs. market

Return on Capital	-51.7	%
Return on Equity	-34.8	%
Operating Margin	-8.86	%

Health Trend

Piotroski F-Score 5

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score -11.0

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

HIGH

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	44.6	149.3
Net Gearing	%	-26.1	-87.4
Cash / Assets	%	25.0	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.11	Asset Turnover	1.83
Quick Ratio	1.11	Rec's Turnover	3.79
Interest Cov.	100.0	Stock Turnover	586.1

Recent History

vs. industry vs. market

Latest interim period *(ended 30th Jun '14)* vs. prior year

Sales Growth	-16.1	%
EPS Growth	n/a	%

3yr Compound Annual Growth Rate

Sales Growth	-8.46	%
EPS Growth	n/a	%

Snoozebox Holdings

ZZZ 8.47p -0.1 -1.5%

Market Cap	£18.0m
Enterprise Value	£6.95m
Revenue	£3.18m
Position in UK Edition	9165th

Value	27
Quality	14
Momentum	25
StockRank™	12

Snoozebox Holdings plc (Snoozebox) provides portable hotels and temporary accommodation. Snoozebox's products are focused primarily at outdoor events and temporary staff commodation. The Company focuses to provide on-site accommodation. Snoozebox focuses to provide two types of accommodation: the Events product is hotel accommodation and the Contrax product is accommodation. As of May 1, 2012, the Company had 40 rooms in stock and ready for deployment. A Snoozebox hotel provides reception services, daily housekeeping and a 24 hour duty manager. For the Snoozebox Events product, it...

Address 10 Greycoat Place, LONDON, SW1P 1SB, United Kingdom
Web http://www.snoozebox.com/
Phone +44 84 50920174
Contact ()
Auditors BDO LLP

Key Directors: Lorcan O Murchu *(CEO) 38*, David Morrison *(NEC) 54*, Richard Davies *(NED) 60*, Stephen East *(NED) 56*, Hugh Scrimgeour *(NED) 61*,

No. of Employees: 58 **No. of Shareholders:** 0 **Shares in Issue:** 211,840,727 **Free Float:** 187.0m (88.3%) **Sector:** Consumer Cyclicals

Momentum

Relative Strength (%)	
1m	+36.1%
3m	+7.6%
1yr	-26.3%
Volume Change (%)	
10d v 3m	+4.79%
Price vs... (%)	
52w High	-53.9%
50d MA	+16.6%
200d MA	-5.17%

Growth & Value

12m Forecast Rolling			vs. industry	vs. market
PE Ratio (f)	n/a			
PEG Ratio (f)	n/a			
EPS Growth (f)	n/a	%		
Dividend Yield (f)	n/a	%		
Valuation (ttm)				
Price to Book Value	0.75			
Price to Tang. Book	0.75			
Price to Free Cashflow	n/a			
Price to Sales	5.67			
EV to EBITDA	n/a			

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / Avg
Revenue	£m	0.000	0.000	0.000	0.035	3.78	6.72	3.18	2.85	9.15	+1,286%
Operating Profit	£m	0.000	0.000	0.000	-1.15	-4.24	-9.35	-6.52			
Net Profit	£m	0.000	0.000	0.000	-1.25	-4.43	-9.40	-6.54	-4.90	-1.20	
EPS Reported	p	0.000	0.000	0.000	-19.9	-11.2	-10.5	-5.39			
EPS Normalised	p	0.000	0.000	0.000	-19.9	-8.21	-6.80	-2.69	-2.30	-0.60	
EPS Growth	%										
PE Ratio	x						n/a	n/a	n/a	n/a	
PEG	x						n/a	n/a	n/a	n/a	
Profitability											
Operating Margin	%				-3,294	-112.2	-139	-205.4			-1,182%
ROA	%				-164.3	-43.3		-23.8			
ROCE	%					-25.5	-54.4	-26.8			-26.6%
ROE	%					-57.2	-56.4	-29.1			-37.9%
Cashflow											
Op. Cashflow ps	p	0.000	0.000	0.000	-2.64	-13.8	-2.72	-5.69			
Capex ps	p	0.000	0.000	0.000	11.0	36.3	2.66	0.85			-50.7%
Free Cashflow ps	p	0.000	0.000	0.000	-13.6	-50.1	-5.38	-6.53			
Dividends											
Dividend ps	p										
Dividend Growth	%										
Dividend Yield	%										
Dividend Cover	x										
Balance Sheet											
Cash etc	£m	0.000	0.000	0.000	0.003	3.66	4.67	11.7			+3,845%
Working Capital	£m	n/a	n/a	n/a	-1.63	1.96	2.97	9.84			
Net Fixed Assets	£m	0.000	0.000	0.000	1.44	14.7	14.2	14.5			+214.2%
Net Debt	£m	0.000	0.000	0.000	0.78	-2.36	-3.78	-11.1			
Book Value	£m	0.000	0.000	0.000	-1.15	16.7	16.7	24.0			
Average Shares	m	0.000	0.000	0.000	6.28	39.5	89.5	110.8			+277.5%
Book Value ps	p	0.000	0.000	0.000	-2.24	25.0	15.3	11.3			

More online at : www.stockopedia.com/share-prices/snoozebox-holdings-LON:ZZZ/

Quality

			vs. industry	vs. market
Return on Capital	-26.8	%		
Return on Equity	-29.1	%		
Operating Margin	-205.4	%		

Health Trend

Piotroski F-Score 5

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score 4.70

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

HIGH

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	2.85	2.85
Net Gearing	%	-46.0	-46.0
Cash / Assets	%	43.2	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	4.52	Asset Turnover	0.14
Quick Ratio	4.51	Rec's Turnover	3.48
Interest Cov.	-362.4	Stock Turnover	-298.8

Recent History

Latest interim period *(ended 30th Jun '14)* vs. prior year			vs. industry	vs. market
Sales Growth	-82.9	%		
EPS Growth	n/a	%		
3yr Compound Annual Growth Rate				
Sales Growth	n/a	%		
EPS Growth	n/a	%		

Software Radio Technology

SRT 26.55p ▲ 1.3 4.9%

Market Cap	£30.3m
Enterprise Value	£30.1m
Revenue	£6.11m
Position in UK Edition	8258th

Value	9
Quality	35
Momentum	29
StockRank™	15

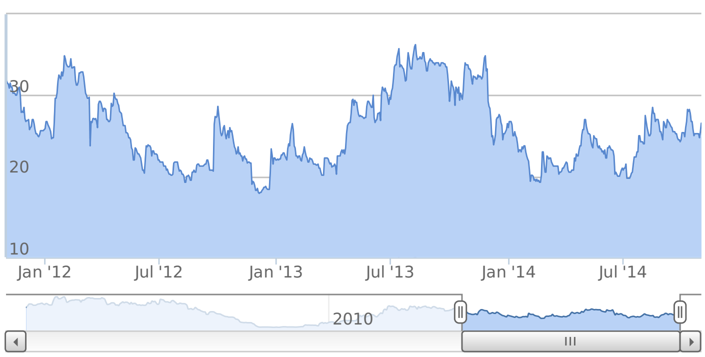
Software Radio Technology Plc (SRT) is a United Kingdom-based company engaged in the research and development of wireless radio communication technologies and products for the identification and tracking of primarily maritime based assets. SRT and its subsidiaries develop and supply Automatic Identification System (AIS) based maritime domain awareness (MDA) technologies and derivative product and system solutions to the global marine industry. SRT develops its technology and products entirely in-house at a specialist development facility near Bath, United Kingdom. The Company's subsidiaries include SRT Marine Technology…

Address Wireless House,Westfield Industrial Estate, BATH, BA3 4BS, United Kingdom
Web http://www.softwarerad.com
Phone +44 1761 409500
Contact Simon Tucker (Group Chief Executive Officer, Executive Director)
Auditors Nexia Smith & Williamson

Key Directors: Simon Tucker *(CEO)* , Neil Peniket *(EDR)* , Richard Hurd *(SEC)* , Simon Rogers *(NEC)* , Andrew Lapping *(NED)* ,

No. of Employees: 47 **No. of Shareholders:** 0 **Shares in Issue:** 119,002,419 **Free Float:** 95.8m (80.5%) **Sector:** Technology

Zoom 1w 1m 6m YTD 1y **3y** 5y All



Momentum

Relative Strength (%)	
1m	+4.6%
3m	+12.6%
1yr	-19.3%
Volume Change (%)	
10d v 3m	-53.3%
Price vs... (%)	
52w High	-28.2%
50d MA	-1.54%
200d MA	+9.12%

Growth & Value

Trailing 12m			vs. industry	vs. market
PE Ratio (ttm)	n/a			
PEG Ratio (ttm)	n/a			
EPS Growth (ttm)	n/a	%		
Dividend Yield (ttm)	n/a	%		
Valuation (ttm)				
Price to Book Value	2.78			
Price to Tang. Book	5.79			
Price to Free Cashflow	n/a			
Price to Sales	4.97			
EV to EBITDA	n/a			

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Mar		2009	2010	2011	2012	2013	2014	2015E	2016E	CAGR / *Avg*
Revenue	£m	2.52	3.56	9.15	6.17	10.0	6.11			**+19.4%**
Operating Profit	£m	-1.32	-0.39	1.93	0.16	1.18	-1.51			
Net Profit	£m	-12.2	-0.23	2.17	0.18	1.50	-1.51			
EPS Reported	p	-1.16	-0.23	2.06	0.16	1.27	-1.28			
EPS Normalised	p	-1.16	-0.24	2.06	0.16	1.27	-1.25			
EPS Growth	%				-92.3	+700				
PE Ratio	x						n/a	n/a	n/a	
PEG	x						n/a	n/a	n/a	
Profitability										
Operating Margin	%	-52.3	-10.9	21.1	2.5	11.8	-24.7			*-8.8%*
ROA	%		-6.4	34.5	1.9	13.5				
ROCE	%	-49.2	-15.7	26.8	2.0	10.3	-13.8			*-6.6%*
ROE	%		-8.6	44.9	2.4	15.9	-13.4			*+8.2%*
Cashflow										
Op. Cashflow ps	p	-1.11	1.59	0.61	-0.25	0.14	0.44			
Capex ps	p	0.28	1.20	0.96	1.95	1.48	1.50			**+40.0%**
Free Cashflow ps	p	-1.39	0.40	-0.36	-2.20	-1.35	-1.07			
Dividends										
Dividend ps	p									
Dividend Growth	%									
Dividend Yield	%									
Dividend Cover	x									
Balance Sheet										
Cash etc	£m	0.54	0.96	3.03	0.65	1.54	1.29			**+19.2%**
Working Capital	£m	1.69	0.79	5.13	3.73	6.97	5.06			**+24.6%**
Net Fixed Assets	£m	0.082	0.13	0.16	0.16	0.14	0.19			**+17.7%**
Net Debt	£m	-0.54	-0.96	-3.03	-0.65	-1.54	-0.30			
Book Value	£m	2.68	2.48	7.19	7.46	11.5	10.9			**+32.5%**
Average Shares	m	97.8	97.8	105.4	109.7	118.2	117.4			**+3.7%**
Book Value ps	p	2.74	2.53	6.79	7.02	9.90	9.18			**+27.4%**

***More online at** : www.stockopedia.com/share-prices/software-radio-technology-LON:SRT/*

Quality

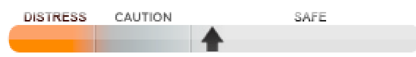
			vs. industry	vs. market
Return on Capital	-13.8	%		
Return on Equity	-13.4	%		
Operating Margin	-24.7	%		

Health Trend

Piotroski F-Score 4

Bankruptcy Risk

Altman Z1-Score 7.28



Earnings Manipulation Risk

N/A

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	9.15	19.1
Net Gearing	%	-2.66	-5.54
Cash / Assets	%	9.25	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	2.67	Asset Turnover	0.48
Quick Ratio	1.29	Rec's Turnover	2.80
Interest Cov.	100.0	Stock Turnover	0.94

Recent History

Latest interim period *(ended 31st Mar '14)* vs. prior year			vs. industry	vs. market
Sales Growth	-54.9	%		
EPS Growth	n/a	%		
3yr Compound Annual Growth Rate				
Sales Growth	-12.6	%		
EPS Growth	n/a	%		

Sphere Medical Holding

SPHR 28.3p 0.0 0.0%

Market Cap	£17.5m
Enterprise Value	£11.2m
Revenue	£17.0k
Position in UK Edition	9217th

Value	5
Quality	5
Momentum	69
StockRank™	18

Sphere Medical Holding plc, formerly Sphere Medical Holding Limited, is engaged in the development of monitoring products, which allow minimally invasive, real-time measurement of clinical chemistry parameters and therapeutic drug concentrations, giving healthcare professionals the information they require to manage therapy and optimize patient outcomes. Its products are based on the Proxima System, which is a microanalyzer for real-time analysis of therapeutic drugs, disease markers and blood chemistry in critically ill patients. It also develops technologies, which support a range of measurements in any physiological…

Address Harston Mill Harston, CAMBRIDGE, CB22 7GG, United Kingdom
Web http://www.spheremedical.com/
Phone +44 1223 875222
Contact Frank Hall (Chief Financial Officer, Company Secretary, Executive Director)
Auditors Grant Thornton UK LLP

Key Directors: Wolfgang Rencken *(CEO) 48*, Frank Hall *(CFO) 51*, Barry Brewster *(VPR)*, Shaw Fox *(VPR)*, Chris Townsend *(VPR)*,

No. of Employees: 67 **No. of Shareholders:** 0 **Shares in Issue:** 59,405,290 **Free Float:** 56.5m (95.1%) **Sector:** Healthcare

Momentum

Relative Strength (%)		
1m	+3.2%	●
3m	+22.6%	●
1yr	+5.2%	●
Volume Change (%)		
10d v 3m	+15.2%	●
Price vs... (%)		
52w High	-4.8%	●
50d MA	+9.40%	●
200d MA	+11.1%	●

Growth & Value

12m Forecast Rolling			vs. industry	vs. market
PE Ratio (f)	n/a			
PEG Ratio (f)	n/a			
EPS Growth (f)	n/a	%		
Dividend Yield (f)	n/a	%		
Valuation (ttm)				
Price to Book Value	2.98			
Price to Tang. Book	2.99			
Price to Free Cashflow	n/a			
Price to Sales	1,031			
EV to EBITDA	n/a			

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / Avg
Revenue	£m	0.085	0.012	0.000	0.040	0.046	0.040	0.017	0.10	1.25	**-14.0%**
Operating Profit	£m	-4.48	-5.93	-5.02	-5.26	-8.02	-5.66	-5.80			
Net Profit	£m	-4.32	-5.75	-5.78	-5.97	-7.35	-4.77	-4.92	-5.90	-6.00	
EPS Reported	p	-39.7	-42.4	-34.7	-29.2	-20.0	-10.1	-8.55			
EPS Normalised	p	-39.7	-42.4	-34.7	-28.1	-20.0	-10.1	-8.55	-9.40	-9.60	
EPS Growth	%										
PE Ratio	x						n/a	n/a	n/a	n/a	
PEG	x						n/a	n/a	n/a	n/a	
Profitability											
Operating Margin	%	-5,267	-49,392		-13,150	-17,443	-14,153	-34,100			*-16,567%*
ROA	%		-199.1	-907.7	-91.3	-80.4		-98.5			
ROCE	%	-103.7			-45.1	-165.3	-64.8	-98.7			*-63.2%*
ROE	%		-394.5		-107.3	-89.1	-70.3	-124.9			*-132.2%*
Cashflow											
Op. Cashflow ps	p	-32.8	-31.0	-28.0	-23.4	-18.0	-9.83	-10.0			
Capex ps	p	2.15	1.50	0.33	0.29	0.76	0.27	0.084			**-34.4%**
Free Cashflow ps	p	-34.9	-32.5	-28.4	-23.7	-18.7	-10.1	-10.1			
Dividends											
Dividend ps	p										
Dividend Growth	%										
Dividend Yield	%										
Dividend Cover	x										
Balance Sheet											
Cash etc	£m	4.41	0.13	0.40	12.1	5.38	9.25	6.32			**+16.0%**
Working Capital	£m	3.81	-1.54	-0.67	11.6	4.57	8.50	5.71			**+17.4%**
Net Fixed Assets	£m	0.49	0.35	0.16	0.091	0.27	0.23	0.17			**-14.1%**
Net Debt	£m	-4.17	0.055	-0.33	-12.1	-5.35	-9.23	-6.31			
Book Value	£m	4.15	-1.24	-0.54	11.7	4.84	8.73	5.87			**+16.0%**
Average Shares	m	10.9	13.6	16.7	20.4	36.8	47.1	49.2			**+34.1%**
Book Value ps	p	10.6	-3.15	-1.36	29.7	12.3	14.7	9.89			**+6.9%**

More online at : www.stockopedia.com/share-prices/sphere-medical-holding-LON:SPHR/

Quality

			vs. industry	vs. market
Return on Capital	-98.7	%		
Return on Equity	-124.9	%		
Operating Margin	-34,100	%		

Health Trend

Piotroski F-Score 2

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z1-Score 0.018

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

LOW

Other Ratios

Leverage (ttm)		total	ex intang	
Gross Gearing	%	0.18	0.18	●
Net Gearing	%	-107.4	-107.6	●
Cash / Assets	%	92.4		●

Liquidity (ttm)			Efficiency (ttm)	
Curr. Ratio	6.89	●	Asset Turnover	0.003
Quick Ratio	6.71	●	Rec's Turnover	0.12
Interest Cov.	100.0	●	Stock Turnover	8.47

Recent History

Latest interim period *(ended 30th Jun '14)* vs. prior year

			vs. industry	vs. market
Sales Growth	-74.2	%		
EPS Growth	n/a	%		

3yr Compound Annual Growth Rate

Sales Growth	n/a	%		
EPS Growth	n/a	%		

Sprue Aegis

SPRP 290p ⇕ 0.0 0.0%

Market Cap	£130.8m
Enterprise Value	£119.1m
Revenue	£50.8m
Position in UK Edition	5704th

Value	25
Quality	81
Momentum	93
StockRank™	74

Sprue Aegis plc (Sprue) is engaged in designing, selling and marketing of smoke and carbon monoxide detectors sold under the FireAngel, First Alert, BRK and Dicon brands. The Company has its own CO sensor manufacturing facility in Canada. The Company's product include ST-620 Thermoptek smoke alarm. The Company's operating subsidiary include Sprue Safety Products Limited, AngelEye Corporation, AngelEye Incorporated and Pace Sensors Limited. Pace Sensors Limited manufactures carbon monoxide sensors and the principal activity of Sprue Safety Products Limited is to develop and distribute fire…

Address Vanguard CentreSir William Lyons Road, COVENTRY, CV4 7EZ, United Kingdom
Web http://www.sprueaegis.com/
Phone +44 24 76323232
Contact ()
Auditors Baker Tilly UK Audit LLP

Key Directors: Graham Whitworth *(CHM)* , John Gahan *(FID)* , Peter Brigham *(EDR)* , N. Rutter *(EDR)* , John Walsh *(EDR)* ,

No. of Employees: 112 **No. of Shareholders:** 0 **Shares in Issue:** 45,496,623 **Free Float:** 15.4m (33.8%) **Sector:** Industrials

Momentum

Relative Strength (%)		
1m	+2.0%	●
3m	+18.1%	●
1yr	+149.9%	●
Volume Change (%)		
10d v 3m	+150.4%	●
Price vs... (%)		
52w High	-3.2%	●
50d MA	+4.00%	●
200d MA	+23.5%	●

Growth & Value

12m Forecast Rolling			vs. industry	vs. market
PE Ratio (f)	14.8			
PEG Ratio (f)	0.76			
EPS Growth (f)	24.3	%		
Dividend Yield (f)	3.36	%		
Valuation (ttm)				
Price to Book Value	5.88			
Price to Tang. Book	7.09			
Price to Free Cashflow	105			
Price to Sales	2.58			
EV to EBITDA	20.2			

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / *Avg*
Revenue	£m	9.37	14.4	29.9	33.3	37.8	48.4	50.8	60.0	64.3	**+38.9%**
Operating Profit	£m	1.55	2.00	3.06	3.46	3.22	5.08	5.48			**+26.8%**
Net Profit	£m	1.08	1.58	2.18	2.74	2.36	4.14	4.79	7.54	9.43	**+30.7%**
EPS Reported	p	3.36	4.51	5.82	6.94	6.21	10.2	11.7			**+24.9%**
EPS Normalised	p	3.41	5.19	5.89	6.99	6.24	10.2	11.7	16.8	20.0	**+24.5%**
EPS Growth	%	-4.5	+52.1	+13.3	+18.7	-10.7	+63.6	+75.5	+64.7	+19.0	
PE Ratio	x						28.2	24.5	17.1	14.4	
PEG	x						0.44	0.38	0.90	0.56	
Profitability											
Operating Margin	%	16.5	13.9	10.3	10.4	8.5	10.5	10.8			*+11.7%*
ROA	%		21.6	15.9	14.1	10.8	16.1	16.1			
ROCE	%	38.5	38.5	39.6	33.4	25.5	32.1	23.8			*+34.6%*
ROE	%		40.5	37.1	33.1	22.4	31.0	28.1			*+32.8%*
Cashflow											
Op. Cashflow ps	p	2.93	4.33	8.54	6.97	4.25	3.93	6.83			**+6.0%**
Capex ps	p	1.08	0.84	1.56	2.61	2.61	3.34	3.88			**+25.3%**
Free Cashflow ps	p	1.85	3.49	6.98	4.36	1.64	0.59	2.95			**-20.5%**
Dividends						Last ex-div: 9th Oct, paid: 30th Oct more...					
Dividend ps	p		0.50	1.00	2.00	4.00	6.00	8.00	8.00	10.00	
Dividend Growth	%			+100.0	+100.0	+100.0	+50.0	+100.0	+33.3	+25.0	
Dividend Yield	%						2.09	2.78	2.78	3.48	
Dividend Cover	x		9.03	5.82	3.47	1.55	1.70	1.46	2.10	2.00	
Balance Sheet											
Cash etc	£m	1.64	2.71	4.97	6.36	6.23	5.23	11.7			**+26.2%**
Working Capital	£m	3.42	4.37	6.68	8.55	10.1	11.9	18.6			**+28.3%**
Net Fixed Assets	£m	0.054	0.045	0.22	0.29	0.29	0.73	0.66			**+68.4%**
Net Debt	£m	-1.64	-2.23	-4.97	-6.36	-6.23	-5.23	-11.7			
Book Value	£m	3.07	4.71	7.06	9.51	11.6	15.1	22.2			**+37.5%**
Average Shares	m	32.2	34.9	37.5	39.5	38.1	40.6	42.2			**+4.7%**
Book Value ps	p	9.11	14.0	19.8	26.6	30.0	37.7	48.9			**+32.8%**

***More online at** : www.stockopedia.com/share-prices/sprue-aegis-LON:SPRP/*

Quality

			vs. industry	vs. market
Return on Capital	23.8	%		
Return on Equity	28.1	%		
Operating Margin	10.8	%		

Health Trend

Piotroski F-Score 6

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z1-Score 9.18

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

HIGH

Other Ratios

Leverage (ttm)		total	ex intang	
Gross Gearing	%	0.000	0.000	
Net Gearing	%	-52.6	-63.4	●
Cash / Assets	%	33.5		●

Liquidity (ttm)			Efficiency (ttm)	
Curr. Ratio	2.57	●	Asset Turnover	1.63
Quick Ratio	1.89	●	Rec's Turnover	4.93
Interest Cov.	100.0	●	Stock Turnover	4.66

Recent History

Latest interim period *(ended 30th Jun '14)* vs. prior year			vs. industry	vs. market
Sales Growth	11.2	%		
EPS Growth	42.3	%		
3yr Compound Annual Growth Rate				
Sales Growth	17.4	%		
EPS Growth	20.1	%		

Surface Transforms

SCE 16.4p 0.0 0.0%

Market Cap	£6.76m
Enterprise Value	£7.04m
Revenue	£1.27m
Position in UK Edition	10676th

Value	8
Quality	0
Momentum	58
StockRank™	12

Surface Transforms plc is the development and manufacture of carbon fiber reinforced ceramic product (CFRC) for automotive disc brake and aircraft and rocket component applications and the exploitation of company carbon/carbon technologies. The Company is a manufacturer of next-generation carbon-ceramic brake discs for automotive and aircraft applications. The Company manufactures and supply carbon pre-forms produced from PAN carbon-fiber weaved into a 3d structure. These pre-forms are used as base materials for producing carbon-carbon brake discs (as used in F1) and other carbon-carbon components. The Company's...

Address Unit 4 Olympic Park,Poole Hall Road, Ellesmere Port, ELLESMERE PORT, CH66 1ST, United Kingdom
Web http://www.surfacetransforms.com
Phone +44 151 3562141
Contact ()
Auditors KPMG LLP

Key Directors: Kevin Johnson *(CEO)*, David Allen *(SEC)*, David Bundred *(NEC)*, Kevin D'Silva *(NED)*, Richard Gledhill *(NED)*,

No. of Employees: 21 **No. of Shareholders:** 0 **Shares in Issue:** 42,278,636 **Free Float:** 27.3m (64.5%) **Sector:** Consumer Cyclicals

Momentum

Relative Strength (%)		
1m	+5.8%	●
3m	+112%	●
1yr	+51.2%	●
Volume Change (%)		
10d v 3m	-57.5%	●
Price vs... (%)		
52w High	-18.8%	●
50d MA	+44.2%	●
200d MA	+60.6%	●

Growth & Value

Trailing 12m			vs. industry	vs. market
PE Ratio (ttm)	n/a			
PEG Ratio (ttm)	n/a			
EPS Growth (ttm)	n/a	%		
Dividend Yield (ttm)	n/a	%		
Valuation (ttm)				
Price to Book Value	10.6			
Price to Tang. Book	10.6			
Price to Free Cashflow	n/a			
Price to Sales	5.31			
EV to EBITDA	n/a			

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st May		2009	2010	2011	2012	2013	2014	2015E	2016E	CAGR / *Avg*
Revenue	£m	0.68	0.81	0.87	1.00	1.06	1.27			**+13.4%**
Operating Profit	£m	-1.01	-0.75	-0.98	-0.62	-0.65	-0.79			
Net Profit	£m	-0.85	-0.54	-0.88	-0.48	-0.58	-0.68			
EPS Reported	p	-4.33	-2.28	-3.04	-1.47	-1.71	-1.66			
EPS Normalised	p	-4.33	-2.28	-3.04	-1.47	-1.57	-1.64			
EPS Growth	%									
PE Ratio	x						n/a	n/a	n/a	
PEG	x						n/a	n/a	n/a	
Profitability										
Operating Margin	%	-148.9	-92.6	-112.6	-61.4	-61.0	-61.7			*-89.7%*
ROA	%		-40.4	-53.8	-28.0	-34.1				
ROCE	%	-96.7	-68.4	-65.3	-50.9	-49.4	-74.3			*-67.5%*
ROE	%		-50.9	-67.8	-37.5	-57.3	-83.8			*-59.5%*
Cashflow										
Op. Cashflow ps	p	-3.47	-1.87	-3.35	-0.74	-1.16	-1.23			
Capex ps	p	0.12	0.19	0.028	0.21	1.36	0.16			**+6.4%**
Free Cashflow ps	p	-3.59	-2.06	-3.38	-0.94	-2.51	-1.38			
Dividends										
Dividend ps	p									
Dividend Growth	%									
Dividend Yield	%									
Dividend Cover	x									
Balance Sheet										
Cash etc	£m	0.41	0.42	0.62	0.55	0.46	0.16			**-17.9%**
Working Capital	£m	0.67	0.74	1.20	0.93	0.65	0.48			**-6.6%**
Net Fixed Assets	£m	0.39	0.36	0.30	0.29	0.67	0.59			**+8.9%**
Net Debt	£m	-0.38	-0.39	-0.61	-0.31	0.080	0.28			
Book Value	£m	1.03	1.08	1.49	1.05	0.97	0.64			**-9.0%**
Average Shares	m	19.4	23.5	28.6	32.3	33.9	40.7			**+16.0%**
Book Value ps	p	5.28	4.34	4.61	3.26	2.52	1.51			**-22.1%**

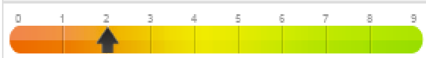
More online at : www.stockopedia.com/share-prices/surface-transforms-LON:SCE/

Quality

			vs. industry	vs. market
Return on Capital	-74.3	%		
Return on Equity	-83.8	%		
Operating Margin	-61.7	%		

Health Trend

Piotroski F-Score 2



Bankruptcy Risk

Altman Z1-Score -3.03

Earnings Manipulation Risk

LOW

Other Ratios

Leverage (ttm)		total	ex intang	
Gross Gearing	%	66.7	66.7	●
Net Gearing	%	43.1	43.1	●
Cash / Assets	%	10.3		●

Liquidity (ttm)			Efficiency (ttm)	
Curr. Ratio	2.17	●	Asset Turnover	0.79
Quick Ratio	1.50	●	Rec's Turnover	3.26
Interest Cov.	-14.0	●	Stock Turnover	1.77

Recent History

Latest interim period *(ended 31st May '14)* vs. prior year			vs. industry	vs. market
Sales Growth	9.33	%		
EPS Growth	n/a	%		
3yr Compound Annual Growth Rate				
Sales Growth	13.8	%		
EPS Growth	n/a	%		

Synairgen

SNG 42p ⬍ 0.0 0.0%

Market Cap	£38.3m
Enterprise Value	£32.2m
Revenue	£4.25m
Position in UK Edition	7835th

Value	14
Quality	36
Momentum	11
StockRank™	10

synairgen

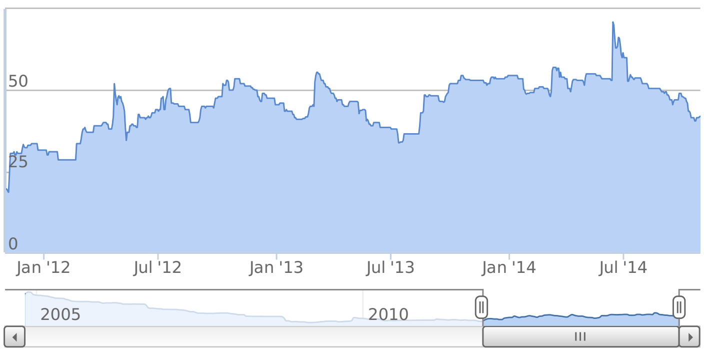
Synairgen plc is a respiratory drug discovery and development company. The Company is specializing in respiratory diseases with a focus on asthma and chronic obstructive pulmonary disease (COPD) and influenza. Development on Synairgen's inhaled IFN-b programme include SG003 Phase I study, SG004 Phase I study, Aerosol device and Pre-clinical influenza study.

Address Mailpoint 810Level FSthmptn Gnrl Hsptl,South BlockTremona Road, SOUTHAMPTON, SO16 6YD, United Kingdom
Web http://www.synairgen.com
Phone +44 23 80512800
Contact John Ward (Finance Director, Executive Director, Secretary)
Auditors BDO LLP

Key Directors: John Ward *(FID)* , Phillip Monk *(CSO)* , Richard Marsden *(MDR)* , Simon Shaw *(NEC) 48*, Iain Buchanan *(NED)* ,

No. of Employees: 16 **No. of Shareholders:** 0 **Shares in Issue:** 91,175,084 **Free Float:** 83.2m (91.2%) **Sector:** Healthcare

Zoom 1w 1m 6m YTD 1y **3y** 5y All



Momentum

Relative Strength (%)		
1m	-8.9%	●
3m	-14.4%	●
1yr	-17.1%	●
Volume Change (%)		
10d v 3m	-85.6%	●
Price vs... (%)		
52w High	-51.1%	●
50d MA	-9.38%	●
200d MA	-19.1%	●

Growth & Value

12m Forecast Rolling			vs. industry	vs. market
PE Ratio (f)	n/a			
PEG Ratio (f)	n/a			
EPS Growth (f)	n/a	%		
Dividend Yield (f)	n/a	%		
Valuation (ttm)				
Price to Book Value	7.68			
Price to Tang. Book	7.86			
Price to Free Cashflow	15.2			
Price to Sales	9.01			
EV to EBITDA	37.2			

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / *Avg*
Revenue	£m	0.000	0.000	0.000	0.16	0.000	0.000	4.25	4.30		
Operating Profit	£m	-2.76	-2.97	-2.99	-3.70	-2.49	-2.28	0.81			
Net Profit	£m	-2.15	-2.49	-2.55	-3.23	-2.25	-2.04	0.92	0.60	-4.70	
EPS Reported	p	-9.92	-10.6	-4.27	-5.37	-3.12	-2.72	1.16			
EPS Normalised	p	-9.92	-10.6	-4.27	-5.37	-3.12	-2.72	1.16	0.85	-5.25	
EPS Growth	%										
PE Ratio	x						n/a	36.3	49.4	n/a	
PEG	x						n/a	n/a	n/a	n/a	
Profitability											
Operating Margin	%				-2,386			19.1			*-397.7%*
ROA	%		-37.1	-34.6	-53.8	-46.3		19.7			
ROCE	%	-65.8	-37.1	-53.7	-74.1	-72.9	-144.3	16.3			*-74.6%*
ROE	%		-40.9	-37.6	-61.2	-53.5	-81.8	24.7			*-55.0%*
Cashflow											
Op. Cashflow ps	p	-10.4	-10.0	-4.69	-4.38	-3.46	-2.38	3.31			
Capex ps	p	0.32	0.36	0.31	0.052	0.22	0.026	0.014			**-39.7%**
Free Cashflow ps	p	-10.7	-10.4	-4.99	-4.43	-3.67	-2.41	3.30			
Dividends											
Dividend ps	p										
Dividend Growth	%										
Dividend Yield	%										
Dividend Cover	x										
Balance Sheet											
Cash etc	£m	4.00	7.94	5.01	4.89	3.09	1.29	6.08			**-20.2%**
Working Capital	£m	3.96	7.79	5.23	4.69	3.06	1.27	4.86			**-20.4%**
Net Fixed Assets	£m	0.13	0.081	0.081	0.061	0.027	0.015	0.016			**-34.2%**
Net Debt	£m	-4.00	-7.94	-5.01	-4.89	-3.09	-1.29	-6.08			
Book Value	£m	4.19	8.00	5.56	4.99	3.42	1.58	4.98			**-17.7%**
Average Shares	m	21.7	23.4	59.7	60.2	72.0	75.2	76.2			**+28.2%**
Book Value ps	p	19.3	13.4	9.31	7.18	4.54	2.10	6.63			**-35.8%**

More online at : *www.stockopedia.com/share-prices/synairgen-LON:SNG/*

Quality

			vs. industry	vs. market
Return on Capital	16.3	%		
Return on Equity	24.7	%		
Operating Margin	19.1	%		

Health Trend

Piotroski F-Score 6

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score 25.3

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

N/A

Other Ratios

Leverage (ttm)		total	ex intang	
Gross Gearing	%	0.000	0.000	
Net Gearing	%	-122	-124.8	●
Cash / Assets	%	94.6		●

Liquidity (ttm)			Efficiency (ttm)	
Curr. Ratio	4.37	●	Asset Turnover	1.00
Quick Ratio	4.33	●	Rec's Turnover	32.4
Interest Cov.	100.0	●	Stock Turnover	n/a

Recent History

Latest interim period *(ended 30th Jun '14)* vs. prior year			vs. industry	vs. market
Sales Growth	n/a	%		
EPS Growth	n/a	%		
3yr Compound Annual Growth Rate				
Sales Growth	n/a	%		
EPS Growth	n/a	%		

Synety

SNTY 176.93p 0.0 0.0%

Market Cap	£14.5m
Enterprise Value	£9.61m
Revenue	£961k
Position in UK Edition	9541st

Value	1
Quality	7
Momentum	7
StockRank™	0

Synety Group plc is a holding company engaged in the provision of cloud-based integrated telephony solutions. The Company is offers software and communications business that has developed and operates a cloud-based unified telecommunications and recording service called Synety CloudCall, which is designed to be integrated with customer relationship management (CRM) platforms and other relevant software to allow end users to originate, log, record and replay telephone calls directly from within their CRM software without need to add or replace any onsite phone systems. Its products...

Address Studio 4Phoenix Square1 Burton Street, LEICESTER, LE1 1TB, United Kingdom
Web https://www.synety.com
Phone +44 330 3350000
Contact ()
Auditors Baker Tilly UK Audit LLP

Key Directors: Simon Cleaver *(CHM) 50*, Mark Seeman *(CEO)*, Paul Williams *(CFO) 44*, Georg Oehm *(NED)*, Graham Ward *(NED)*,

No. of Employees: 41 **No. of Shareholders:** 0 **Shares in Issue:** 8,420,486 **Free Float:** 4.54m (53.9%) **Sector:** Technology

Momentum

Relative Strength (%)		
1m	+2.6%	●
3m	-20.0%	●
1yr	+4.9%	●
Volume Change (%)		
10d v 3m	-80.9%	●
Price vs... (%)		
52w High	-53.9%	●
50d MA	-13.6%	●
200d MA	-32.4%	●

Growth & Value

12m Forecast Rolling			vs. industry	vs. market
PE Ratio (f)	n/a			
PEG Ratio (f)	n/a			
EPS Growth (f)	n/a	%		
Dividend Yield (f)	n/a	%		
Valuation (ttm)				
Price to Book Value	3.33			
Price to Tang. Book	4.73			
Price to Free Cashflow	n/a			
Price to Sales	15.1			
EV to EBITDA	n/a			

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / Avg
Revenue	£m	1.62	2.17	0.90	0.061	0.076	0.55	0.97	1.67	6.00	**-19.5%**
Operating Profit	£m	-5.77	-7.41	-3.70	-11.1	-1.33	-3.75	-5.45			
Net Profit	£m	-4.20	-7.56	-8.67	-20.6	-1.71	-3.58	-5.28	-4.82	-3.15	
EPS Reported	p	-189.6	-303.2	-112.2	-290.3	-34.0	-66.4	-80.1			
EPS Normalised	p	-188	-301.9	-112	-142.1	-24.0	-57.9	-72.9	-61.4	-36.5	
EPS Growth	%										
PE Ratio	x						n/a	n/a	n/a	n/a	
PEG	x						n/a	n/a	n/a	n/a	
Profitability											
Operating Margin	%	-357	-341.4	-412.5	-18,185	-1,745	-685.7	-567			*-3,621%*
ROA	%		-41.5	-15.6	-55.4	-23.9		-97.4			
ROCE	%	-36.7	-45.0	-13.3	-202.6	-28.7	-98.2	-82.7			*-70.8%*
ROE	%		-48.7	-17.8	-61.8	-28.3	-115.7	-151.1			*-54.5%*
Cashflow											
Op. Cashflow ps	p	-151.8	-276.5	-249.3	-190.2	-61.8	-41.2	-48.6			
Capex ps	p	58.9	53.8	34.6	9.27	4.86	1.91	7.48			**-49.6%**
Free Cashflow ps	p	-210.7	-330.3	-284	-199.5	-66.6	-43.1	-56.0			
Dividends											
Dividend ps	p										
Dividend Growth	%										
Dividend Yield	%										
Dividend Cover	x										
Balance Sheet											
Cash etc	£m	6.50	6.03	13.7	5.29	2.70	2.30	4.92			**-18.8%**
Working Capital	£m	6.91	6.77	16.5	5.29	2.63	2.11	4.68			**-21.1%**
Net Fixed Assets	£m	2.57	3.02	2.28	0.19	0.26	0.27	0.62			**-36.4%**
Net Debt	£m	-6.50	-6.03	-13.7	-5.29	-2.70	-2.30	-4.92			
Book Value	£m	15.1	15.9	27.2	5.47	3.82	2.37	4.37			**-30.9%**
Average Shares	m	2.22	2.49	3.42	3.47	3.87	5.40	6.14			**+19.5%**
Book Value ps	p	675.9	606.5	781.9	157.6	77.1	37.2	51.8			**-44.0%**

More online at : www.stockopedia.com/share-prices/synety-LON:SNTY/

Quality

			vs. industry	vs. market
Return on Capital	-82.7	%		
Return on Equity	-151.1	%		
Operating Margin	-567	%		

Health Trend

Piotroski F-Score 4

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score -19.9

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

HIGH

Other Ratios

Leverage (ttm)		total	ex intang	
Gross Gearing	%	0.000	0.000	
Net Gearing	%	-112.7	-160.2	●
Cash / Assets	%	68.0		●

Liquidity (ttm)			Efficiency (ttm)	
Curr. Ratio	8.19	●	Asset Turnover	0.17
Quick Ratio	8.12	●	Rec's Turnover	3.65
Interest Cov.	100.0	●	Stock Turnover	8.55

Recent History

Latest interim period *(ended 30th Jun '14)* vs. prior year			vs. industry	vs. market
Sales Growth	213.4	%		
EPS Growth	n/a	%		
3yr Compound Annual Growth Rate				
Sales Growth	-15.2	%		
EPS Growth	n/a	%		

Trakm8 Holdings

TRAK 72.9p 0.0 0.0%

Market Cap	£21.0m
Enterprise Value	£20.3m
Revenue	£9.19m
Position in UK Edition	8924th

Value	15
Quality	42
Momentum	62
StockRank™	34

Trakm8 Holdings PLC is a United Kingdom-based holding company. The principal activities of the Company are the manufacture, marketing and distribution of vehicle telematics equipment and services. The Company's segments include Products, Solutions and Engineering Services. Products segment supplies other Telematics Service Providers with hardware solutions. Solutions segment supplies customers with a fully integrated service provision. This solution is also provided through a partner in South Africa. Engineering Services segment undertakes bespoke software development for customers. The Company's operations are located in the United Kingdom...

Address Lydden House Wincombe Business Park, SHAFTESBURY, SP7 9QJ, United Kingdom
Web http://www.trakm8.com
Phone +44 1747 858444
Contact James Hedges (Finance Director, Secretary, Director)
Auditors Milsted Langdon LLP

Key Directors: James Hedges *(FID)*, John Watkins *(DRC)*, Madeline Cowley *(DRC)*, Timothy Cowley *(DRC)*, Paul Wilson *(DRC) 52,*

No. of Employees: 95 **No. of Shareholders:** 0 **Shares in Issue:** 28,898,821 **Free Float:** 9.82m (34.0%) **Sector:** Technology

Momentum

Relative Strength (%)	
1m	-0.7%
3m	-6.9%
1yr	+138.3%
Volume Change (%)	
10d v 3m	-30.6%
Price vs... (%)	
52w High	-24.2%
50d MA	-2.85%
200d MA	+6.30%

Growth & Value

12m Forecast Rolling		
PE Ratio (f)	10.3	
PEG Ratio (f)	0.30	
EPS Growth (f)	53.5	%
Dividend Yield (f)	n/a	%
Valuation (ttm)		
Price to Book Value	4.08	
Price to Tang. Book	11.1	
Price to Free Cashflow	20.5	
Price to Sales	2.28	
EV to EBITDA	27.1	

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Mar		2009	2010	2011	2012	2013	2014	2015E	2016E	CAGR / *Avg*
Revenue	£m	3.68	3.43	4.19	5.22	4.75	9.19	18.0	21.3	**+20.1%**
Operating Profit	£m	-0.39	0.28	0.33	0.089	0.040	0.43			
Net Profit	£m	-0.41	0.57	0.21	0.14	0.16	0.48			
EPS Reported	p	-2.92	3.06	1.07	0.71	0.79	1.90			
EPS Normalised	p	-2.96	3.06	1.07	0.71	0.79	3.04	5.70	8.00	
EPS Growth	%			-64.9	-34.6	+12.5	+284.9	+87.4	+40.4	
PE Ratio	x						23.8	12.7	9.06	
PEG	x						0.28	0.32	n/a	
Profitability										
Operating Margin	%	-10.4	8.1	7.9	1.7	0.9	4.7			*+2.1%*
ROA	%		18.4	5.6	3.4	3.7	5.6			
ROCE	%	-26.6	12.5	13.3	3.4	1.5	6.1			*+1.7%*
ROE	%		35.1	9.7	5.8	6.1	12.3			*+13.8%*
Cashflow										
Op. Cashflow ps	p	-0.11	2.34	3.18	0.58	2.59	5.35			
Capex ps	p	0.015	0.041	0.77	0.95	0.51	1.22			**+142.5%**
Free Cashflow ps	p	-0.12	2.30	2.42	-0.37	2.08	4.13			
Dividends										
Dividend ps	p									
Dividend Growth	%									
Dividend Yield	%									
Dividend Cover	x									
Balance Sheet										
Cash etc	£m	0.10	0.70	1.12	1.09	1.41	2.91			**+96.2%**
Working Capital	£m	-0.37	0.45	0.79	0.99	1.12	1.93			
Net Fixed Assets	£m	0.45	0.65	0.53	0.62	0.68	1.91			**+33.9%**
Net Debt	£m	0.20	-0.47	-0.94	-0.87	-1.24	-0.62			
Book Value	£m	1.18	2.02	2.24	2.38	2.52	5.13			**+34.2%**
Average Shares	m	13.7	18.4	19.2	19.2	19.2	24.8			**+12.5%**
Book Value ps	p	8.52	10.8	11.9	12.6	13.2	17.9			**+16.0%**

More online at : www.stockopedia.com/share-prices/trakm8-holdings-LON:TRAK/

Quality

Return on Capital	6.06	%
Return on Equity	12.3	%
Operating Margin	4.67	%

Health Trend

Piotroski F-Score 4

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z1-Score 2.81

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

HIGH

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	44.7	121.7
Net Gearing	%	-12.1	-32.9
Cash / Assets	%	23.1	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.35	Asset Turnover	1.10
Quick Ratio	1.12	Rec's Turnover	4.45
Interest Cov.	13.1	Stock Turnover	4.81

Recent History

Latest interim period *(ended 31st Mar '14)* vs. prior year		
Sales Growth	173	%
EPS Growth	472.8	%
3yr Compound Annual Growth Rate		
Sales Growth	30.0	%
EPS Growth	41.5	%

Vipera

VIP 5p 0.0 0.0%

Market Cap	£10.8m
Enterprise Value	£10.1m
Revenue	£2.94m
Position in UK Edition	10000th

Value	11
Quality	35
Momentum	11
StockRank™	9

Vipera Plc consists of the provision of software and services, which enables mobile access to personal financial services and offers multi-channel mobility solutions for banking and wallet functionality ready for the deployment of mobile payment solutions. Its core product is Motif, a suite of products based on the Vipera Platform, configured to provide three mobile financial services products: m_BANKING, m_PAYMENTS and m_TRANSFER. They can be deployed separately or in combination depending on demand. As well as cross-bank mobile banking, money transfer and real time financial…

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Key Directors: Marco Casartelli *(CEO) 46,* Martin Perrin *(CFO) 58,* Silvano Maffeis *(CTO) 48,* Luciano Martucci *(NEC) 68,* Massimo Galletti *(NED) 49,*

No. of Employees: 14 **No. of Shareholders:** 0 **Shares in Issue:** 197,007,837 **Free Float:** 53.8m (27.3%) **Sector:** Technology

Momentum

Relative Strength (%)	
1m	+4.1%
3m	+29.5%
1yr	-45.6%
Volume Change (%)	
10d v 3m	+5.25%
Price vs... (%)	
52w High	-53.6%
50d MA	+1.76%
200d MA	-12.6%

Growth & Value

Trailing 12m			vs. industry	vs. market
PE Ratio (ttm)	n/a			
PEG Ratio (ttm)	n/a			
EPS Growth (ttm)	n/a	%		
Dividend Yield (ttm)	n/a	%		
Valuation (ttm)				
Price to Book Value	2.06			
Price to Tang. Book	8.17			
Price to Free Cashflow	n/a			
Price to Sales	3.68			
EV to EBITDA	n/a			

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / Avg
Revenue	€m	0.000	0.000	0.30	0.77	1.20	1.72	3.74			
Operating Profit	€m	-0.47	-0.13	-0.51	-0.58	-0.64	-0.074	-0.38			
Net Profit	€m	-4.04	-0.036	-0.33	-0.59	-0.63	-0.15	-0.40			
EPS Reported	€	-0.31	-0.003	-0.003	-0.005	-0.005	-0.002	-0.003			
EPS Normalised	€	-0.035	-0.010	-0.002	-0.005	-0.005	-0.002	-0.003			
EPS Growth	%										
PE Ratio	x						n/a	n/a	n/a	n/a	
PEG	x						n/a	n/a	n/a	n/a	
Profitability											
Operating Margin	%			-170.1	-75.4	-52.7	-4.3	-10.1			-50.4%
ROA	%		-3.4	-13.2	-15.8	-16.3		-5.74			
ROCE	%	-46.0	-12.1	-14.7	-19.3	-18.9	-1.2	-5.22			-18.7%
ROE	%		-3.5	-15.1	-19.2	-24.0	-3.6	-8.87			-13.1%
Cashflow											
Op. Cashflow ps	€	-0.11	-0.009	-0.003	-0.006	-0.005	0.003	-0.002			
Capex ps	€	0.000	0.000	0.003	0.004	0.002	0.003	0.002			
Free Cashflow ps	€	-0.11	-0.009	-0.005	-0.009	-0.007	-0.001	-0.004			
Dividends											
Dividend ps	€										
Dividend Growth	%										
Dividend Yield	%										
Dividend Cover	x										
Balance Sheet											
Cash etc	€m	0.49	1.06	1.52	0.47	0.14	1.05	1.31			+16.6%
Working Capital	€m	1.01	1.02	1.27	0.19	0.18	0.56	1.54			-11.3%
Net Fixed Assets	€m	0.000	0.000	0.21	0.36	0.48	0.57	0.67			
Net Debt	€m	-0.49	-1.06	-1.33	-0.15	-0.11	-0.82	-1.15			
Book Value	€m	1.01	1.02	3.24	2.85	2.33	5.67	6.69			+41.2%
Average Shares	m	13.2	13.3	110.8	130	130	130.2	160.4			+58.0%
Book Value ps	€	0.076	0.077	0.025	0.022	0.018	0.033	0.034			-15.3%

More online at : www.stockopedia.com/share-prices/vipera-LON:VIP/

Quality

			vs. industry	vs. market
Return on Capital	-5.22	%		
Return on Equity	-8.87	%		
Operating Margin	-10.1	%		

Health Trend

Piotroski F-Score 3

0 1 2 3 4 5 6 7 8 9

Bankruptcy Risk

Altman Z2-Score 3.58

DISTRESS CAUTION SAFE

Earnings Manipulation Risk

N/A

Other Ratios

Leverage (ttm)		total	ex intang
Gross Gearing	%	2.36	9.37
Net Gearing	%	-17.2	-68.4
Cash / Assets	%	13.6	

Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.63	Asset Turnover	0.40
Quick Ratio	1.63	Rec's Turnover	2.34
Interest Cov.	-11.4	Stock Turnover	n/a

Recent History

Latest interim period *(ended 30th Jun '14)* vs. prior year			vs. industry	vs. market
Sales Growth	229.4	%		
EPS Growth	n/a	%		
3yr Compound Annual Growth Rate				
Sales Growth	79.8	%		
EPS Growth	n/a	%		


S 1